



Advancing the Brewery Creek Mine Restart

CORPORATE PRESENTATION

May 2020

Brewery Creek Mine

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Corporate Overview



Advancing the Brewery Creek Mine Towards Production⁽¹⁾

Significant infrastructure & mining licenses in place, permitted for a timely restart in a first World jurisdiction

2019 Brewery Creek Mineral Resource Estimate ⁽²⁾			
Oxide	Tonnes	g/t	Gold Oz.
Indicated	21,140,000	1.13	765,000
Inferred	14,120,000	0.97	440,000
Sulfide	Tonnes	g/t	Gold Oz.
Inferred	8,570,000	0.99	270,000

***The resource estimate does not include material remaining on the heap leach pad or 2019 drill results.*

Kappes Cassiday Restart Study considering the feasibility of reprocessing the existing heap leach run of mine material

Mineral Resource Estimate underway to incorporate 2019 drill campaign, which encountered continuous oxide gold mineralization along a 3.5 km segment of the 9 km long Reserve Trend

Proposed start up program in phased approach considered with low capex to minimize debt load

Share & Capital Structure



Market Capitalization

\$49,584,697 CDN

(@ \$0.295)

Shares Issued and Outstanding

168,083,720

Stock Options

7,073,750

Warrants Outstanding

6,877,140

Fully Diluted Shares

182,034,610

As of March 25, 2020

Prominent Shareholders (50%+)

William and Janet Sheriff

Eric Sprott

Pat DiCapo (Power One Capital Markets)

McEwen Mining Inc.

CIBC Private Wealth

Albert Friedberg (Friedberg Mercantile Group)

Board of Directors



William M. Sheriff

Entrepreneurial geologist, fundraiser, major shareholder, co-founded and sold Energy Metals Corporation to Uranium One for \$1.8 billion

Richard Goldfarb

Globally recognized expert on orogenic gold deposits.

William Harris

Previously served at C level positions in several Fortune 500 firms

Stefan Spears

Vice President of McEwen Mining; featured as the Mining Journal's "Mining's Future Leaders" (2016)

Tony Lesiak

Currently the Senior Advisor, Investment Banking at Canaccord Genuity Corp. (Canada)

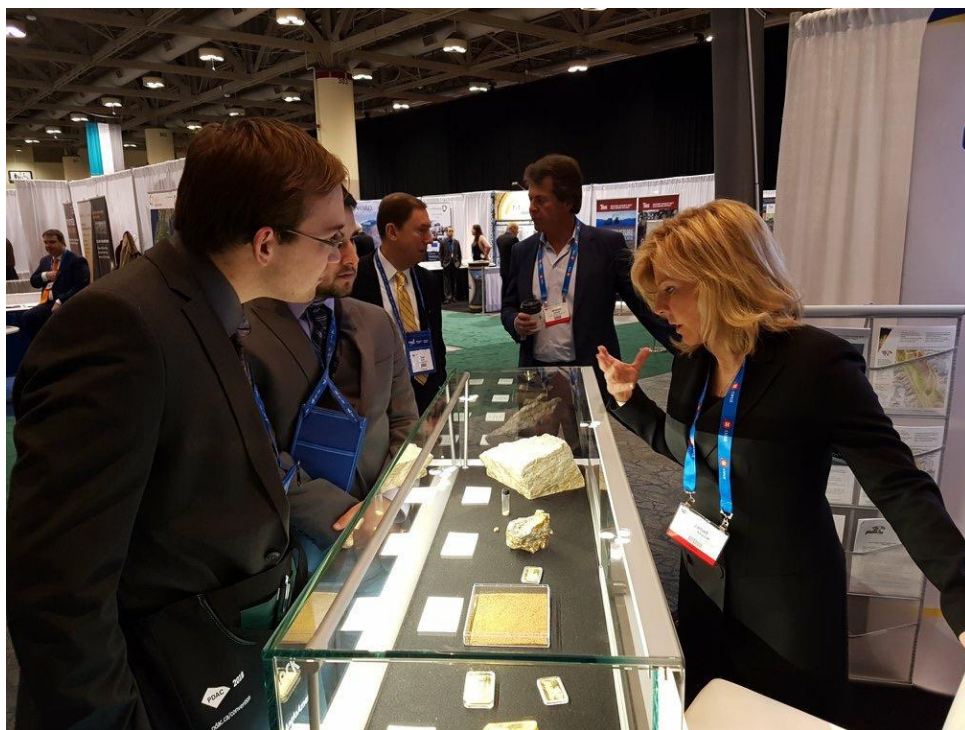
Bradley Thiele

Professional Engineer with over 45 years of industry experience including moving the Meadowbank Mine into production

Management Team



*Janet Lee-Sheriff | Chief Executive Officer
Michael Maslowski | Chief Operating Officer
James Hesketh, M. Sc. MMSA | Engineering
Jeff Cary, M.Sc. CPG | Project Geologist
Edward Huebert | Environmental Director
Joe Harrington | Technical Advisor*



Environmental, Social and Governance Principles

Mutually Beneficial Agreements



- Innovative progressive company with strong community relationships, shared opportunities
- Created Yukon Mint to showcase First Nation art on gold coins
- First Yukon test processing plant, leading to Group 11 initiative
- Elders In Residence, Brewery Creek Bees
- Tr'ondëk Hwëch'in Socio Economic Accord (SEA) Brewery Creek Mine – Technical Advisory Committee
- 50% First Nation employment; 50% expenditures spent in Yukon



2018: Elders-in-Residence Program at 3 Aces

Environmental, Social and Governance Principles

Advancing Cyanide-Free Alternatives Through Group 11 Technologies

- *Group 11 Technologies, a private company 20% owned by Golden Predator (40% Enviroleach, 40% enCore Energy) focused on developing opportunities with non-invasive mining technologies*
- *SRU™ (Secondary Recovery Unit) is a mobile batch processing unit developed and operated by Golden Predator utilizing EnviroLeach Technology's cyanide-free solution achieving superior returns*
- *Leading the world with the first successful on-site testing of solutions to extract gold which are free of cyanide and hazardous chemicals*
- *Developed in 2019 as an alternate to shipping sulfides to a smelter outside the Yukon*
- *Created, built and tested the SRU™, successfully using environmentally-friendly technology*
- *2019 field tests provided superior results to cyanide solutions*
- *Commercial applications apparent and work is underway to advance and enhance use of the SRU™*



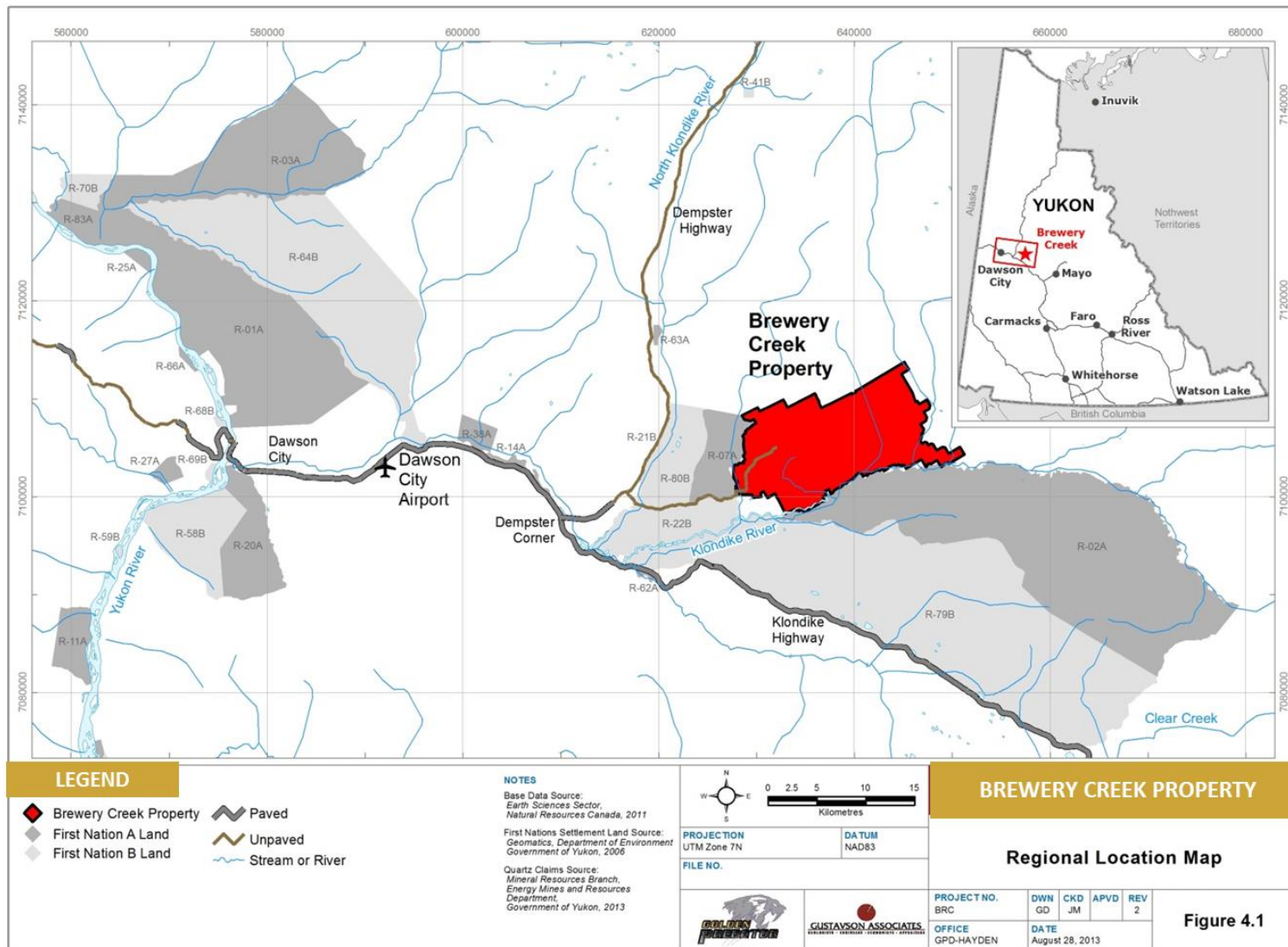
2019 Media tour of the Company-developed and operated SRU™



Brewery Creek Mine Operated 1996 - 2002

Brewery Creek Mine

A Licensed Mine with Established Infrastructure





Brewery Creek Mine

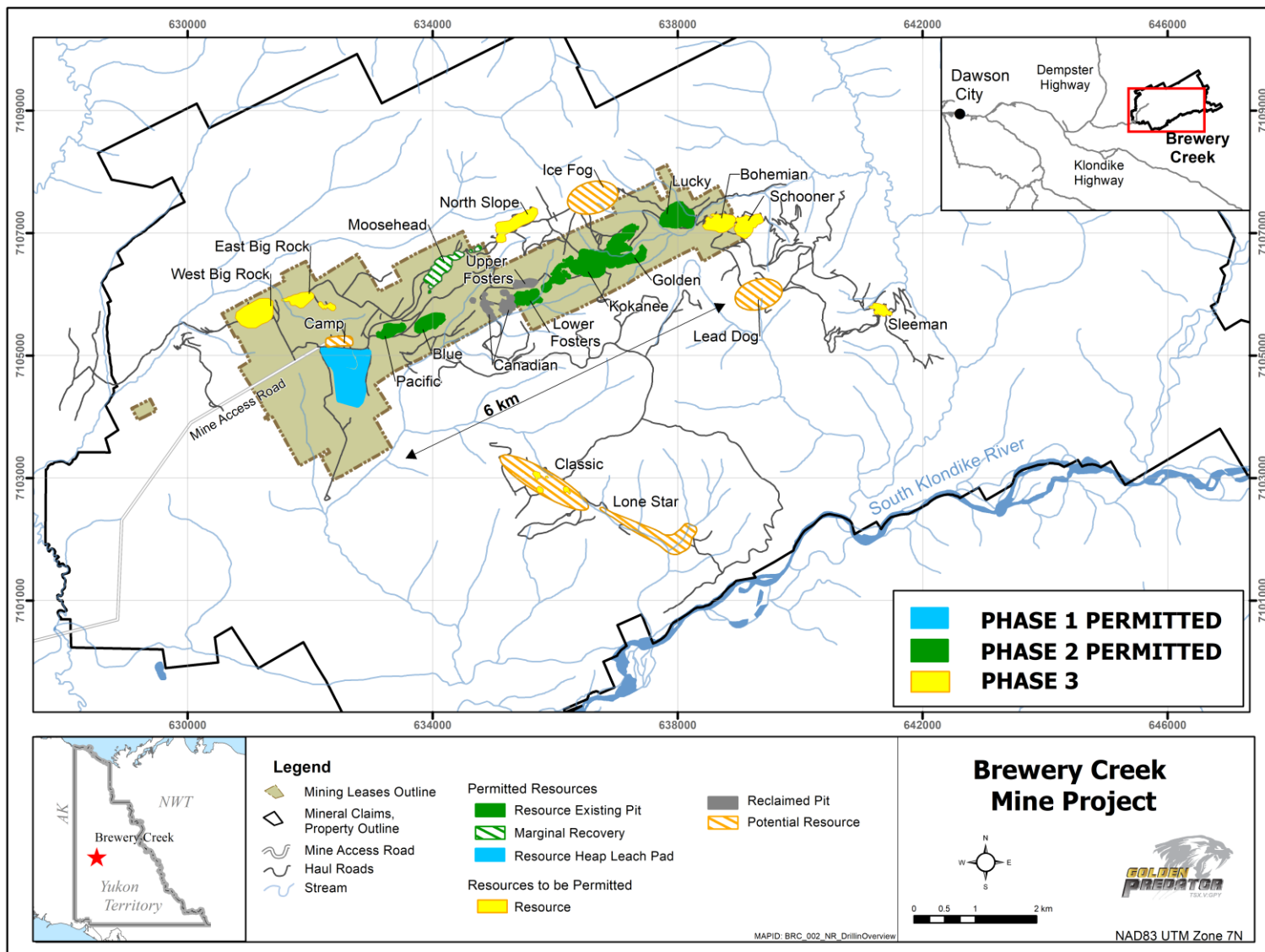
Project Overview



- *Past producing open pit/heap leach mine, temporarily suspended in 2002 due to gold price dipping below \$300/ounce*
- *Year-round road access/air service 55 km from Dawson City, 17 km from grid power; 30 km from Dawson International Airport*
- *180 km² (1,075 claims with 93 mining leases) property with many exploration targets remaining open or untested*
- *Quartz Mining License, Water License⁽¹⁾; & Mining Land Use Permit*
- *Socio Economic Accord with Tr'ondëk Hwëch'in (TH) and TH Council support for a resumption of mineral production*
- *Underway – Updated Mineral Resources Estimate incorporating 2019 drilling*
- *Underway –Restart Study by Kappes Cassiday*

Brewery Creek Mine

Licensed oxide heap leach gold resources (not including 2019 drilling)





Brewery Creek Mine

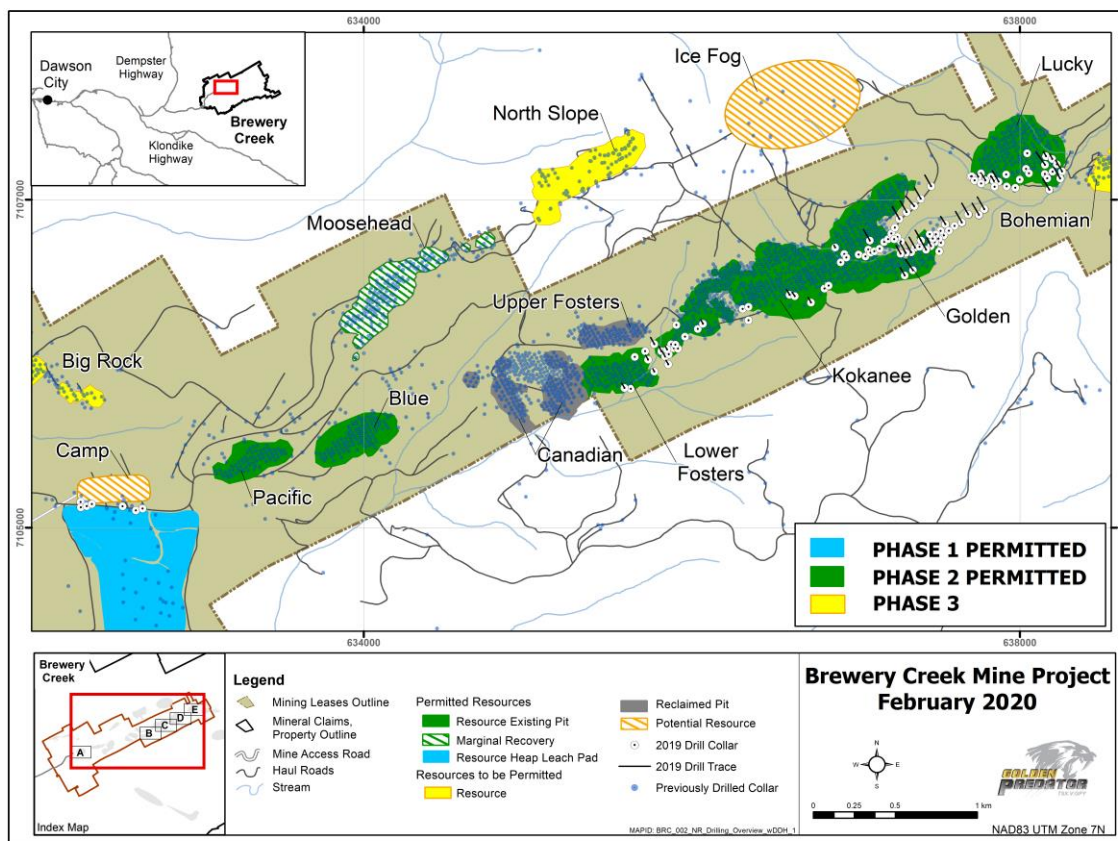
2019 Mineral Resource Estimate(complete); Commencement of Restart Study (underway), Successful 2019 130+ Hole Drill Program (complete) and Updated Mineral Resource Estimate (underway)

Brewery Creek Mine



2019 Drill Program

- Successfully focused on extending mineralized structures along the Reserve Trend in areas with little historic drilling;
- The 2019 drill program successfully encountered near surface oxide mineral continuity over 3.5 km strike length connecting resource areas from Fosters to Lucky Zones
- Mineralization remains open along strike and at depth
- Drilling was concentrated along the permitted central portion of the Reserve Trend, one of three known parallel ~9 km long mineralized structures on the Brewery Creek property



Brewery Creek Mine⁽¹⁾

NI 43-101 Resource Growth Through Exploration Drilling



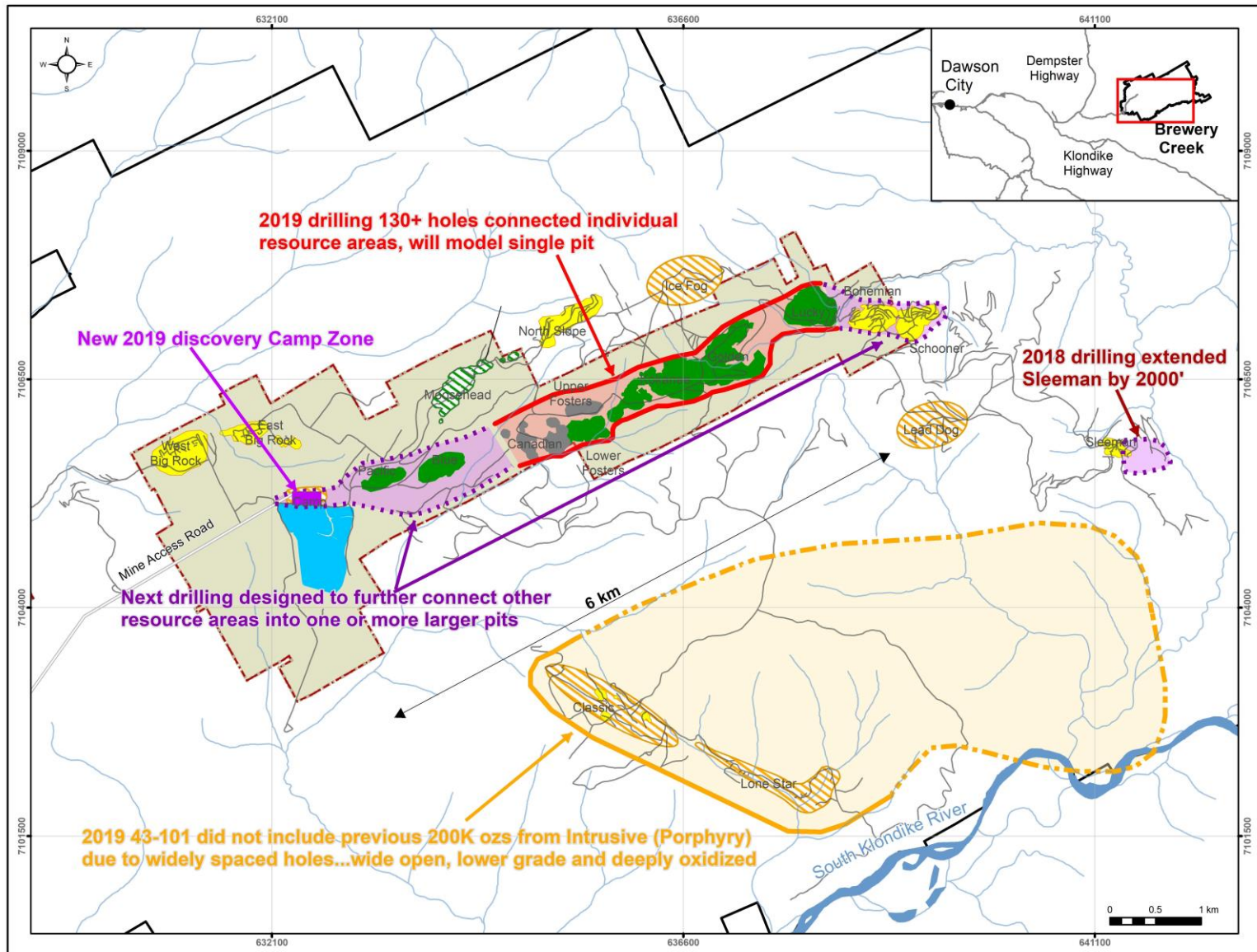
- Continuous mineral resource growth since property acquisition in 2009 has increased known resources 8-fold through the 2019 Mineral Resource Estimate
- 2019 drill campaign results to be included in new resource estimate presently underway
- Numerous targets remain across the ~180 sq. km. project including the large Classic and Lone Star porphyry style exploration targets located 6 km south of the principle resource area

Brewery Creek Resource Growth (2009 to 2019)

Year	Min type	Category	Tonnes	Cumulative Change	g/t Gold	Cumulative Change	Gold Oz.	Cumulative Change
2009	Oxide	Indicated	3,975,900	N/A	1.14	N/A	145,000	N/A
2014	Oxide	Indicated	14,152,000	256%	1.27	11%	577,000	298%
2014	Oxide	Inferred	9,309,000	N/A	0.93	N/A	279,000	N/A
2019	Oxide	Indicated	21,138,000	432%	1.13	-1%	765,000	428%
2019	Oxide	Inferred	14,117,000	N/A	0.97	N/A	439,000	N/A

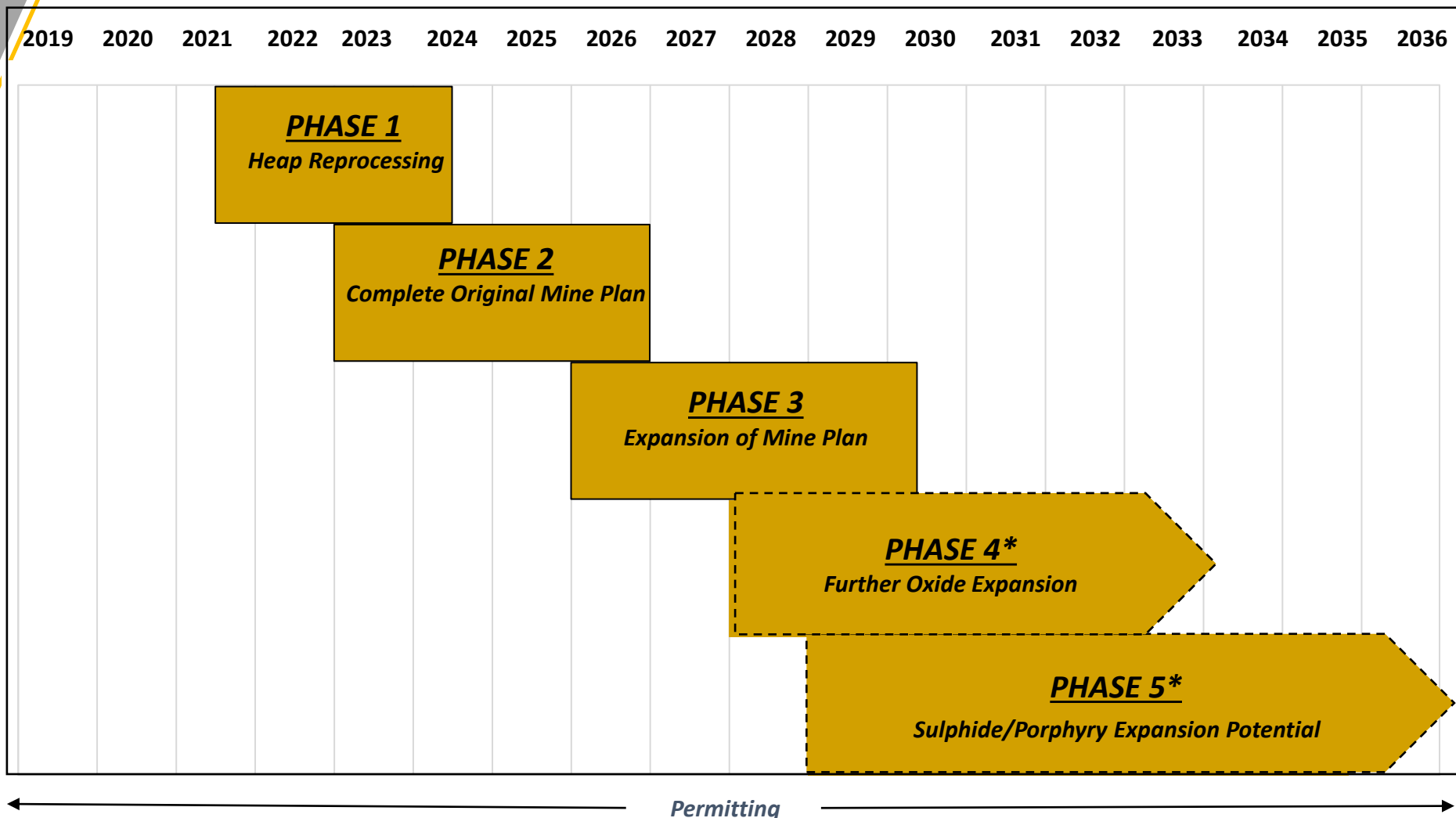
Brewery Creek Mine

Continuing Resource Growth Through Exploration Drilling



Brewery Creek Mine⁽¹⁾

Conceptual Timeline (subject to Covid-19 delays, Feasibility Study & 2020 Resource Estimate)



*Contingent upon continued exploration success

(1) Any production decisions would be based on completion of a study underway to demonstrate technical and economic viability.

Brewery Creek Mine Planning⁽¹⁾



Phase 1: Reprocess Existing Heap Leach Material

- Historical production utilized run-of-mine material; opportunity to reprocess existing heap leach material
- Historical estimate of heap leach material is ~9.5 Mt with 247,924 contained ounces of gold*
- Metallurgical work indicates significant increased recoveries on material by crushing
- Restart Study by Kappes Cassiday underway to evaluate feasibility of reprocessing heap leach pad material
- Solution ponds, haul roads and shop buildings remain in place
- Moving towards a study of future mining activities



*The above estimate, including estimates of tonnage and grade from prior operations, is considered a historical estimate. Historical information has not been classified as a current mineral resource. A qualified person has not done sufficient work to classify the historical estimate as a current mineral resource or mineral reserve. The issuer is not treating the historical estimate as a current mineral resources or mineral reserve. Data obtained from extensive historic mining by Viceroy Minerals from 1996-2002 including ADR recovery and refinery reports available to the Company and is believed to be relevant and reliable.

Brewery Creek Mine Planning⁽¹⁾



Phase 2- Complete Original Mine Plan

Complete original mine plan which includes open pit mining in areas listed

Building 3 new heap leach cells (8, 9 & 10)

Mining rate, as approved in Quartz Mining License, is 4 mm tonnes/year

Most resources remain open to expansion

Future drilling intended to expand and link separate oxide resources and adjacent deposits into fewer, larger pits to improve efficiencies



Resource Area (2019 Drilling Not Included)	Oxide Cutoff (g/t)	Indicated Oxide Resources			Inferred Oxide Resources		
		Tonnes (000)	Gold g/t	Gold Ounces (000)	Tonnes (000)	Gold g/t	Gold Ounces (000)
Blue	0.53	1,296	1.15	48	1,788	0.93	53
Canadian	0.507	260	0.74	6	547	0.92	16
Lower Fosters	0.479	1,523	1.30	63	295	1.47	14
Upper Fosters	0.479	27	1.44	1	-	-	-
Golden	0.504	2,467	1.06	84	656	1.04	22
Kokanee	0.504	2,547	1.10	90	1,408	1.01	46
Lucky	0.507	2,878	1.27	118	768	0.95	23
Pacific	0.493	767	0.95	23	414	0.90	12
Total		11,765	1.15	434	14,117	0.99	186

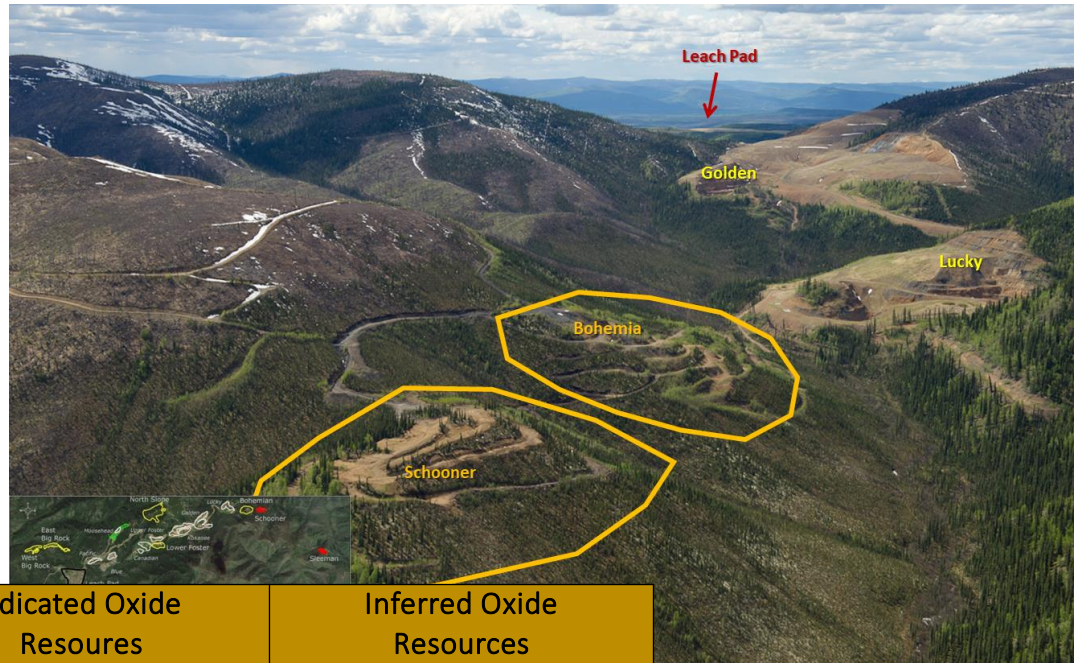
Brewery Creek Mine Planning⁽¹⁾

Phase 3: Proposed Expansion of Mining to Include New Oxide Discoveries

Permit and expand operations beyond licensed deposits over time

Exploration drilling to expand known resources for future mining expansion

Most resources remain open to expansion, many targets across property remain untested



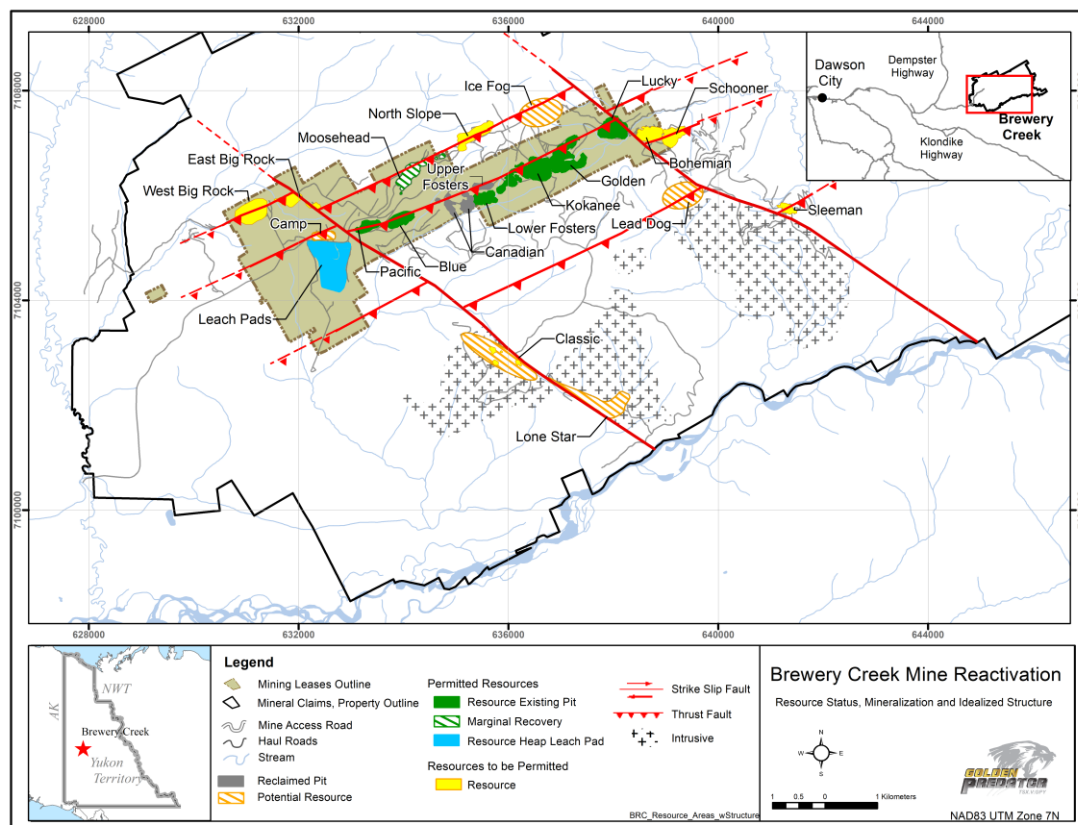
Resource Area (2019 Drilling Not Included)	Oxide Cutoff (g/t)	Indicated Oxide Resources			Inferred Oxide Resources		
		Tonnes (000)	Gold g/t	Gold Ounces (000)	Tonnes (000)	Gold g/t	Gold Ounces (000)
Bohemian	0.461	1,196	1.30	50	672	1.12	24
East Big Rock	0.453	1,333	0.85	36	604	0.89	17
West Big Rock	0.42	1,867	1.03	62	3,476	0.97	108
Northslope	0.504	1,038	1.18	39	943	0.79	24
Schooner	0.48	1,064	1.64	56	427	1.54	21
Sleeman	0.48	1,083	1.07	37	902	0.91	27
Total		7,581	1.15	281	7,024	0.98	221

Geology/Exploration Potential



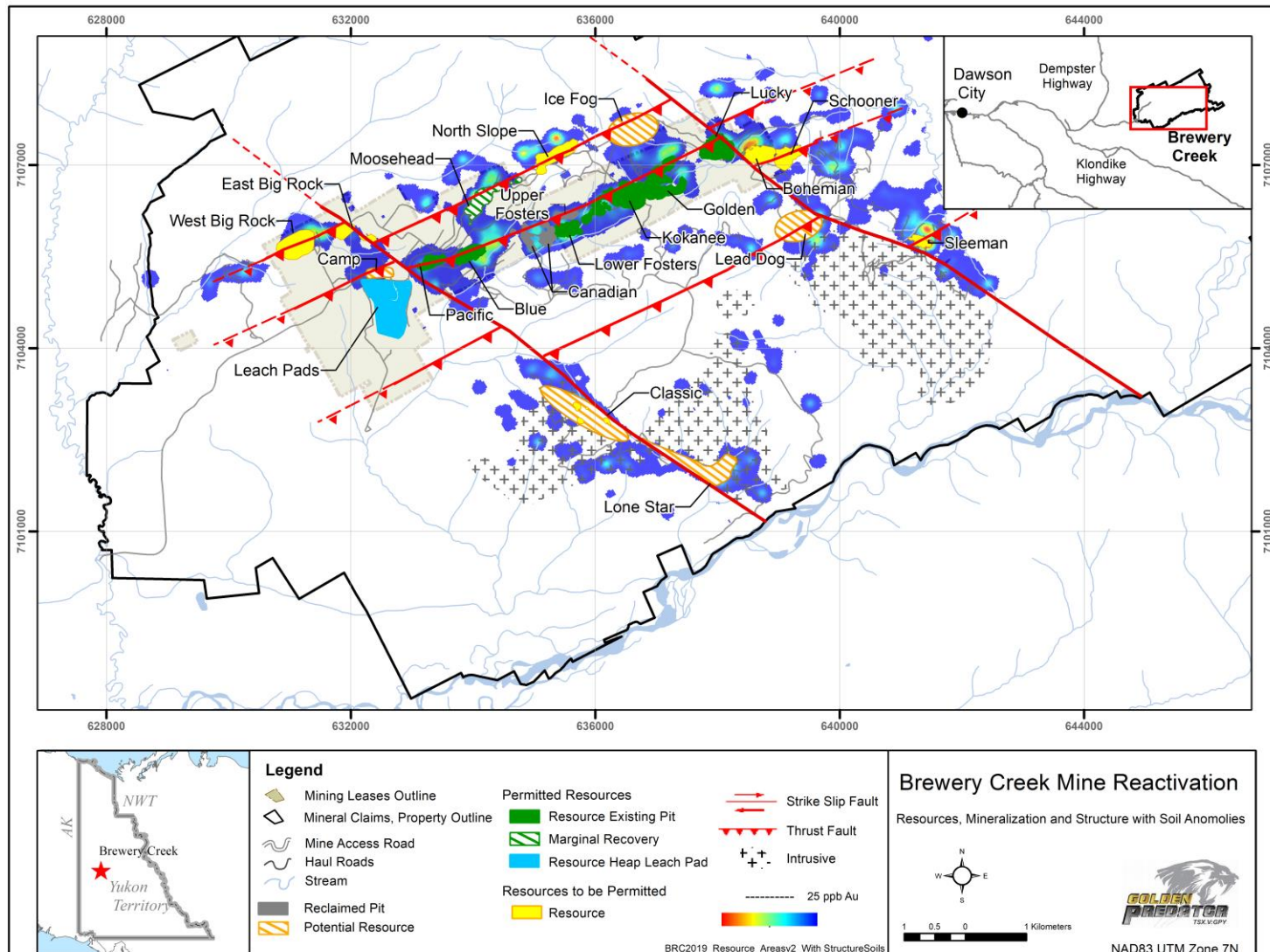
Phases 4 & 5

- High exploration potential for upgrading and expanding known resources; exploration only covers a small portion of the property
- Most exploration has focused along a 9 km long east-west zone known as the “Reserve Trend”
- Known deposits (E & W Big Rock, North Slope and Moosehead) and new discovery (Ice Fog) along northern thrust and newly identified discovery (Lead Dog) along southern thrust are all open to further discovery and expansion
- Large intrusive center underlies the southern portion of the property; potential of large porphyry style of mineralization at depth
- Offsets of primary thrusts are excellent targets as proven with the Big Rock discoveries; largely untested elsewhere across offsets
- Explore & work on metallurgy for sulfides, sulfide potential largely untested



Brewery Creek Mine

Soil Geochemistry, Mineralization and Structure: Guiding Successful Exploration



2020 Work Plan*



Brewery Creek Mine Project

- *Completion of Heap Leach Pad Restart Study - Phase 1 – Q2/Q3 2020*
- *Completion of updated Mineral Resource Estimate – Q2/2020*
- *Future drill programs will focus on currently licensed areas; infill drilling within gap areas and conversion of inferred to indicated within/marginal to pits*
- *Work towards considering a production decision and financing of Brewery Creek*
- *Undertake planning/permitting work for potential expansion of Brewery Creek mining area*
- *Commence Feasibility Study for expansion of mining activities and mine plans*

Other Assets

- *Advance innovative non-invasive mining technology work with SRU and Group 11 Technologies*
- *Yukon Mint – continuing Yukon art development on gold coins*

* Covid-19 Update – Golden Predator has established a Covid-19 Policy to ensure the safety of its employees, contractors and communities. It is expected work will continue as planned while respected safe work procedures and regional guidelines.

Investing in Golden Predator



*Brewery Creek Mine, Yukon, Canada
A Licensed Mine with Established
Infrastructure*



*Invested & Progressive
Management*



*Innovative Economic and
Environmental Approach:
Group 11*



*Mutually Beneficial First Nation
Partnerships & Agreements*



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References

- (1) Any production decisions would be based on completion of a study underway to demonstrate technical and economic viability.*
- (2) Current Mineral Resource Estimate conducted in accordance with CIM for Brewery Creek Project Technical Report, Gustavson & Associates, October 2019.*