BARRICK Côte d'Ivoire

Investing in Cote d'Ivoire's future... Tongon Mine, July 2019



NYSE : GOLD TSX : ABX

World class mines. World class people.

Cautionary Statement on Forward-Looking Information...

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Certain information contained in this presentation, including any information as to Barrick's strategy, plans, or future financial or operating performance, constitutes "forward-looking statements". All statements, other than statements of historical fact, are forward-looking statements. The words "future", "soon", "continues", "guidance", "further", "extend", "sustain", "implementation", "outlook", "actions", "to be completed", "to be conducted", "forecast", "update", "objective", "prospective", "encouraging", "planned", "ongoing", "to commence", "strategy", "work underway", "progress", "potential", "follow up", "target", "proposed", "estimated", "commitment", "budget", "ambitions", "development", "prelude", "expected", "would", "still" and "challenge" and similar expressions identify forward-looking statements. In particular, this presentation contains forward-looking statements including, without limitation, with respect to: (i) forward-looking production and cost guidance; (ii) potential mineralization additions to reserves and exploration success including possible life of mine extensions; (iv) automation initiatives and operation strategies to improve cost and production efficiencies; (v) permitting strategy; (vi) engagement between the Tongon mine and the Côte d'Ivoire government and CIE, including with respect to maintenance of infrastructure; and (vii) tailings material test results.

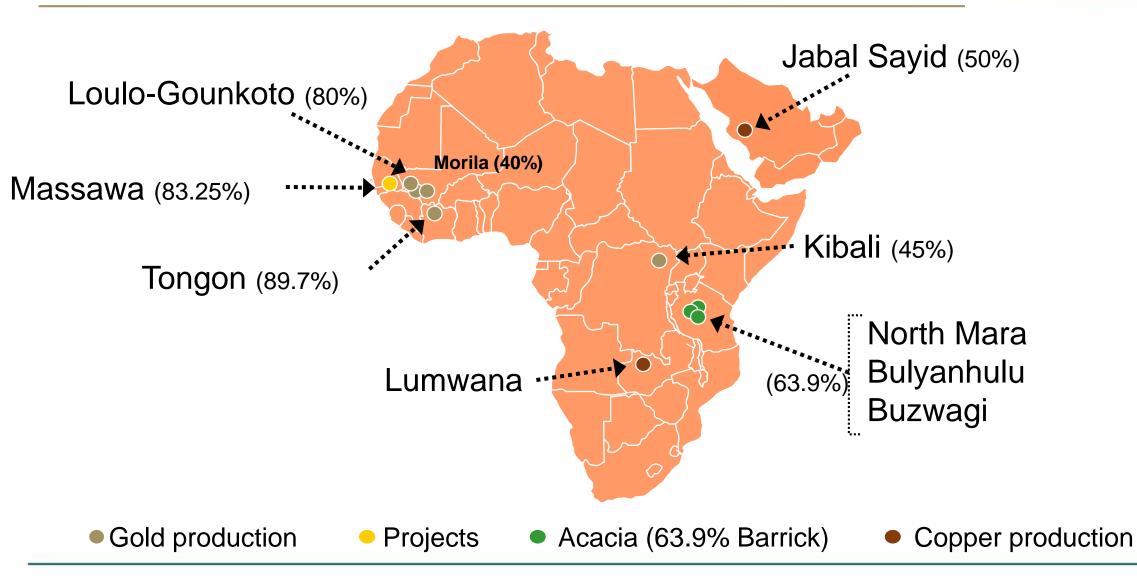
Forward-looking statements are necessarily based upon a number of estimates and assumptions; including material estimates and assumptions related to the factors set forth below that, while considered reasonable by Barrick as at the date of this presentation in light of management's experience and perception of current conditions and expected developments, are inherently subject to significant business, economic, and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forwardlooking statements, and undue reliance should not be placed on such statements and information. Such factors include, but are not limited to: fluctuations in the spot and forward price of gold, copper, or certain other commodities (such as silver, diesel fuel, natural gas, and electricity); the speculative nature of mineral exploration and development; changes in mineral production performance, exploitation, and exploration successes; diminishing quantities or grades of reserves; changes in national and local government legislation, taxation, controls, or regulations and/or changes in the administration of laws, policies, and practices, expropriation or nationalization of property and political or economic developments in Côte d'Ivoire; lack of certainty with respect to foreign legal systems, corruption, and other factors that are inconsistent with the rule of law; risk of loss due to acts of war, terrorism, sabotage and civil disturbances; infectious diseases presenting major health care issues; timing of receipt of, or failure to comply with, necessary permits and approvals; failure to comply with environmental and health and safety laws and regulations; risks associated with illegal and artisanal mining; the risks of operating in jurisdictions where infectious diseases present major health care issues; litigation and legal and administrative proceedings; damage to the Barrick's reputation due to the actual or perceived occurrence of any number of events, including negative publicity with respect to the Barrick's handling of environmental matters or dealings with community groups, whether true or not; increased costs, delays, suspensions, and technical challenges associated with the construction of capital projects; operating or technical difficulties in connection with mining or development activities, including geotechnical challenges, and disruptions in the maintenance or provision of required infrastructure and information technology systems; the impact of global liquidity and credit availability on the timing of cash flows and the values of assets and liabilities based on projected future cash flows; the impact of inflation; fluctuations in the currency markets; contests over title to properties, particularly title to undeveloped properties, or over access to water, power, and other required infrastructure; employee relations including loss of key employees; increased costs and physical risks, including extreme weather events and resource shortages, related to climate change; and availability and increased costs associated with mining inputs and labor. In addition, there are risks and hazards associated with the business of mineral exploration, development, and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding, and gold bullion, copper cathode, or gold or copper concentrate losses (and the risk of inadequate insurance, or inability to obtain insurance, to cover these risks).

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Barrick disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable law.

The leading African gold miner...





Safety, health and environment...

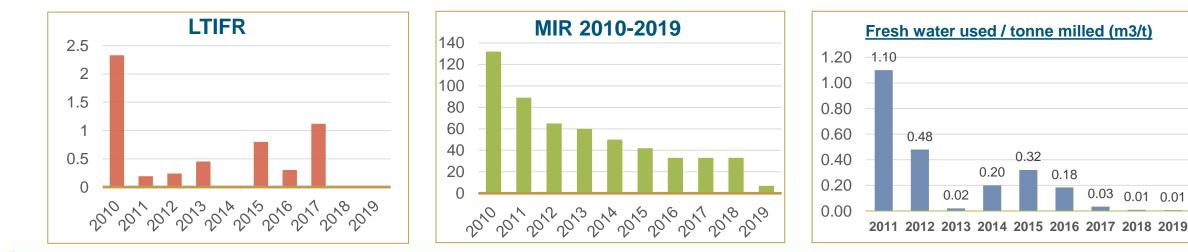
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Health and Safety

- LTIFR of 0.00 zero LTI recorded since 574 days giving 8 713 166 LTI free work hours.
- Tongon certified ISO14001:2015 & OHSAS 18001 working with certified companies, Lynx Logistics, for cyanide transport.
- Major trainings (Regulatory radioactive & ISO 45001) conducted to refresh and update the level of knowledge of workers and improve safety.
- Tongon in partnership with the NGO IDEAL continues to effectively manage public health (malaria and HIV / AIDS) through prevention programs on the mine and in the surrounding community.
- The malaria incidence rate is decreasing year by year.

Environment

- Zero class 1 & 2 environmental incidents
- The water management is effective at Tongon with no uncontrolled discharge.
- Water management system is in place with prioritized reuse of process water (RWD & SWD), very little fresh water was pumped to the plant.
- Ground water monitoring system upgraded with 6 additional boreholes constructed at the TSF.
- Some tailing materials (200g of precipitate) sent to South Africa and UK to analyze the components and evaluate the stability of the material. Results expected very soon.



Q2 2019 update...

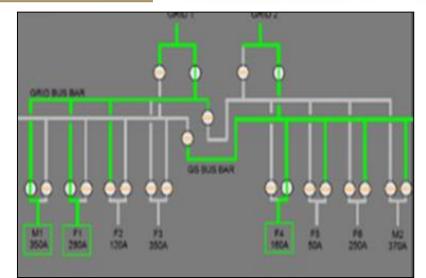
- 67,139 ounces of gold produced for the quarter ¹
- Lower throughput than planned offset by increased recovery compared to Q1 2019 at 85.7%
- Intensive dewatering program following water overflows in both pits due to strike in 2018
- Zero lost time injuries recorded for the quarter, 8.7 million LTI free working hours achieved in 665 calendar days - YTD
- Further brownfields exploration to add reserves and potentially extend life of mine
- Positive industrial relations climate with Union's (SYNTRACO) return to the protocol agreement signed in December 2018
- Creation of a second Labor Union named S.T.T.
- Handing over of houses built for the Chiefs
- Agribusiness pilot project developed in partnership with Government (MIRAH) for sustainability





2019...progress towards delivering on business plan

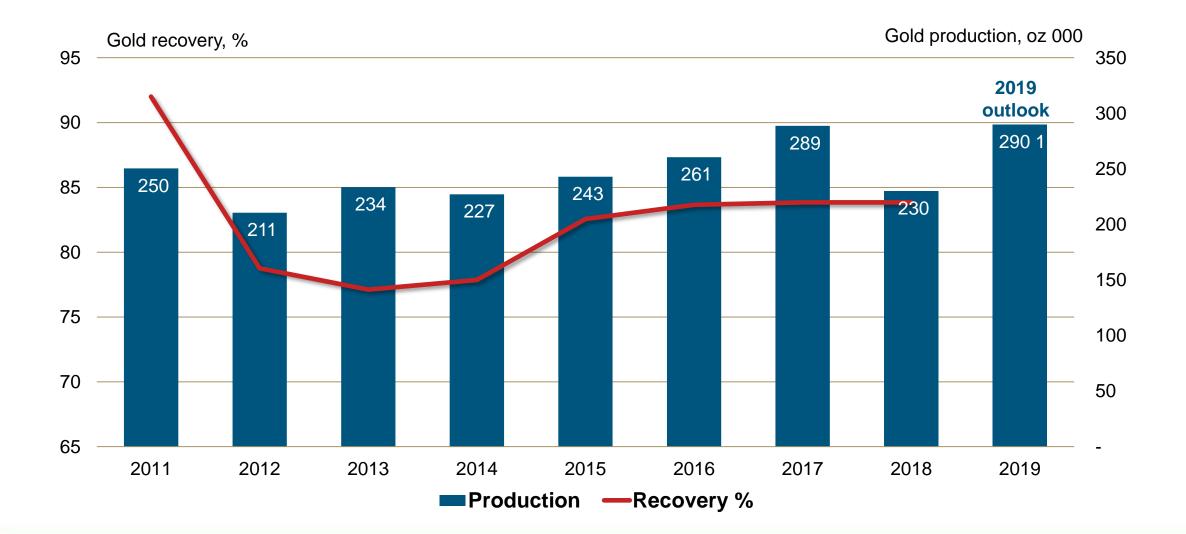
- Gold production on track to achieve 2019 guidance of 290 000oz¹
- Engagement with government and CIE on upgrading infrastructure and performing critical investments for grid power stability/quality
- Implementation recommendations from technical consultant (ELPRO), namely settings change, cables insulation, relays replacement, etc. having shown positive impact beginning of Q3
- Ramping up throughput with 53kt transition feeding and improved fragmentation
- Finer grinding of fresh material to achieve and sustain high recoveries (86%+)
- In-pit dumping strategy to improve cost and production efficiencies
- Renting (at subcontractor's cost) and maintenance strategies of mining equipment to improve availability
- Continuous implementation of protocol to maintain positive industrial relations climate and skills upgrade for maintenance of high standard



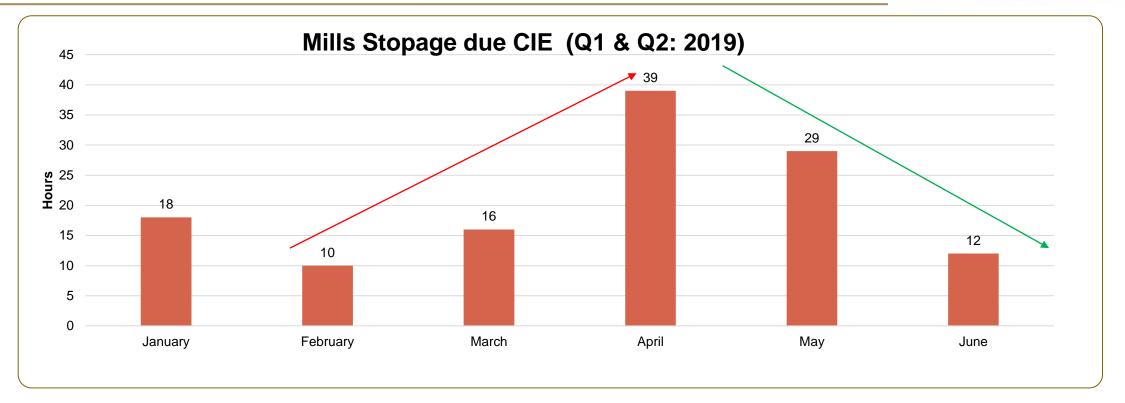


Tongon performance...improvement in production and recovery





Mills stoppages due to power issue... (voltage or frequency variance) Q1 and 2



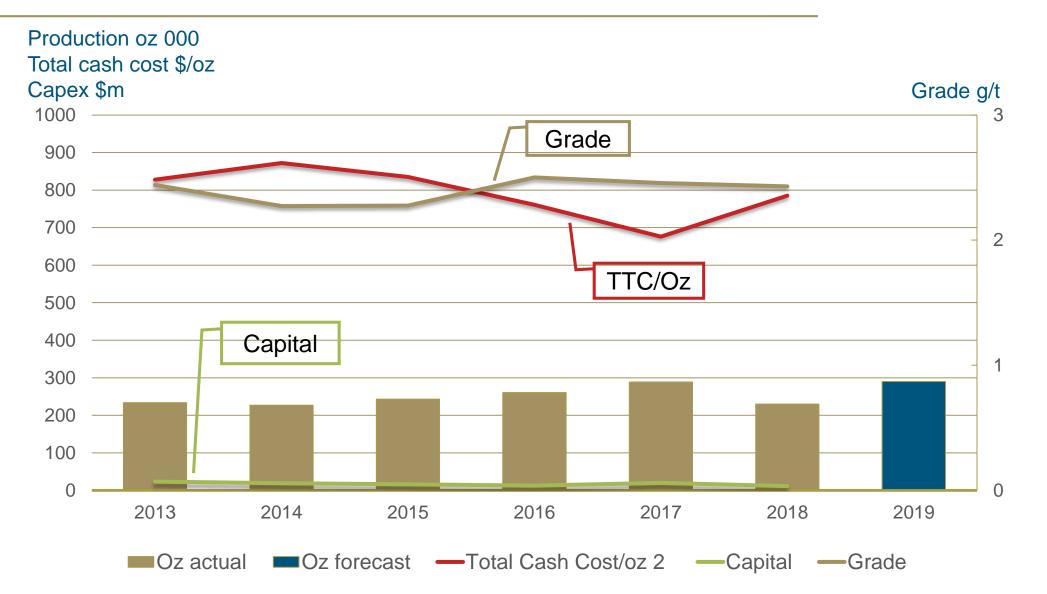
Quarter 1

- Power consumed : 56 765 060 kWh
- Grid Power (CIE) : 46 322 000 kWh
- Generated Power: 10 433 060 kWh
- Power blend: 82/18 % vs 93/7 budgeted
- Fuel Consumed: 2 508 786 litres vs 964 738 litres budgeted

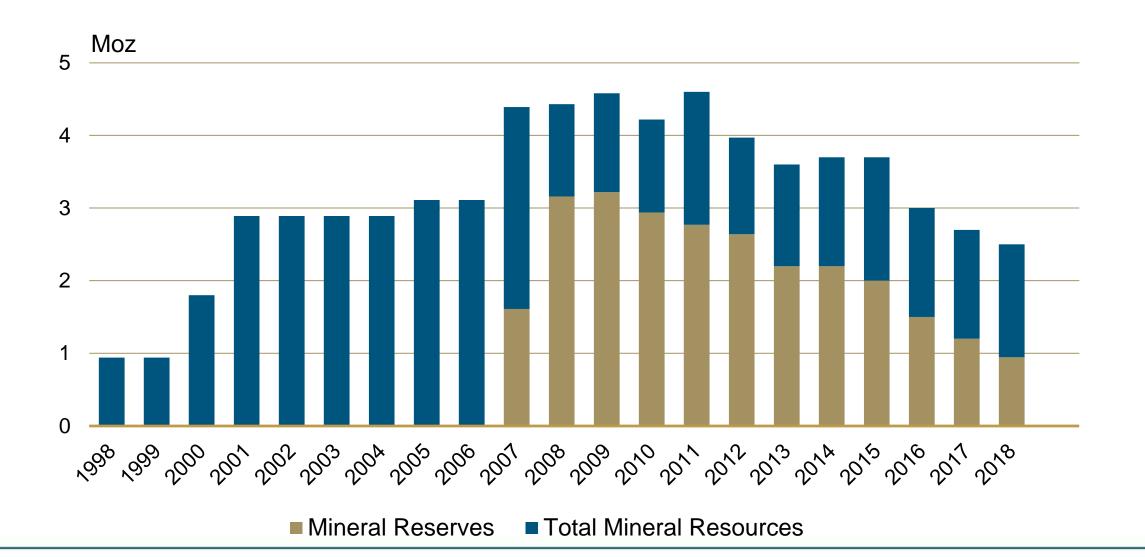
Quarter 2

- Power consumed : 57 402 520 kWh
- Grid Power (CIE) 45 223 200 kWh
- Generated Power : 12 179 320 kWh
- Power blend: 79%/21% vs 93/7 budgeted
- Fuel Consumed : 3 163 580 litres vs 991 855 litres budgeted

Tongon actual and forecast production... Focus on Cost Management to extend the 'LOM'



Tongon mine...focus on Mineral Resources and Mineral Reserve management to extend the 'LOM'³ **BARRICK**



Tongon life of mine...evaluation update

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Main Objective: Identify additional life of mine through brownfields exploration

NZ Oxide pit extension update:

- Confirmed alteration continuity to the east over 200m
- Total 15 RC holes (1390m) returns encouraging results including TRC5078 (16m@3.64g/t from 56m) and TRC5079 (6m@4.93g/t from 13m) see Appendix B
- Ongoing field mapping to identify additional prospective areas toward the Gap Zone with Seydou South

Tongon main gate target: Drill test update

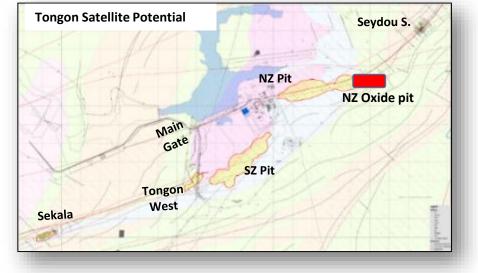
Multiple NE mineralization structures confirmed over 1000m strike by RC test drill. Mineralization associated with silicification with fine Pyrite-Arsenopyrite within Tuff (open to NE and SW). Average intersection of: 5.25m @ 1.29g/t – see Appendix A

Tongon TSF Potential Evaluation:

Auger drill program: 396 auger holes for total 1732m underway

Tongon West NE Extension Evaluation:

Resource definition Drilling returns average intersection of: 3.75m @ 0.93g/t – see Appendix C

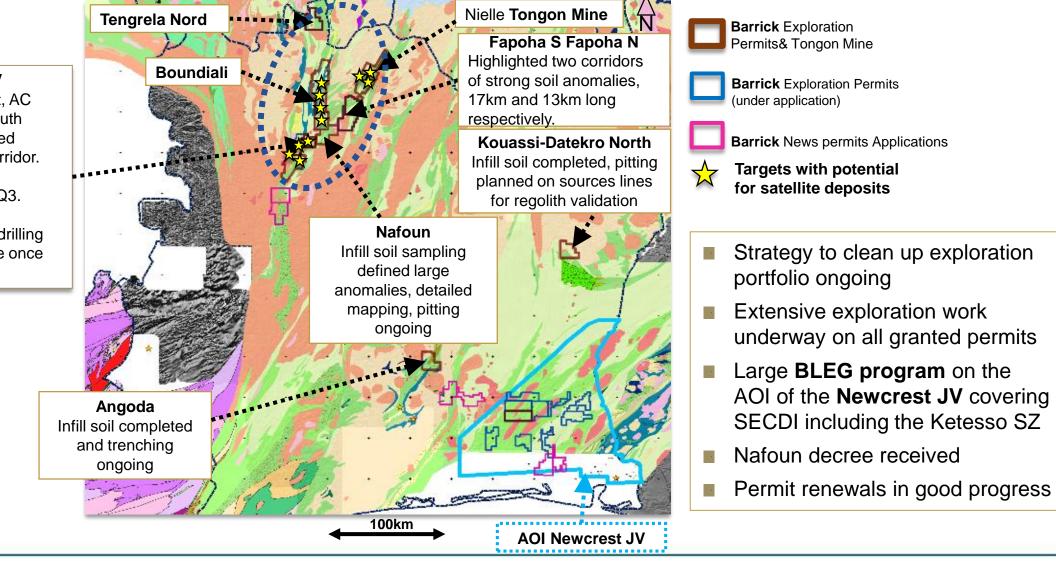


SZ pit: Upside potential and in pit dumping sterilization drilling

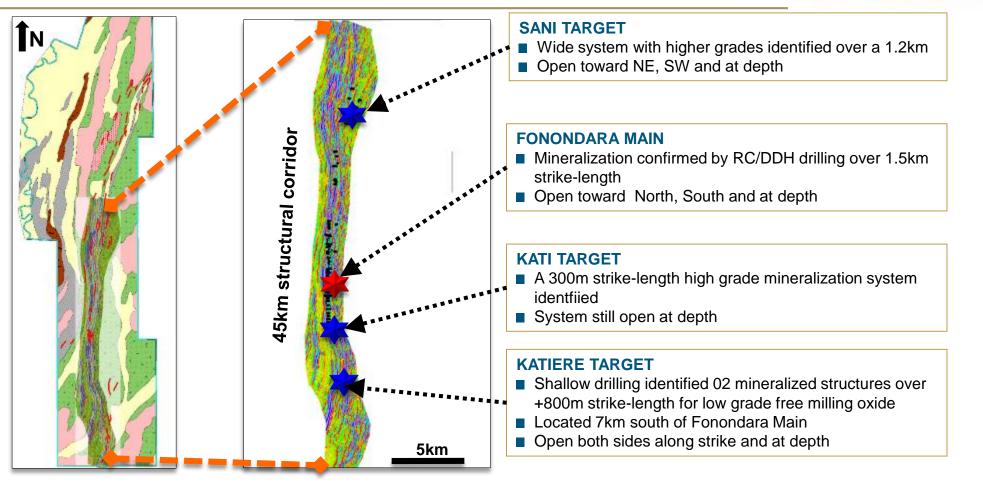
 <u>Strategy</u>: Redesign pit shell to allow in pit dumping in South West & mine \$1,200/oz push back in South East

Large portfolio covering most prospective areas in CDI...extensive exploration on all permits **BARRICK**

Mankono JV Over Mankono permit, AC drilling at Bafretou South highlighted mineralized system over +5km corridor. Follow up infill AC/RC program planned for Q3. Waiting for decree on Sissedougou permit, drilling planned to commence once decree received

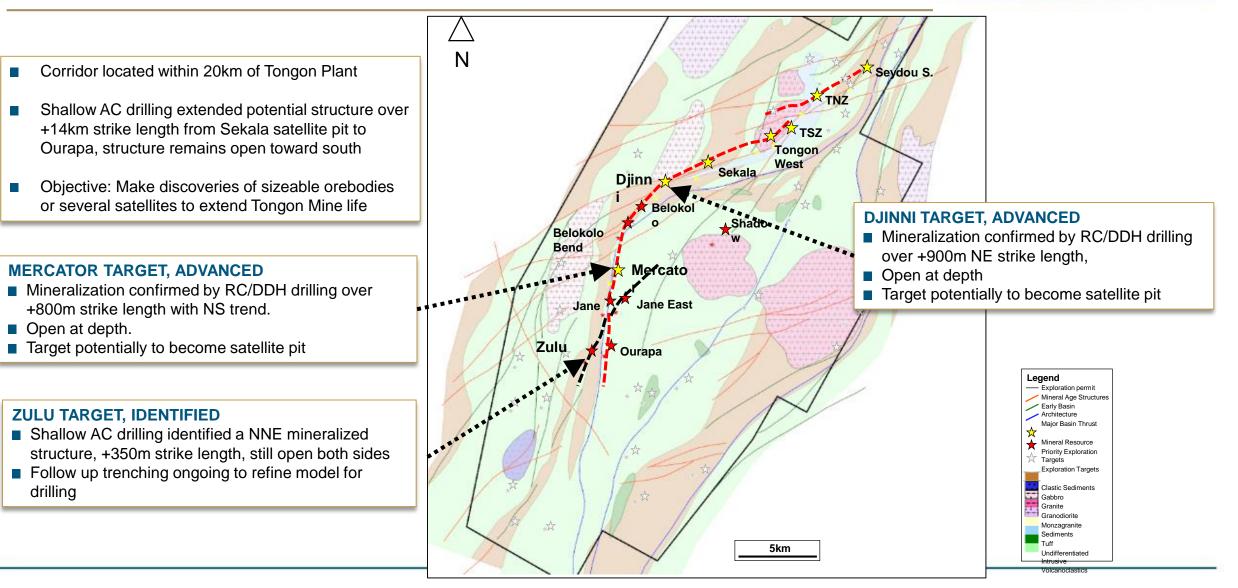


Boundiali...extensive drilling along strike of Fonondara Main identified potential targets for follow up



- 19 targets generated and prioritized in Q4 2018 Q1 2019
- All tested with shallow AC/RC program (30,046m). 5 targets identified for follow-up
- Program continuing to optimally test Fonondara structure for conclusion

Badenou Trend...adding resources for potential life of mine extension



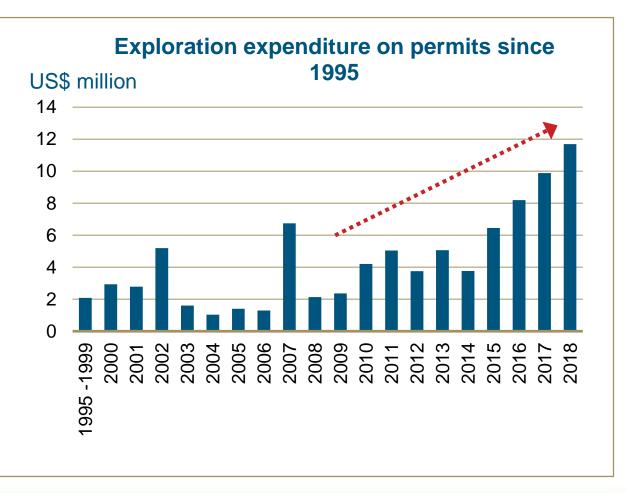
Barrick via Randgold Resources... more than 20 years in Côte d'Ivoire

Actual numbers

- PTD total Investment Tongon: CFA 311.5 Bn
- PTD production (up Q1 2019): 63 tonnes

~\$90 million invested in exploration since 1995 up to end of 2018. ...

- ~\$11.7 million (CFA 7 bn approx.) spent in 2018, including brownfield exploration of \$3.4 million
- Budget of ~\$14.6 million (CFA 8.5 bn approx.) proposed for exploration in 2019, including \$3.1 million on brownfield.
- Barrick exploration team comprises 62 people of which 56 are Ivorian.
- The awarding of new licenses would require Barrick to employ more people





Illegal mining sites still a challenge on our permits...

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Value destruction for Cote d'Ivoire and Investors

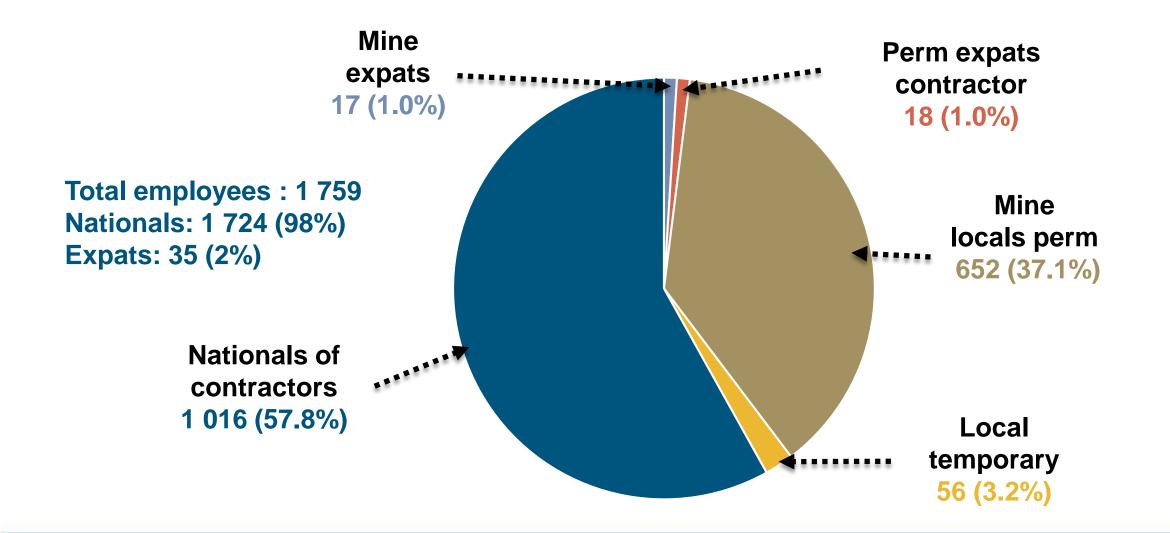
- +300 artisanal miners next to Fonondara Main increases the risk of them mining the resources
- Hundreds of illegal miners currently recorded along the strike, strong increase at the end of the year
- Risk of delays on RC/AC drilling programs
- Authorities and new Brigade informed
- Phenomenon becoming more of a social issue
- River pollution, school deserted, drug and health issues

Government reaction - Tongon

- Creating alternative job sources...rise in the price of agricultural products
- All key actors, including government, to deal with the issue
- Creation of dedicated mining corridors by government and supply legal exploitation permit to them
- Continued engagement with key players
- Government to supervise and train on protection of the environment

Tongon Mine... local capacity development





Tongon localisation and employment... economic growth for all



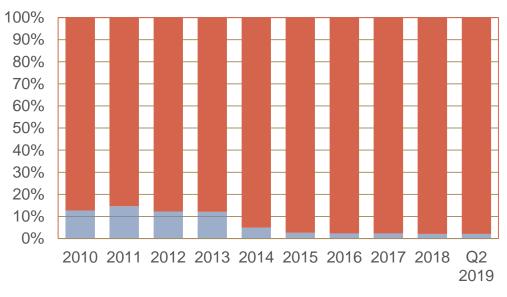
Labour Statistics

Department	Tongon	Contract	Total	Expat	%
Department	Tongon	Contract	Employed	total	Expat
Geology	87	22	109		0%
Mining	21	616	637	17	3%
Process	232	175	407	2	0%
Engineering	233	26	259	11	4%
Administration	92	195	287	1	0%
Project of invest.	60	0	60	4	7%
Total staff complement	725	1034	1759	35	2%

Training courses 2013 to date

Workers trained to date	3608
Training cost	\$691 980.62
Trainees	484
Engaged trainees	71
Bursaries to scholars at the University of Grand Bassam	2

% expatriates compared to nationals



■ % Expatriates ■ % Nationals

Successful nationalisation programme

- 64 expatriates succeeded by nationals
- 13 expatriates in operation
- Leadership team: 83% of the heads of department and 100% of their assistants are nationals

Our relationship with our employees is important...

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Training session



Training and upskilling of employees

- 3 608 people trained to date
- HODs, 2ICs & coordinator foreman trained on introduction to ISO 45001-2018
- Safety rep and foreman trained on Implementation of ISO 45001-2018



Work resumption induction

All employees were inducted and sensitized on HR regulations, safety rules to be followed and on the new payroll calendar implemented

Social event - Donation to Employees



 All employees received donation to celebrate important occasion

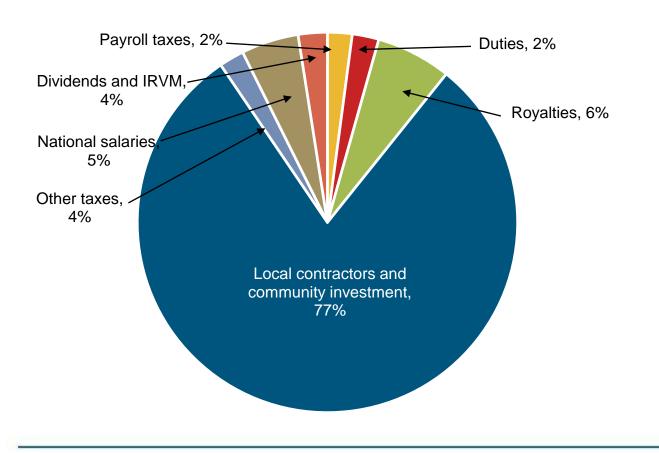




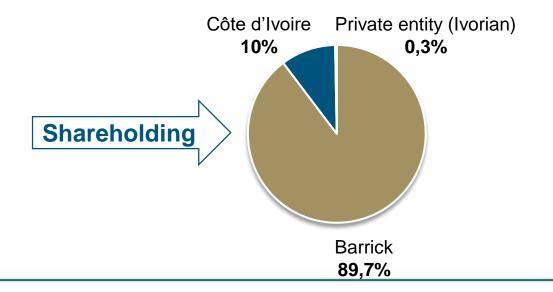
Tongon contributes significantly to the economy of Côte d'Ivoire...

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Payments to the State and local companies as at end of March 2019



Forms of Contribution	Amount (KUSD)
Payroll Taxes	26 574
Duties	27 300
Royalties	82 477
Local Contractors and Community Investment	1 023 501
Other Taxes (Direct and indirect taxes, BIC)	47 255
National Salaries	62 923
Dividends and IRVM	57 209
Total	1 327 239



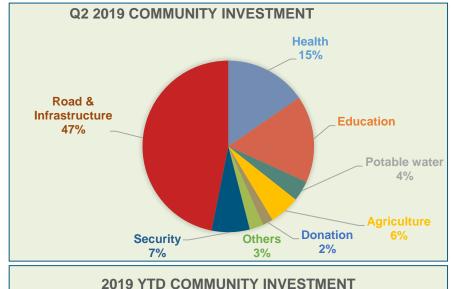
Investment for the local community exceeds \$10 million...

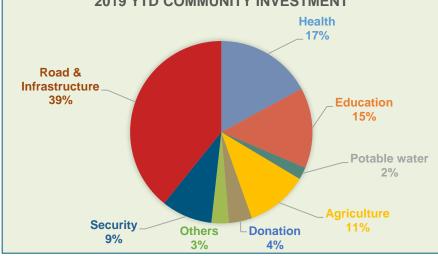
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\$375,807 (~ CFA 219,972,159) spent on the community during Q2 2019

- 47% on road and infrastructure 16% for Agriculture -15% for health
- 2019 YTD expenses up to \$ 668,500
- Operation to date cost estimated at nearly \$ 10.3 million (CFA 6.15 billion)

US\$ 000	2008 - 2011	2012	2013	2014	2015	2016	2017	2018	Q2 2019	2019 YTD	TOTAL
Health	75	38	8	134	110	184	131	87	57.87	114.31	881
Education	164	135	165	91	106	189	223	219	61.66	95.39	1,388
Potable water Agriculture	56 92	539	48 65	126 20	51 102	90 227	150 189	470 145	14.40 21.62	14.71 73.48	1,545 914
Donation	87	14	8	246	12	17	45	49	7.37	27.41	505
Others	204	22	186	147	107	31	49	52	9.82	20.67	819
Security	0	170	55	273	35	55	72	63	26.99	60.41	783
Road & Infrastructure		1,000	1,000	90	257	249	285	321	176.08	262.15	3,465
TOTAL	679	1,919	1,536	1,126	780	1,042	1,145	1,407	375.81	668.53	10,299





CSR...permanent commitment with stakeholders to local community development **BARRICK**

A budget of around 700 million to match the ambitions for the development and sustainability of the local economy

CFA **338 million**(US\$) 577 778 allocated to community projects selected by the committee and other communities

Education

- 50.8% for education for the construction of 14 new classes for the primary (6) and for the secondary schools (8) and two houses for the staff (\$ 206 723)

Potable Water



 26.5% on drinking water for the construction of a new HVA (water supply system) (\$107,901)

Health

 22.7% on health with the construction of 2 new maternity wards (\$ 92,308)



CFA100 Million (US\$175 000) on projects outside affected communities (Korhogo -Ferke -Ouangolo)



Sustainable development

CFA 100 million (US \$ 170,940) Budgeted for start-up of income generating projects

- Recruitment and signing of the order of appointment of managers of projects
- Signature of the agreement for the creation of management committees



- Training and coaching of managers and members of management committees.
- Upgrading projects
- Involvement of the local administration (Prefecture and Direction of Agriculture) for the sustainability

Agribusiness (Food Security)

CFA 245 million (418 800 US\$) budgeted for the maize farm project (Food Security) as a prelude to the Agribusiness project

- □ 1050 ha as farms forecast
- □ Involvement of the microfinance for the sustainability of the project.
- □ Training and coaching in partnership with the departmental director of agriculture and Callivoire
- Purchase of two new tractors to support the project

Tongon...focused congenial relationship with communities

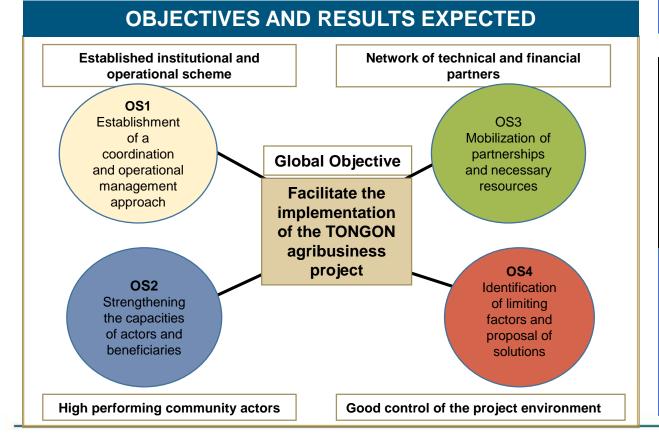
- Zero unresolved grievances
- Monthly Community Development Committee Meetings Development Projects Conflict Resolution
- Annual report presentation to stakeholders transparency information sharing via M'Bengue FM
- Training local community leaders and partners entrepreneurship sustainable development crisis prevention and management - culture of entrepreneurship
- Assistance and support to the community of partners and stakeholders (donations, coaching, collaboration)
- Social Inclusion Actions Employment (Driver's License, Learning)



Closing plan for the Tongon Mine... Agribusiness on the way to implementation



In partnership with The Animals and fisheries resources Ministry (MURAH) a Pilot Project of the Agribusiness project of a cost of 1.4 Billion CFA (US \$ 2,350,000) compared to the initial budget of 10 Billion (US \$ 17,500 000) has been written
Project submitted to the Ministry of Mines and Geology for approval and inclusion in the mine closure plan.



COST & SOURCES OF PROJECT FINANCING

Cost X 1000	Years	An1	An2	An3	Total
Component 1: Support for value chains	US\$	218	598	641	1,457
	CFA	122,934	337,654	362,335	822,923
Component 2: Strengthening governance	US\$	115	154	83	352
and mobilizing agribusiness project stakeholders	CFA	65,000	87,000	47,000	199,000
Component 2: Project Management	US\$	249	24	167	617
Component 3: Project Management	CFA	140,500	13,500	94,500	348,500
TOTAL	US\$	574	947	886	2,426
	CFA	324,434	535,154	500,835	1,370,423

The potential sources of funding for the project are:

- Barrick's contribution of 1,163,923,000 CFA francs is 85% of the total cost of the project (including private partners).
- Government contribution of 206,500,000 CFA francs, or 15% of the total cost of the project.
- The contribution of communities (land, labor, etc.)

Public Relations...

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Primary schools' tournament of soccer, handball and budding genius, in partnership with 9 primary schools sponsored by Tongon SA, for an amount of about 3 million CFA (\$ 5 100US) ended in a blaze of glory mid quarter. Donations in leiu of medal, trophy, balls, and shirts were made to reward the winners.

Ramadan 2019

Every year, the GM and the community manager visit the chiefs and donations of sugar (4) an milk were made to the Muslim community, the chieftaincy and workers.

Close collaboration with the local authorities of the region

- Visit of the Mediator delegate for the regions of Poro de la Bagoue and Tchologo.
- Visit of the superior commander of the gendarmerie
- Constant courtesy visit to the prefectural body, the Korhogo chief canton and all the community village leaders.



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1. At 100%.

- 2. "Total cash costs" per ounce and "All-in sustaining costs" per ounce are non-GAAP financial performance measures. "Total cash costs" per ounce starts with cost of sales applicable to gold production, but excludes the impact of depreciation, the non-controlling interest of cost of sales, and includes by-product credits. "All-in sustaining costs" per ounce begin with "Total cash costs" per ounce and add further costs which reflect the additional costs of operating a mine, primarily sustaining capital expenditures, sustaining leases, general & administrative costs, minesite exploration and evaluation costs, and reclamation cost accretion and amortization. Barrick believes that the use of "total cash costs" per ounce and "all-in sustaining costs" per ounce will assist investors, analysts and other stakeholders in understanding the costs associated with producing gold, understanding the economics of gold mining, assessing our operating performance and also our ability to generate free cash flow from current operations and to generate free cash flow on an overall Company basis. "Total cash costs" per ounce and "All-in sustaining costs" per ounce are intended to provide additional information only and do not have any standardized meaning under IFRS. Although a standardized definition of all-in sustaining costs was published in 2013 by the World Gold Council (a market development organization for the gold industry comprised of and funded by 27 gold mining companies from around the world, including Barrick), it is not a regulatory organization, and other companies may calculate this measure differently. Starting in the first quarter of 2019, we have renamed "cash costs" to "total cash costs with only a change in the naming convention of this non-GAAP measures. Total cash costs with only a change in the naming convention of the MD&A accompanying Barrick's first quarter 2019 financial statements filed on SEDAR at www.sedar.com and on EDGAR at www.sec.gov.
- 3. Estimated in accordance with National Instrument 43-101 as required by Canadian securities regulatory authorities. Estimates are as of December 31, 2018, unless otherwise noted. Complete mineral reserve and mineral resource data for all mines and projects referenced in this presentation, including tonnes, grades, and ounces, can be found on pages 33-45 of Barrick's most recent Form 40-F/Annual Information Form on file with the SEC at www.sec.gov and Canadian provincial securities regulatory authorities at www.sedar.com.

Technical information

The scientific and technical information contained in this presentation has been reviewed and approved by: Rodney Quick, Mineral Resource Management and Evaluation Executive of Barrick and Simon Bottoms, SVP, Mineral Resources Manager: Africa and Middle East of Barrick, each a "Qualified Person" as defined in National Instrument 43-101 – Standards of Disclosure for Mineral Projects.

Appendix A – Tongon Main Gate Target Significant Intercepts

Area	Hole_id	From	То	width (m)	Grade (g/t)		
Main_Gate	TWRC236	44	46	2	4.87		
Main_Gate	TWRC236	102	109	7	1.93		
Main_Gate	TWRC236	102	113	10	1.71		
Main_Gate	TWRC236	110	113	3	1.21		
Main_Gate	TWRC238	22	26	4	0.83		
Main_Gate	TWRC239	19	22	3	1.2		
Main_Gate	TWRC239	36	40	4	0.6		
Main_Gate	TWRC240	55	59	4	0.94		
Main_Gate	TWRC240	64	66	2	0.66		
Main_Gate	TWRC240	70	72	2	0.79		
Main_Gate	TWRC242	50	53	3	4.93		
Main_Gate	TWRC242	64	70	6	0.9		
Main_Gate	TWRC243	53	58	5	0.98		
Main_Gate	TWRC243	81	83	2	0.73		
Main_Gate	TWRC243	109	111	2	3.08		
Main_Gate	TWRC244	82	100	18	1.88		
Main_Gate	TWRC244	105	111	6	1.03		
Main_Gate	TWRC248	31	41	10	0.81		
Main_Gate	TWRC248	47	59	12	0.6		
Main_Gate	TWRC248	70	74	4	0.86		
Main_Gate	TWRC250	96	99	3	0.64		
Main_Gate	TWRC252	70	74	4	0.52		
Main_Gate	TWRC254	106	113	7	0.74		
Main_Gate	TWRC254	117	120	3	0.5		
		Total (by average) 5.25 1.29					

Tongon Main Gate is located to the NW of Tongon West target. It is a potential NE shear structures identified from integration of field mapping, soil anomalies and EM geophysics interpretation. The global alteration zone is formed by several NE shears structures bounded by carbonaceous shale and/or altered graphitic bands.

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- □ All intercepts are calculated using a COG of 0.5g/t and are uncapped, minimum intercept width is 2m;
- Main gate has similar drill hole name initial, because this target previously was assumed to be the NW extension of Tongon West. The initial will be changed in DB to fit with name of the target.
- True widths uncertain at this stage

The drilling results for the Tongon Main Gate property contained in this presentation have been prepared in accordance with National Instrument 43-101 –Standards of Disclosure for Mineral Projects. All drill hole assay information has been manually reviewed and approved by geologists and re-checked by the project manager. Sample preparation and analyses are conducted by an independent laboratory. Procedures are employed to ensure security of samples during their delivery from the drill rig to the laboratory. The quality assurance procedures, data verification and assay protocols used in connection with drilling and sampling on the Tongon property conform to industry accepted quality control methods.

Appendix B – Tongon NZ Oxide Pit Extension Significant Intercepts

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Area	Hole_id	From	То	width (m)	Grade (g/t)
NZ_oxide	TRC5082	41	43	2	1.07
NZ_oxide	TRC5087	80	83	3	4.91
NZ_oxide	TRC5088	30	35	5	0.68
NZ oxide	TRC5078	56	72	16	3.64
NZ oxide	TRC5079	12	24	12	2.78
		Total (by average)		7.6	2.94

- Tongon NZ Oxide pit is located East of the NZ.
- Tongon NZ Oxide Pit has similar drill hole name initial, to that of Tongon (T) followed by type of drilling RC (Reverse Circulation) and DH (Diamond Drilling)
- All intercepts calculated using 0.5g/t Au cutoff and are uncapped, minimum intercept width is 2m;
- True widths uncertain at this stage

The drilling results for the Tongon West NE Extension property contained in this presentation have been prepared in accordance with National Instrument 43-101 – Standards of Disclosure for Mineral Projects. All drill hole assay information has been manually reviewed and approved by geologists and re-checked by the project manager. Sample preparation and analyses are conducted by an independent laboratory. Procedures are employed to ensure security of samples during their delivery from the drill rig to the laboratory. The quality assurance procedures, data verification and assay protocols used in connection with drilling and sampling on the Tongon property conform to industry accepted quality control methods.

Appendix C – Tongon West NE Extension Q2 2019 Significant Intercepts BARRICK

Tongon West: NE Extension test significant results

Area	Hole_id	From	То	width (m)	Grade (g/t)
Tongon_West_NE	TWRC227	30	34	4	1.31
Tongon_West_NE	TWRC227	70	74	4	0.61
Tongon_West_NE	TWRC228	7	11	4	0.73
Tongon_West_NE	TWRC228	78	86	5	1.33
Tongon_West_NE	TWRC231	40	47	4	0.75
Tongon_West_NE	TWRC231	105	108	3	0.6
Tongon_West_NE	TWRC233	47	49	2	0.67
Tongon_West_NE	TWRC234	14	18	4	1.15
		Total (by	average)	3.75	0.93

- **Program of 8 RC holes for 721m total length to test NE extension**
- □ All intercepts calculated using 0.5g/t Au cutoff and are uncapped, minimum intercept width is 2m;
- Tongon West NE Extension has similar drill hole name initial, to that of Tongon West (TW) prospect because of the close proximity to Tongon West followed by type of drilling RC (Reverse Circulation) and DH (Diamond Drilling)
- True widths uncertain at this stage

The drilling results for the Tongon West NE Extension property contained in this presentation have been prepared in accordance with National Instrument 43-101 – Standards of Disclosure for Mineral Projects. All drill hole assay information has been manually reviewed and approved by geologists and re-checked by the project manager. Sample preparation and analyses are conducted by an independent laboratory. Procedures are employed to ensure security of samples during their delivery from the drill rig to the laboratory. The quality assurance procedures, data verification and assay protocols used in connection with drilling and sampling on the Tongon property conform to industry accepted quality control methods.