

**GOLD PRODUCTION
GROWTH.**

**PROLIFIC MINING
REGION.**



Disclaimer



Cautionary Statements Regarding Forward-Looking Information and Non-IFRS Financial Measures

Certain information contained or incorporated by reference in this presentation of Harte Gold Corp. ("Hart Gold" or the "Company"), including any information relating to the Company's strategy, the Sugar Zone Mine Property, plans or future financial or operating performance, constitutes "forward-looking statements", within the meaning of applicable securities legislation. All statements, other than statements of historical fact, are forward-looking statements. The words "seek", "anticipate", "budget", "plan", "continue", "envisage", "estimate", "expect", "forecast", "may", "will", "project", "predict", "potential", "targeting", "intend", "could", "might", "should", "believe" and similar words suggesting future outcomes or statements regarding an outlook identify forward-looking statements. In particular, this presentation contains forward-looking statements including, without limitation, with respect to: announcing Feasibility Study results in early Q1 2021; 2020 gold production of 20,000 to 24,000 ounces; 2021 gold production of 60,000 to 65,000 ounces; achieving 800 tpd mine production in Q1 2021; increasing development rates to over 13 metres per day by Q1 2021; increasing the number of active mining areas to six by Q1 2021; estimates of total cash costs per ounce, AISC per ounce, projected capital, operating and exploration expenditures; mine life and production rates; estimated timing for continued development of and production from, the Sugar Zone Mine Property; anticipated gold production from the Sugar Zone Mine Property; the relationship between the Company and BNP Paribas and Appian; and further exploration activities. Forward-looking statements are necessarily based upon a number of estimates and assumptions including material estimates and assumptions related to the factors set forth below that, while considered reasonable by the Company as at the date of this presentation in light of management's experience and perception of current conditions and expected developments, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements and undue reliance should not be placed on such statements and information. Such factors include, but are not limited to: fluctuations in the spot and forward price of gold; the speculative nature of mineral exploration and development; changes in mineral production performance; exploitation and exploration successes; Company's ability to attract and retain qualified candidates to join the Company's management team and board of directors; diminishing quantities or grades of reserves and resources; increased costs, delays, suspensions and technical challenges associated with the development and construction of capital projects; operating or technical difficulties in connection with mining or development activities, including geotechnical challenges and disruptions in the maintenance or provision of required infrastructure and information technology systems; failure to comply with environmental and health and safety laws and regulations; timing of receipt of, or failure to comply with, necessary permits and approvals; uncertainty whether the Sugar Zone Mine Property targeted investments will meet the Company's capital allocation objectives and internal hurdle rate; the impact of global liquidity and credit availability on the timing of cash flows and the values of assets and liabilities based on projected future cash flows; the impact of inflation; fluctuations in the currency markets; damage to the Company's reputation due to the actual or perceived occurrence of any number of events, including negative publicity with respect to the Company's handling of environmental matters or dealings with community groups, whether true or not the possibility that future exploration results will not be consistent with the Company's expectations; risks that exploration data may be incomplete and considerable additional work may be required to complete further evaluation, including but not limited to drilling, engineering and socioeconomic studies and investment; risk of loss due to acts of war, terrorism, sabotage and civil disturbances; litigation and legal and administrative proceedings; business opportunities that may be presented to, or pursued by, the Company; risks associated with employee relations including loss of key employees; increased costs and physical risks, including extreme weather events and resource shortages, related to climate change; and availability and increased costs associated with mining inputs and labor. In addition, there are risks and hazards associated with the business of mineral exploration, development and mining, including environmental hazards, industrial accidents, unusual or unexpected formations, pressures, cave-ins, flooding and gold concentrate losses (and the risk of inadequate insurance, or inability to obtain insurance, to cover these risks). Many of these uncertainties and contingencies can affect our actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements made by, or on behalf of, us. Readers are cautioned that forward-looking statements are not guarantees of future performance. All of the forward-looking statements made in this presentation are qualified by these cautionary statements. Specific reference is made to the most recent Annual Information Form and in other filings of the Company with securities and regulatory authorities which are available on SEDAR at www.sedar.com for a more detailed discussion of some of the factors and risks underlying forward-looking statements that may affect the Company's ability to achieve the expectations set forth in the forward-looking statements contained in this presentation. The Company disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable law.

In this presentation we use the terms "EBITDA", "cash operating cost" and "All-In Sustaining Cost" or "AISC". These should be considered non-IFRS financial measures as defined in applicable Canadian securities laws and should not be considered in isolation or as a substitute for measures of performance prepared in accordance with IFRS. For additional information regarding non-IFRS financial measures used by the Company, please refer to the heading "Non-IFRS Measures" in the Company's Management Discussion and Analysis for the three months ended September 30, 2020 and 2019, available at www.sedar.com.

All dollar amounts stated are denominated in Canadian dollars (\$) unless specified otherwise. All tonnages in metric, unless otherwise noted.

A Fully-funded Producer Positioned For Growth

- Restarted mine and mill in an operationally stronger position
- Compelling multi-year production growth trajectory
- Massive district-scale land package with significant untapped exploration potential
- Cleaning up the balance sheet for maximum financial flexibility

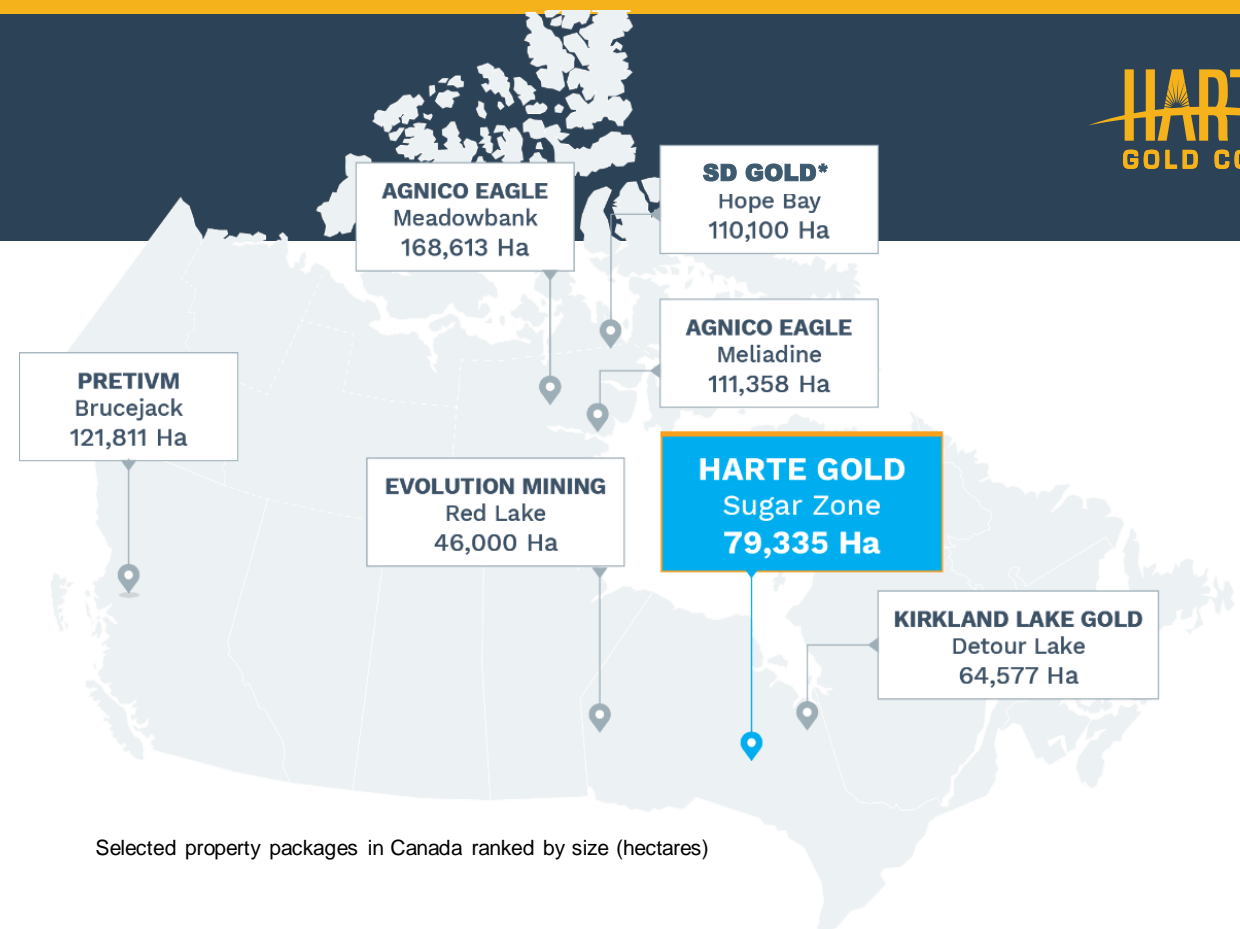


Producing gold mine and significant land package (over 79,000 ha)

Sugar Zone Property Comparison

Sugar Zone Property

- Largest property in Ontario
- 5th largest in Canada
- One of a handful of “independent” deposits
- P+P Mineral Reserves: **0.9Moz Au @ 7.1 g/t Au**
- Significantly underexplored



Selected property packages in Canada ranked by size (hectares)

	 AGNICO EAGLE	 PRETIVM	 AGNICO EAGLE	 SD-GOLD*	 HARTE GOLD CORP	 KL	 Evolution MINING
Property Package (hectares)	168,613	121,811	111,358	110,100	79,335	64,577	46,000
Measured + Indicated Resources	1,160	6,700	2,799	5,173	1,108	4,505	2,530
Inferred Resources	1,520	2,300	2,631	2,127	558	1,260	2,390

5-point Plan For Success

- Achieve operational excellence**
 - Focus on key leading indicators for 800 tpd
- Expansion to 1,200 tpd**
 - Feasibility Study to define growth potential
- Define exploration potential**
 - TT8 area exploration is a near term priority
- Capital Structure**
 - Exploring alternatives to enhance financial flexibility
- Corporate Strategy**
 - Define long-term strategic priorities





Outlook:

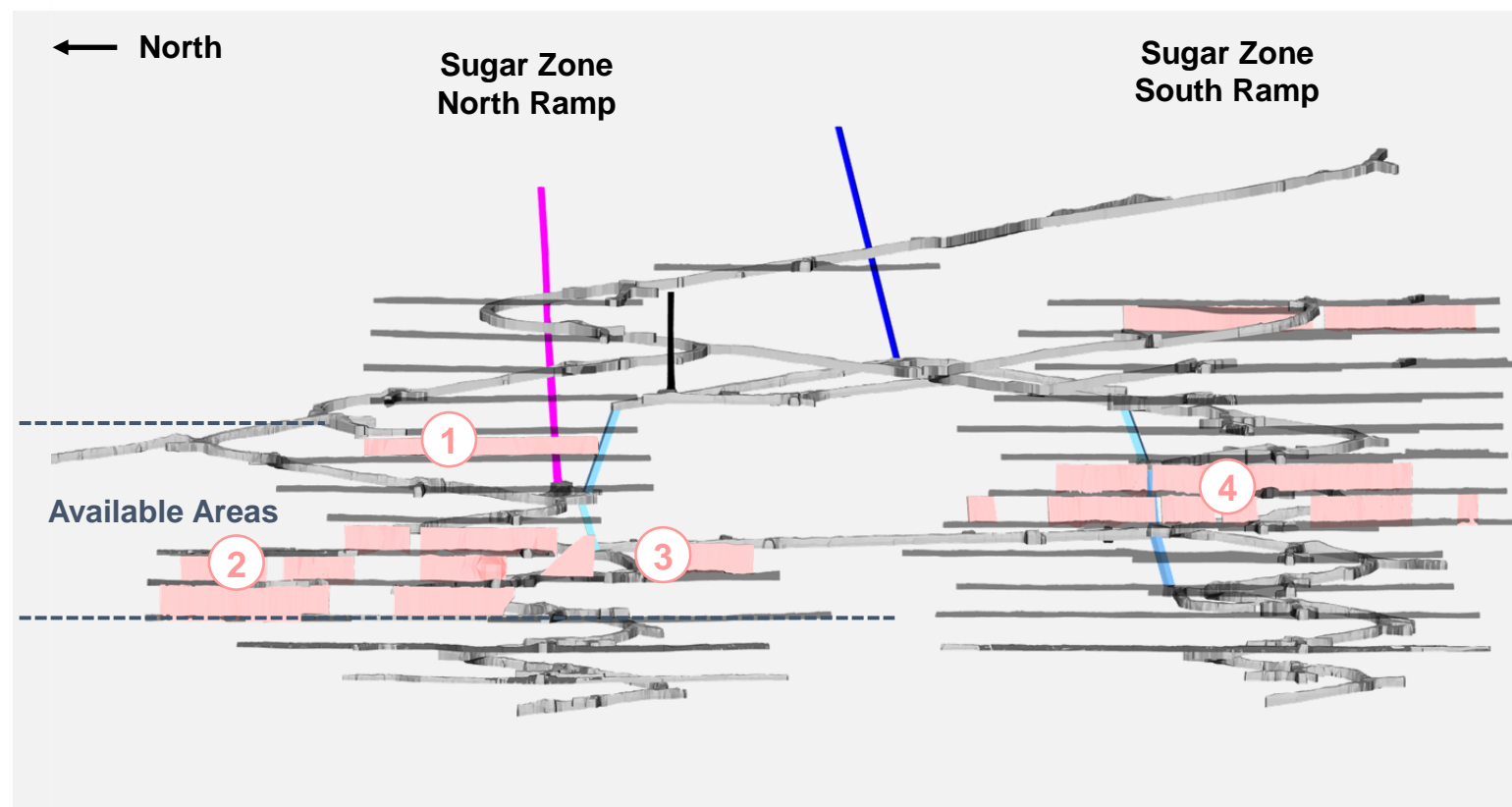
- **2021:** Achieve 800 tpd mine run-rate in Q1 2021
- **Manage key performance indicators for success:**
 - Mine development
 - Number of working areas
 - Drilled underground inventory
- **2021 estimated gold production:** 60,000 to 65,000 oz Au (previous 18-month guidance)

Current Mining Areas

Q3 2020



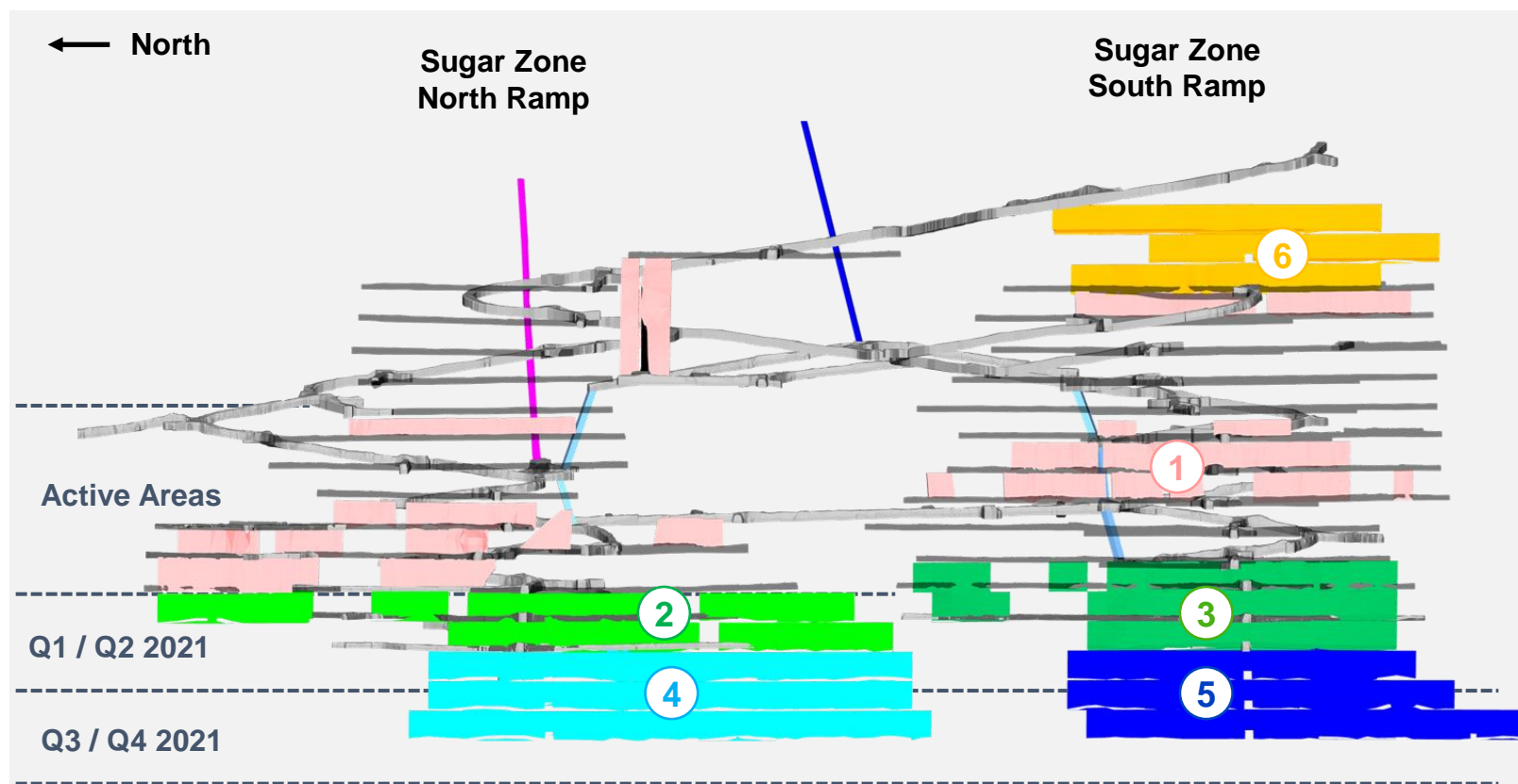
	<i>Unit</i>	Q1 2020	Q3 2020	2021
Mine Development	<i>m/day</i>	7	9	13 – 14
Available Areas	#	3	4	5 – 6
Mine Production	<i>tpd</i>	526	473	700 – 800



Current Mining Areas 2021



	Unit	Q1 2020	Q3 2020	2021
Mine Development	m/day	7	9	13 – 14
Available Areas	#	3	4	5 – 6
Mine Production	tpd	526	473	700 – 800



1,200 tpd Feasibility Study

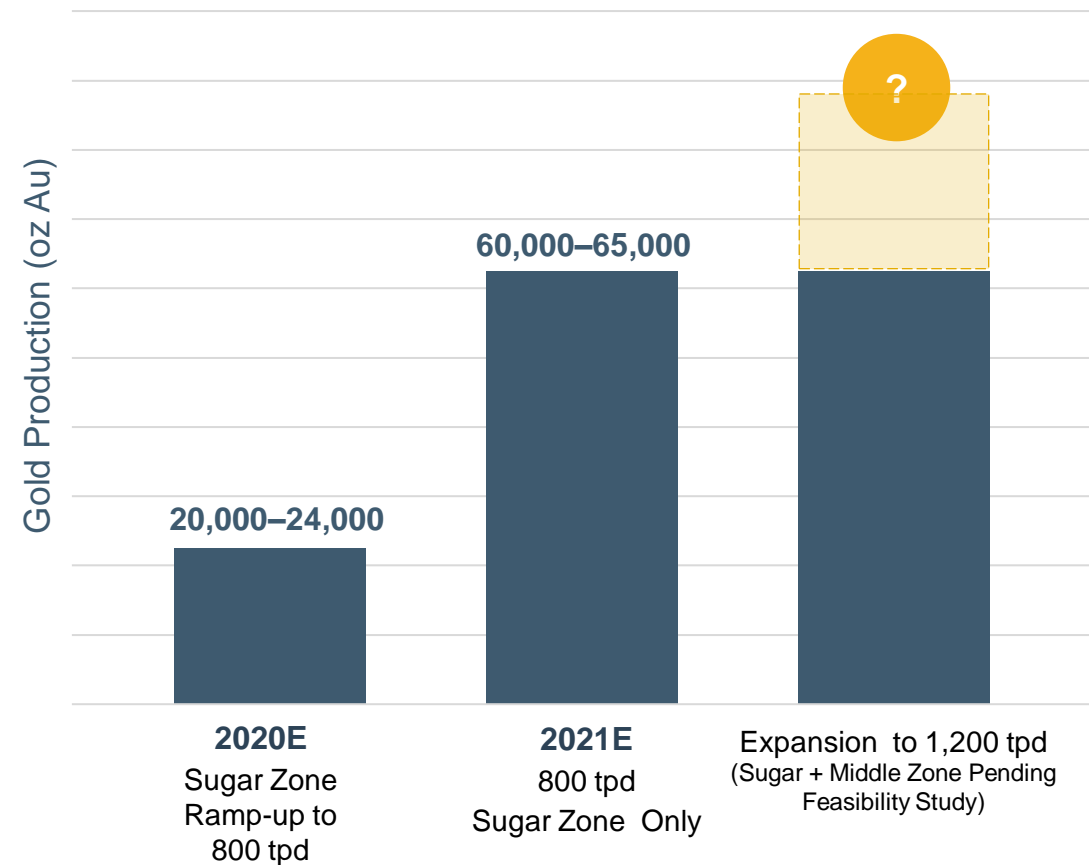
Target continued production growth



Feasibility Study Update

- Contemplates 1,200 tpd mine and process plant expansion
- Recent mine related scenario analyses have presented new opportunities
- Revised timing, Feasibility Study results expected early Q1 2021

Annual gold production



Capital Structure

Opportunities to enhance current capital structure to support long-term growth



Figures in CAD mm



CAPITAL STRUCTURE

* Based on share price as at November 12, 2020

Working Capital

Working capital position has been reset

Senior BNP Debt

Discussions underway on re-sculping debt

Hedge

Minimize impact by growing production



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**PROPERTY
EXPLORATION POTENTIAL**

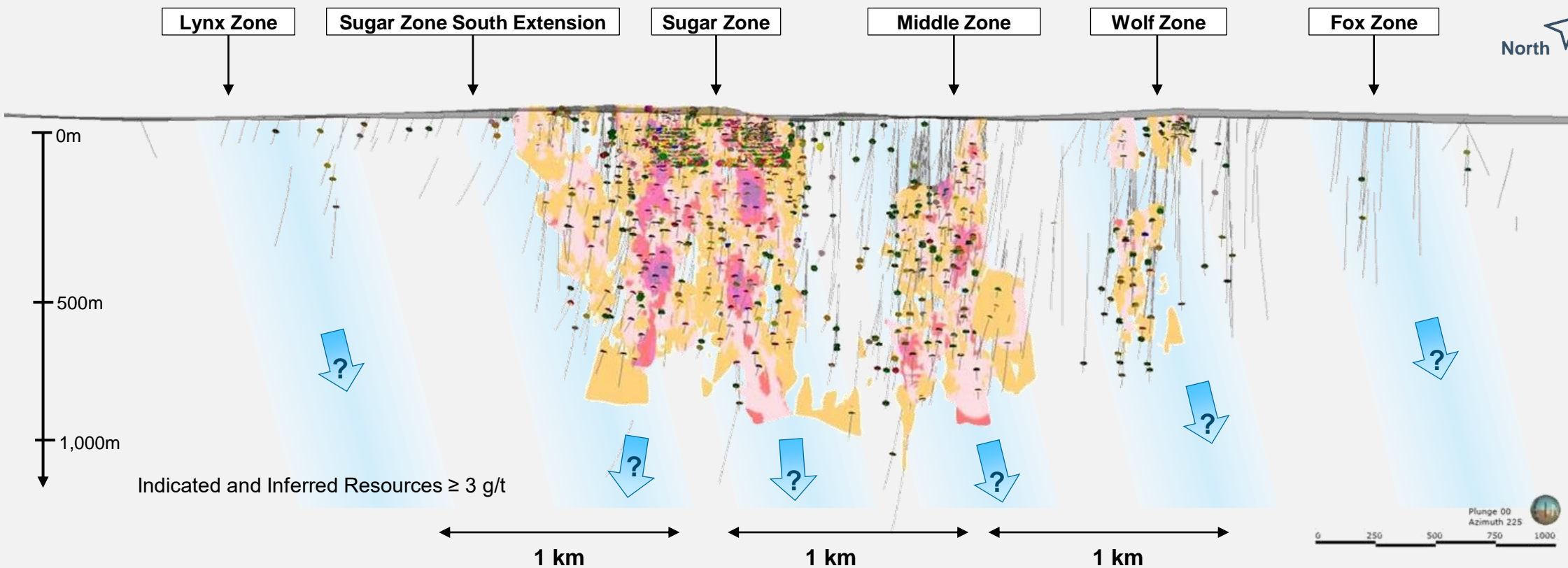
Near-mine Exploration Potential

Exploration plans include testing repeat potential along strike



Three undeveloped zones along strike: Lynx, Wolf, and Fox

Budgeted: \$5 million over next 18 months



Exploration at TT8

Defining property exploration potential

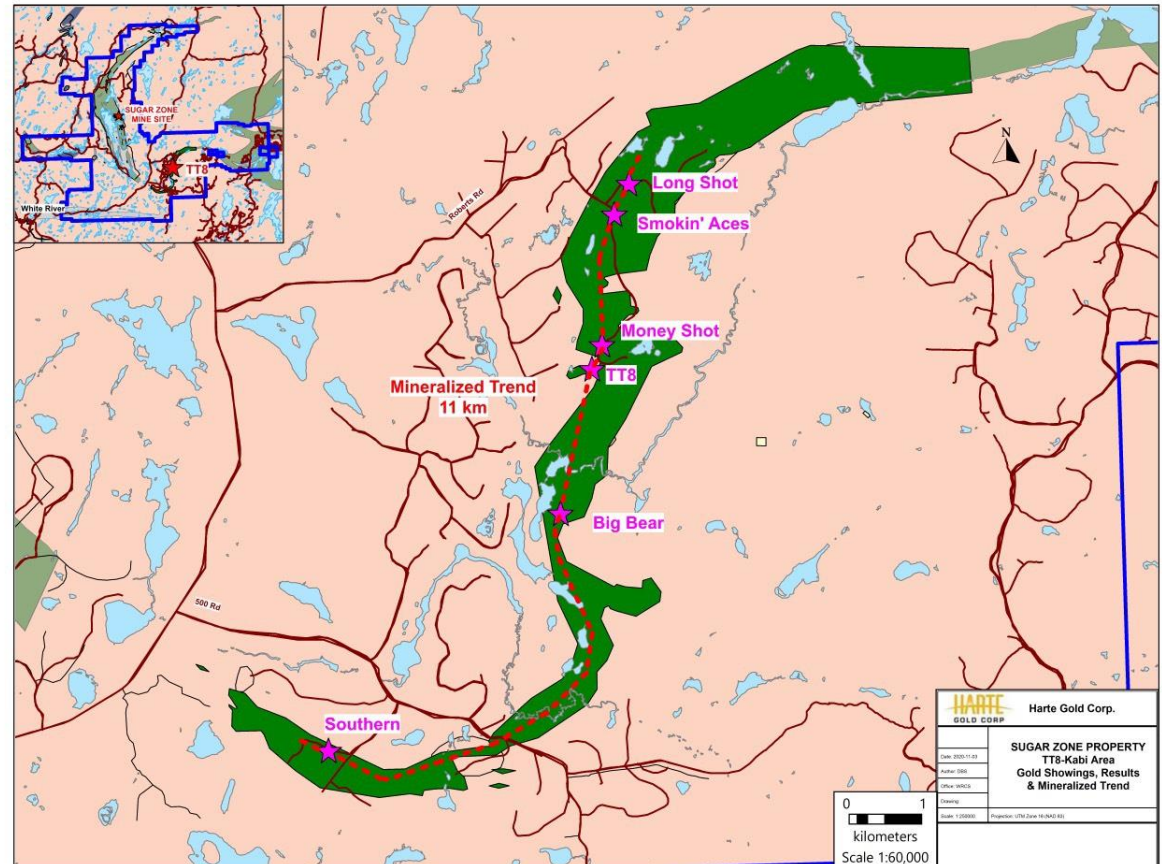


Surface prospecting work completed

- Prospecting returned five mineralized showings, extending overall TT8 mineralized trend up to 11 km

Workplan for the remainder of 2020

- IP survey underway
- Targeting to drill 4,000 metres, start late November



★ Selected mineralized showings



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SUMMARIZING
THE OPPORTUNITY

Summarizing the Opportunity



Emerge Operationally Stronger

- Owner-operator transition
- Improved planning
- Focus on key leading metrics
- Adopting best practice



Deliver Production Growth

- 2020E: 20-24k oz
- 2021E: 60-65k oz
- 1,200 tpd FS in Q1 2021



Unlock Balance Sheet Potential

- Working capital reset
- Discussions continue on re-sculpting debt
- Focus on freeing up near-term cash flow



Exploration Focused On Results

- Near-mine extension drilling
- TT8 prospecting and drilling
- Defined pipeline for long-term growth
- Further data compilation



APPENDIX

Skilled and Experienced Leadership Team in Place

Operations and mine planning team has an established track record of success



Frazer Bouchier
President and CEO



Graham du Preez
Chief Financial Officer



Dan Gagnon
VP, Operations



Karen Walsh
VP, People & Culture



Shawn Howarth
VP, Corp. Development &
Investor Relations



Julie Galloway
Corporate Counsel



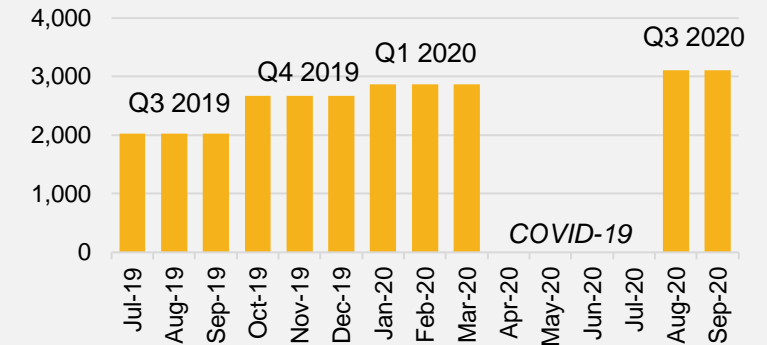
Vince Cardin-Tremblay
VP, Geological Services

Q3 2020 Operational and Financial Highlights

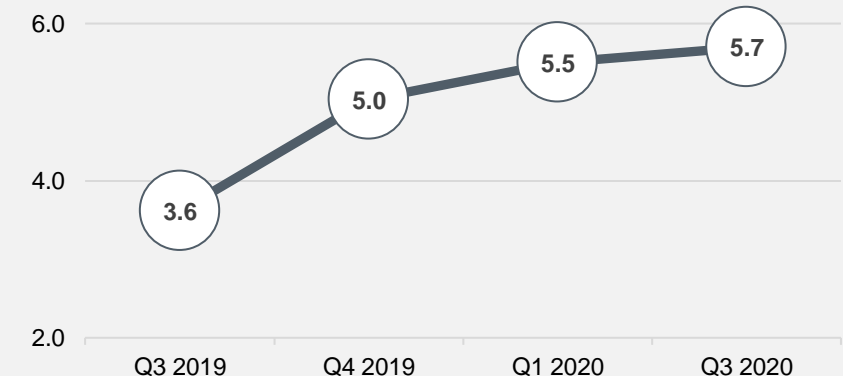


- **Safety:** Continued focus on a safe return to work. COVID health and safety protocols are in place
- **Q3 gold production:** 6,218 ounces Au, 14,815 ounces Au year-to-date
- **Monthly average production:** Continued positive trend
- **Continued grade improvement:** 5.7 g/t Au, highest quarterly grade to-date
- **Mine development:** Achieved plan for the quarter
- **Revenues:** \$12.2 million from 4,882 oz sold
- **Liquidity position:** \$21.4 million in cash on hand
- **Owner-operator transition:** Mine workforce in transition from contractor to employee
- **Exploration:** Summer prospecting at TT8 is completed. Drilling to commence end of November
- **1,200 tpd Feasibility Study:** Revised target, now to deliver in early Q1 2021

Average Monthly Gold Production (oz)

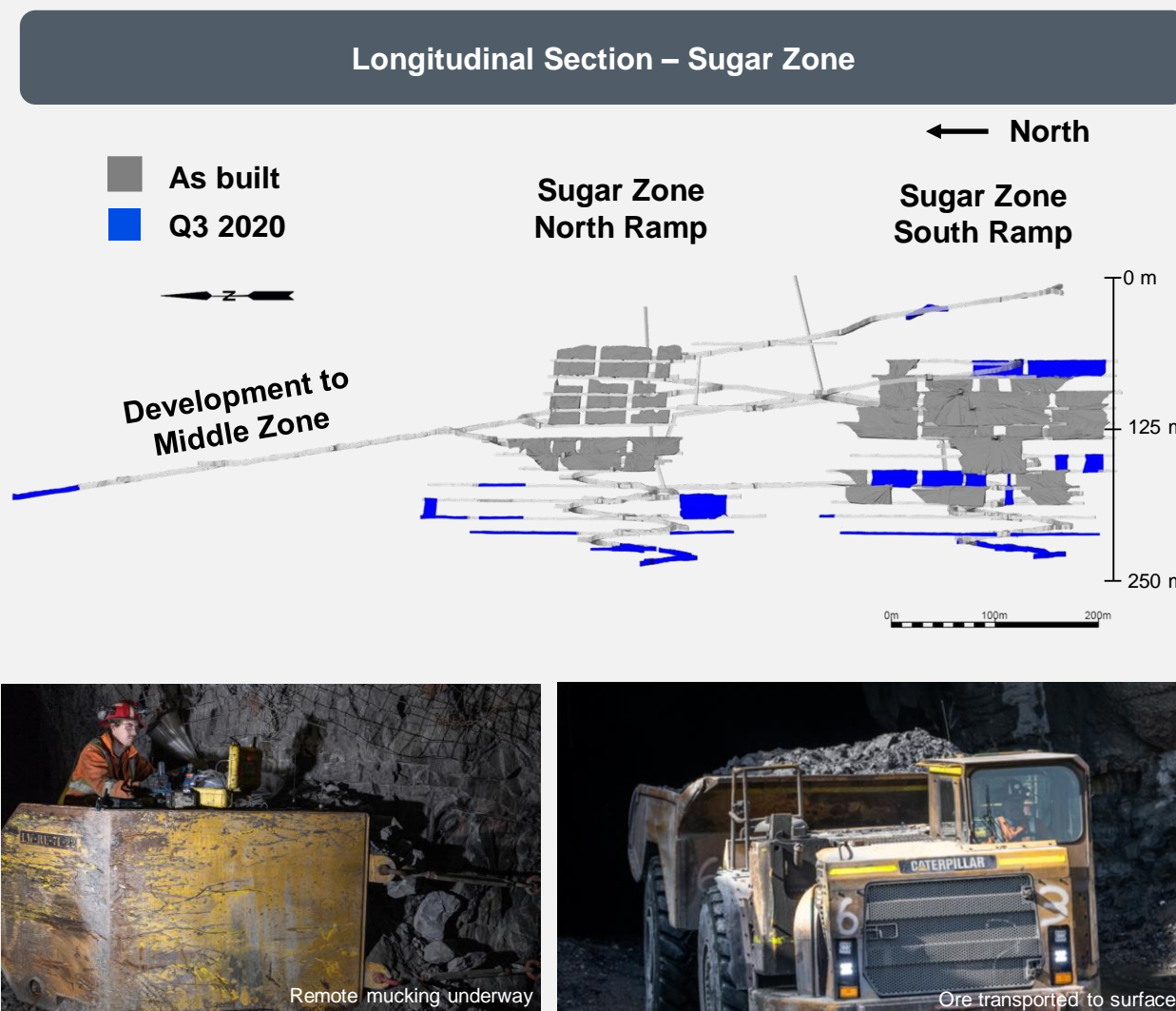


Grade (g/t Au)



Operational Highlights

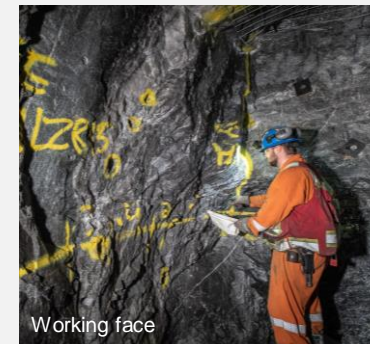
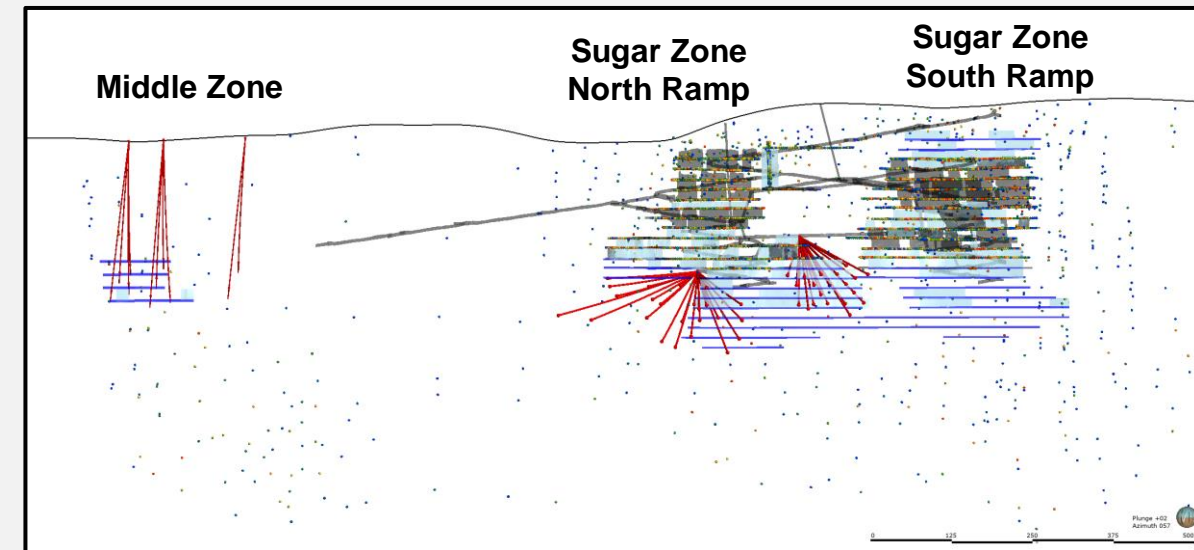
	Units	Q3 2020	Q1 2020	Q4 2019	Q3 2019
Ore Tonnes Mined	Tonnes	35,501	47,365	53,659	46,235
Mine Operating Days	#	75	90	92	90
Daily Mine Production	tpd	473	526	583	514
Ore Tonnes Processed	Tonnes	36,367	51,705	53,162	56,558
Mill Operating Days	#	56	90	92	90
Daily Mill Throughput	Tpd	649	575	578	628
Head Grade	g/t Au	5.7	5.5	5.0	3.6
Recovery	%	93.4%	94.0%	93.3%	91.7%
Gold Ounces Produced	oz	6,218	8,597	8,017	6,069
Gold Ounces Sold	oz	4,882	7,637	7,685	7,805



Grade Management

- Grade reconciled to expectations of the mineral resource model in Q3
- Grade control (infill) drilling exceeded 5,900 metres for the quarter
- Grade control drilling better defines geometry of the ore body and further increases confidence in the mineral resource model

Grade Control Drilling Completed To-Date



Working face



Longhole drilling

Corporate Summary



Market Information

Headquartered: Toronto Ontario

Basic Shares Outstanding: 870.8 million

Fully Diluted Shares Outstanding: 968.1 million

Market Cap (C\$) \$120 million

Markets: TSX: HRT Frankfurt: H40 OTCBB: HRTFF

Significant Shareholders

Appian Capital: 25%

Orion: 5%

Mackenzie: 2%

J. Zechner: 1%

Management and Insiders: ~5%

Analyst Coverage

Haywood: Target price: \$0.25

Senior Credit Facility

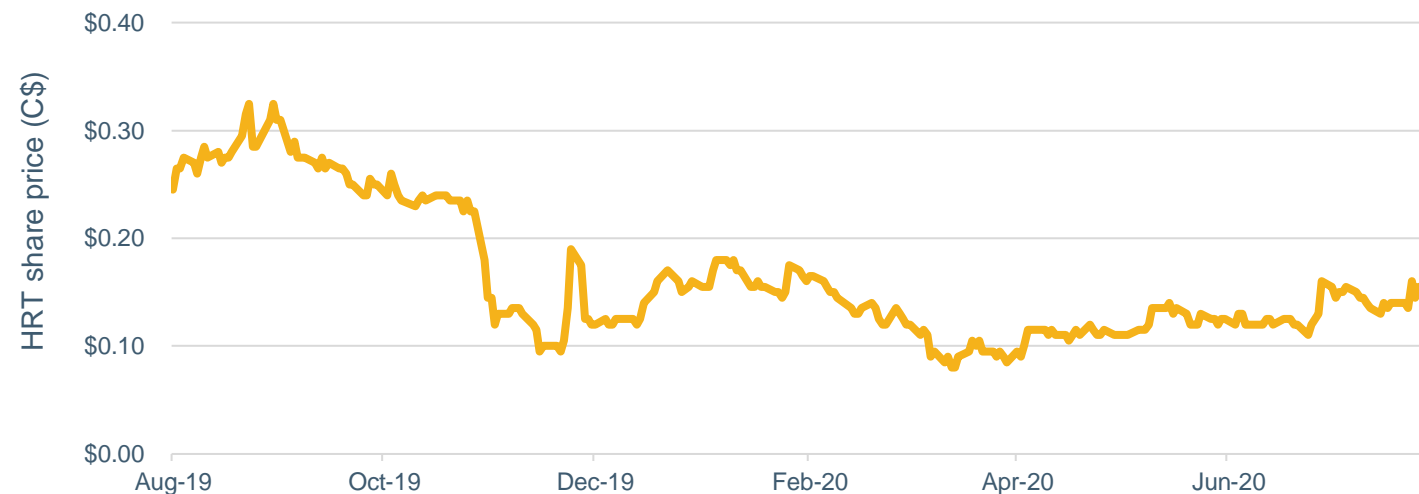
Lender: BNP Paribas

Interest rate: LIBOR + 4.375%

Maturity: March 2025

Gold hedge: ~20,000 annually through 2023 @ US\$1,390/oz

Share price performance



If Executed Successfully, The Value Proposition Is Massive



Company	RICHMONT (Island Gold) Wawa ON <div>ACQUIRED</div>	ATLANTIC GOLD (Touquoy) Halifax NS <div>ACQUIRED</div>	WESDOME (Eagle River) Wawa ON	HARTE GOLD White River ON
Market Cap / Acquisition Price (C\$)	\$930 M	\$802 M	\$1,900 M	\$125 M
Production*	90k oz	95k oz	95k oz	60-65k oz (@ 800 tpd) 1,200 tpd FS underway
M+I Resources*	91k oz @ 5.9 g/t	445k oz @ 1.2 g/t	661k oz @ 13.5 g/t	1,108k oz @ 8.1 g/t
Inferred Resources*	995k oz @ 10.2 g/t	48k oz @ 1.3 g/t	159k oz @ 12.3 g/t	558k oz @ 5.9 g/t
Exploration – Land Package Size	7,900 Ha	4,300 Ha	11,000 Ha	79,000 Ha
Value Story	<ul style="list-style-type: none"> ✓ ~10 yrs production prior go growth ✓ Focus on mine expansion, development of a new zone 	<ul style="list-style-type: none"> ✓ Demonstrated scalability of operations ✓ Australian acquirer, looking for Canadian assets 	<ul style="list-style-type: none"> ✓ ~20 yrs production prior to growth ✓ High-grade 303 zone ✓ Development of Kiena 	<ul style="list-style-type: none"> ✓ 1 year of commercial production ✓ Operations addressed ✓ Untapped exploration potential ✓ 1,200 tpd growth potential

NI 43-101 Compliance



Unless otherwise indicated, Harte Gold Corp. (the "Company") has prepared the technical information in this presentation including Mineral Reserve and Mineral Resource estimates ("Technical Information") based on information contained in the technical reports and news releases (collectively the "Disclosure Documents") available under the Company's profile on SEDAR at www.sedar.com. Each Disclosure Document was prepared by or under the supervision of a qualified person ("Qualified Person") as defined in National Instrument 43-101 – Standards of Disclosure for Mineral Projects of the Canadian Securities Administrators ("NI 43-101"). For readers to fully understand the information in this presentation, they should read the technical reports identified below in their entirety, including all qualifications, assumptions and exclusions that relate to the information set out in this presentation which qualifies the Technical Information. Readers are advised that Mineral Resource estimates that are not Mineral Reserves do not have demonstrated economic viability. The Disclosure Documents are each intended to be read as a whole, and sections should not be read or relied upon out of context. The Technical Information is subject to the assumptions and qualifications contained in the Disclosure Documents. The Technical Information in this presentation has been prepared in accordance NI 43-101 and has been reviewed and approved by Vincent Cardin-Tremblay, P. Geo., who is a "Qualified Person" under NI 43-101.

Mineral Resource and Mineral Reserve estimates of the Company are shown on a 100 percent basis. The Measured and Indicated Mineral Resource estimates are inclusive of those Mineral Resource estimates modified to produce the Mineral Reserve estimates. The effective date of Mineral Resource and Mineral Reserve estimates is February 14, 2019. Estimates for all operations are prepared by or under the supervision of a Qualified Person as defined in NI 43-101 or have been audited by independent Qualified Persons on behalf of the Company. Mineral Resources are estimated using metal prices of US\$1,250/oz.

For further Technical Information refer to "Technical Report and Feasibility Study On The Sugar Zone Gold Operation", dated February 14, 2019, available on the Company's SEDAR profile at www.sedar.com.