



Advancing the Brewery Creek Mine Restart

CORPORATE PRESENTATION

January 2021

Brewery Creek Mine

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The Golden Predator Advantage

- ✓ *Focused on restarting the Brewery Gold Mine*
- ✓ *Brownfield site licensed for restart*
- ✓ *Track record of growing resources*
- ✓ *Demonstrated ESG commitment*
- ✓ *Untapped exploration upside*
- ✓ *Proactive mining jurisdiction*

Corporate Overview



Advancing the Brewery Creek Mine Towards Production⁽¹⁾

Path to production and near-term revenue potential from a restart of a past-producing heap leach mine

Significant infrastructure & mining licenses, permitted for a timely restart in Canada's Yukon

*Restart Study & Fully integrated Bankable Feasibility Study - **underway with completion date Q1/21***

*2020 5,600 m Drill Program Complete– Classic Zone and Reserve Trend – **assays pending***

2020 Brewery Creek Mineral Resource Estimate ⁽²⁾			
Leachable	Tonnes	g/t	Gold Oz.
Indicated	22,200,000	1.11	789,000
Inferred	16,800,000	0.92	497,000
Sulphide	Tonnes	g/t	Gold Oz.
Inferred	30,600,000	0.84	828,000

***The resource estimate does not include material remaining on the heap leach pad.*

Mineral Resources estimates conducted within a pit shell developed at \$2000/oz gold with an internal cut-off grade calculated at \$1500/oz gold was used to report mineral resource inventories



Share & Capital Structure



Market Capitalization

\$39,636,755 CDN

(@ \$0.23)

Shares Issued and Outstanding

172,333,720

Stock Options

6,093,750

Warrants Outstanding

6,877,140

Fully Diluted Shares

185,404,610

As of January 18, 2021

Prominent Shareholders (~50%)

William and Janet Sheriff

Eric Sprott

Pat DiCapo (Power One Capital Markets)

CIBC Private Wealth

Albert Friedberg (Friedberg Mercantile Group)

Other Assets Include: Yukon Mint, Seabridge Gold stock, Taku Gold stock, Group 11 Technologies

Board of Directors



William M. Sheriff

Entrepreneurial geologist, fundraiser, major shareholder, co-founded and sold Energy Metals Corporation to Uranium One for \$1.8 billion

Richard Goldfarb

Globally recognized expert on orogenic gold deposits.

William Harris

Previously served at C level positions in several Fortune 500 firms

Stefan Spears

Vice President of McEwen Mining; featured as the Mining Journal's "Mining's Future Leaders" (2016)

Tony Lesiak

Former Senior Advisor, Investment Banking at Canaccord Genuity Corp. (Canada)

Bradley Thiele

Professional Engineer with over 45 years of industry experience including moving the Meadowbank Mine into production

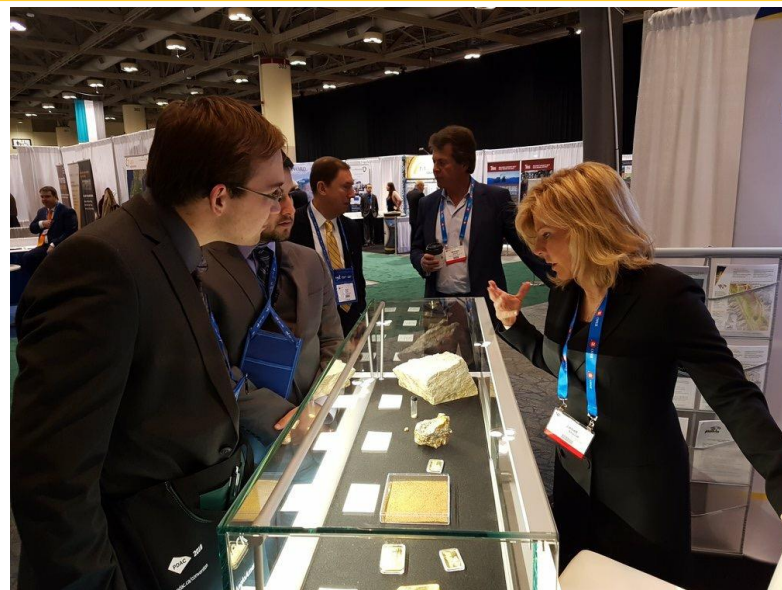


William Sheriff at Brewery Creek



Management Team

*Janet Lee-Sheriff | Chief Executive Officer
Michael Maslowski | Chief Operating Officer
James Hesketh, M. Sc. MMSA | Engineering
Jeff Cary, M.Sc. CPG | Project Geologist
Edward Huebert | Environmental Director
Joe Harrington | Technical Advisor*



Environmental, Social and Governance Principles

Mutually Beneficial Agreements

Innovative progressive company with strong community relationships, shared opportunities with successes including:

- *Yukon Mint to showcase First Nation art on gold coins*
- *Elders In Residence, Brewery Creek Bees*
- *Tr'ondëk Hwëch'in Socio Economic Accord (SEA) Brewery Creek Mine – Technical Advisory Committee*

Group 11 Technologies – Partners in Innovative In Place Mining Company – changing the way the world recovers gold



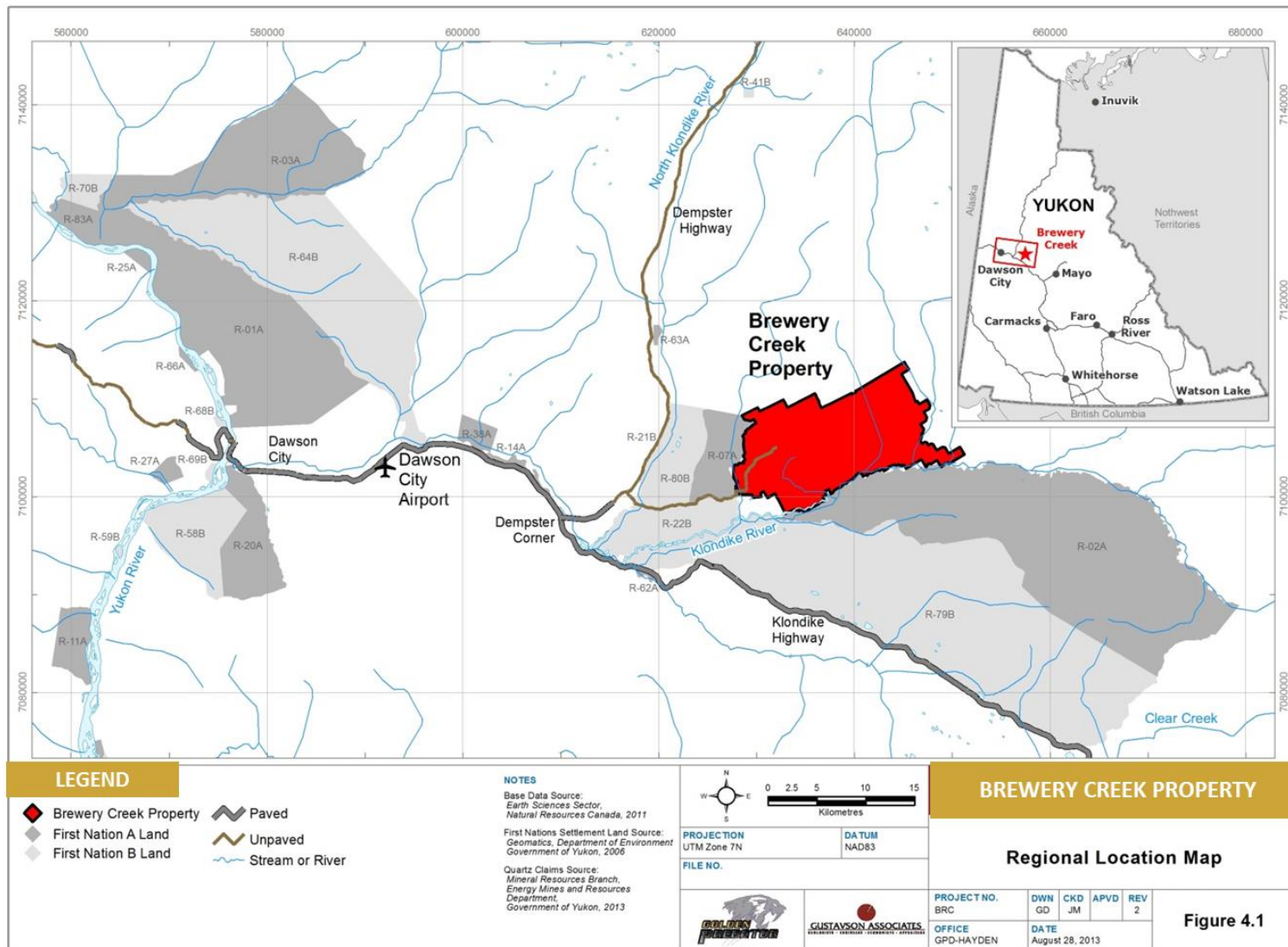
2018: Elders-in-Residence Program at 3 Aces



Brewery Creek Mine Operated 1996 - 2002

Brewery Creek Mine

A Licensed Mine with Established Infrastructure



Brewery Creek Mine

Project Overview

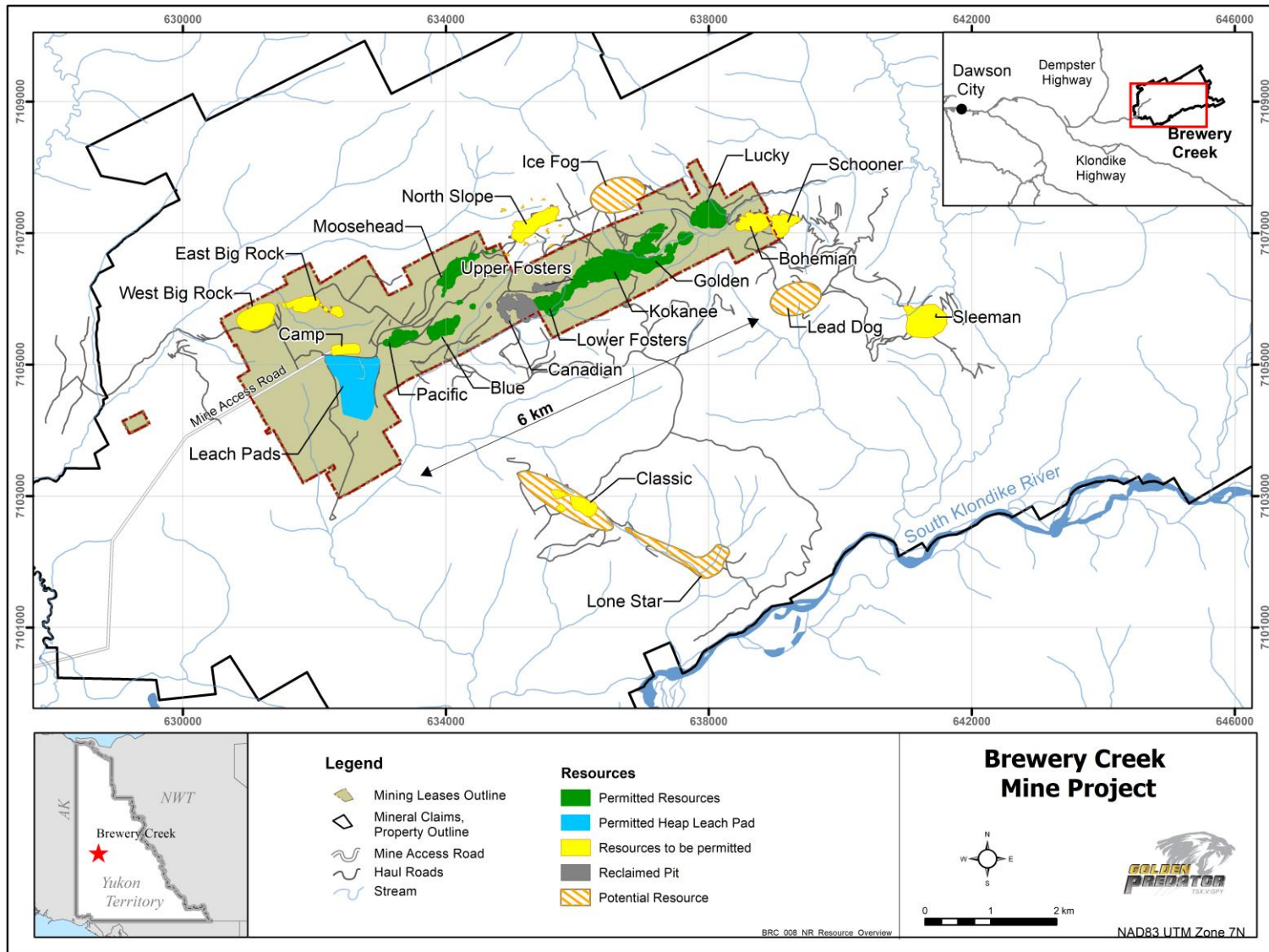


- Year-round road access/air service 55 km from Dawson City, 17 km from grid power; 30 km from Dawson International Airport
- 180 km² (1,075 claims with 93 mining leases) property with many exploration targets remaining open or untested
- Mining rate, as approved in Quartz Mining License, is 4 mm tonnes/year



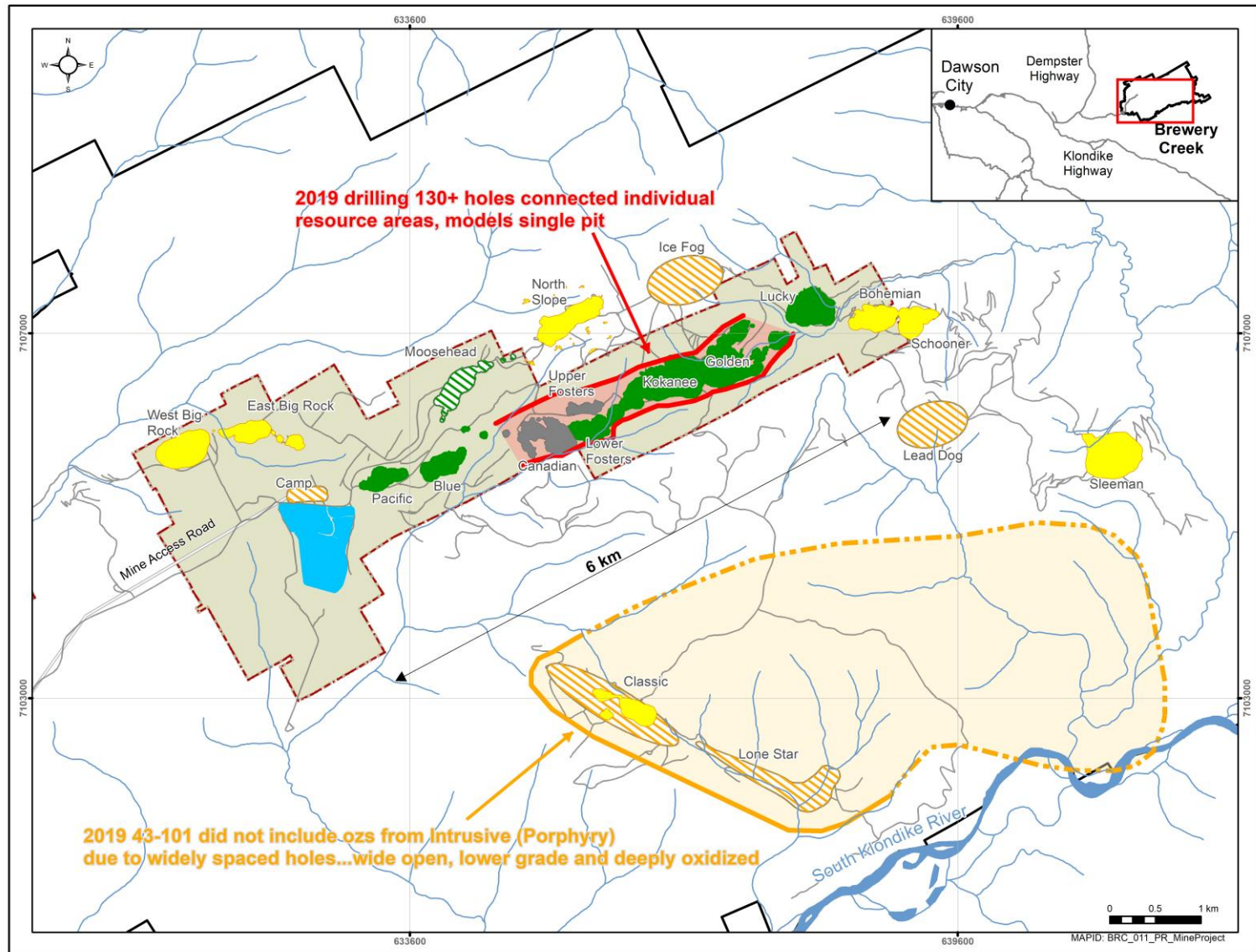
Brewery Creek Mine

Licensed oxide heap leach gold resources



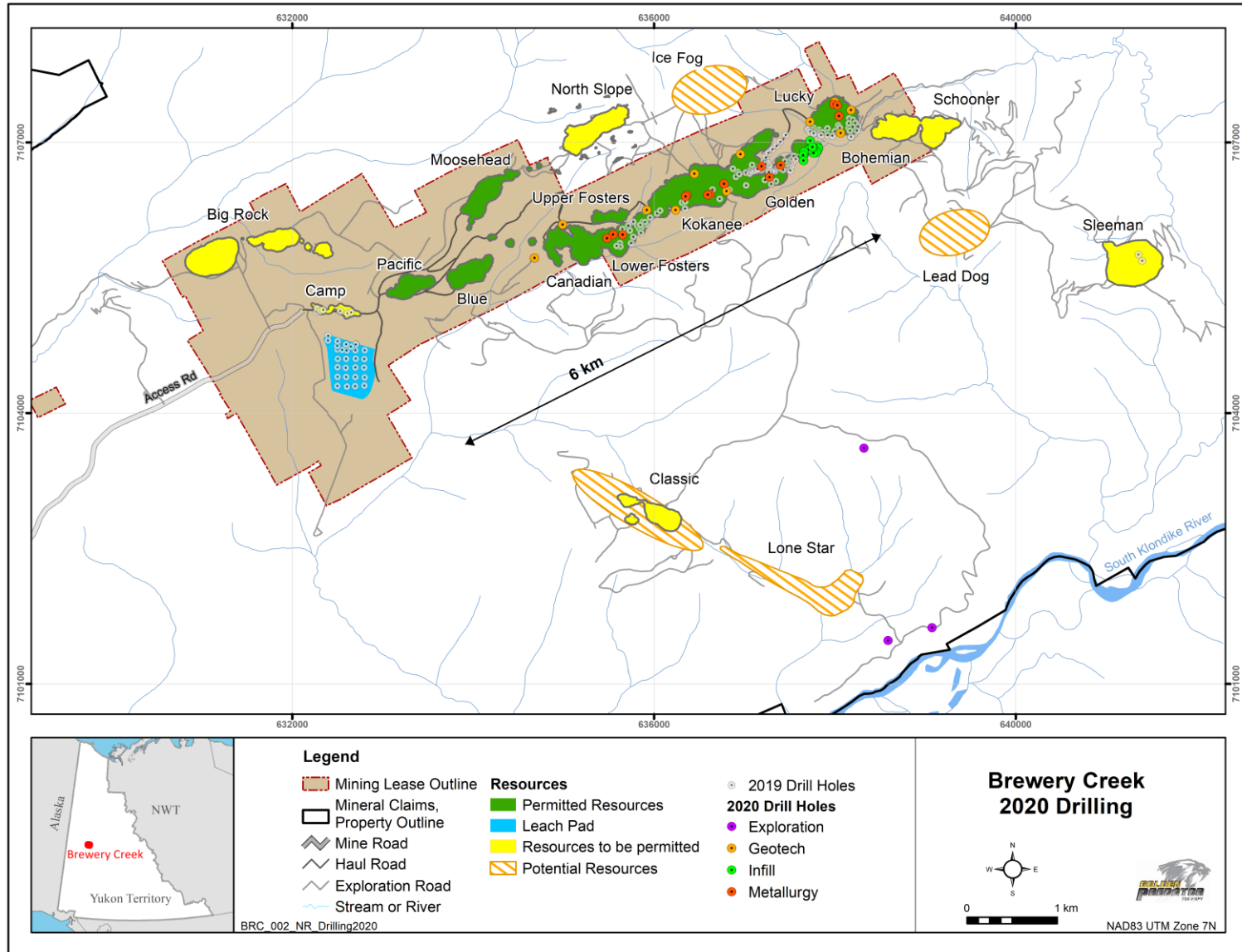
Brewery Creek Mine

2020 Drill Program



Brewery Creek Mine

Licensed oxide heap leach gold resources



Brewery Creek Mine Planning⁽¹⁾



Complete Original Mine Plan

Feasibility level mine planning study underway, by Tetra Tech, Inc., to incorporate mining of licensed material from oxide resources

Planned build out 3 new, permitted, heap leach cells (8, 9 & 10)

Most resources remain open to expansion, future drilling focused on increasing drill density with the goal of incorporating the Lucky resource into the Keg pit shell



Resource Area	Oxide Cutoff (g/t)	Indicated Oxide Resources			Inferred Oxide Resources		
		Tonnes (000)	Gold g/t	Gold Ounces (000)	Tonnes (000)	Gold g/t	Gold Ounces (000)
Keg	0.52	7,700	1.06	264	2,900	1.12	103
Lucky	0.47	1,800	1.59	92	700	1.57	38
Moosehead	0.49	1,200	0.91	35	600	0.83	16
Pacific-Blue	0.56	1,400	1.22	55	700	0.93	22
Total		12,100	1.14	446	4,900	1.12	179

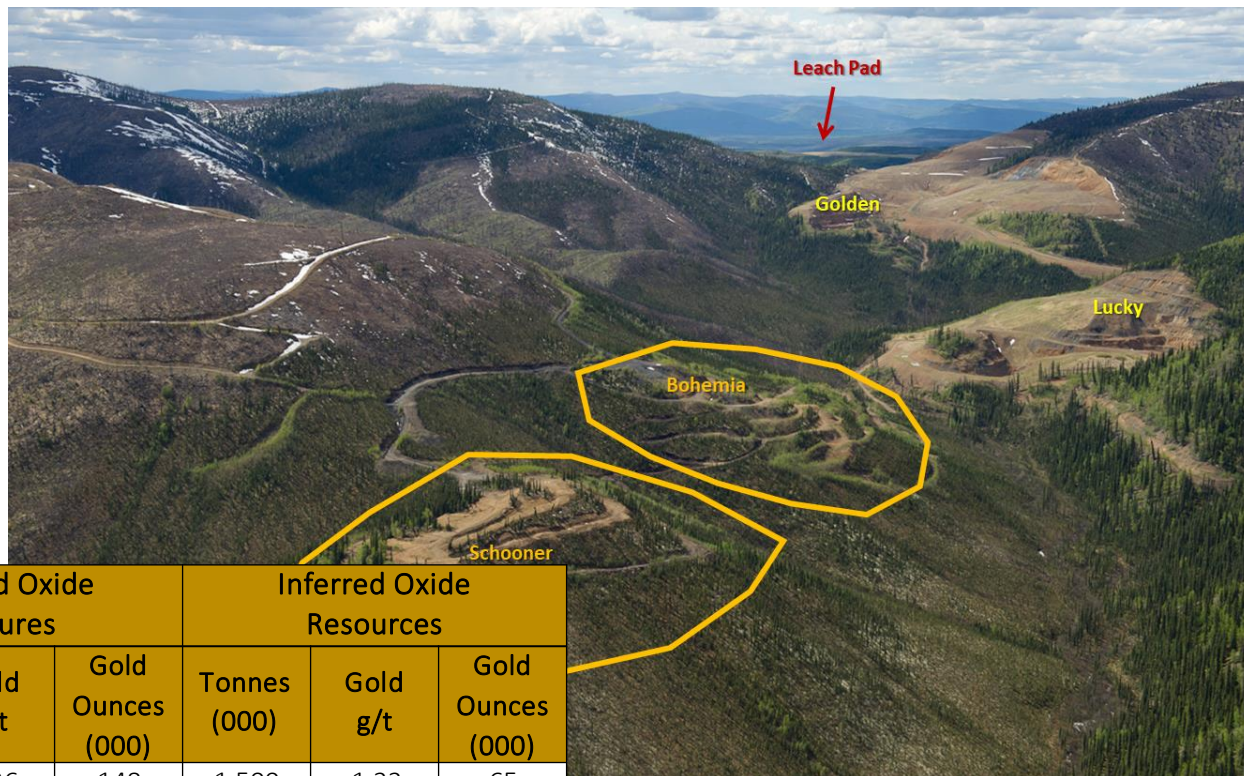
Brewery Creek Mine Planning⁽¹⁾

Proposed Expansion of Mining to Include New Oxide Discoveries

Permit and expand operations beyond licensed deposits over time

Most resources remain open to expansion, many targets across property remain untested

Exploration drilling planned at the Classic area, the single largest exploration target

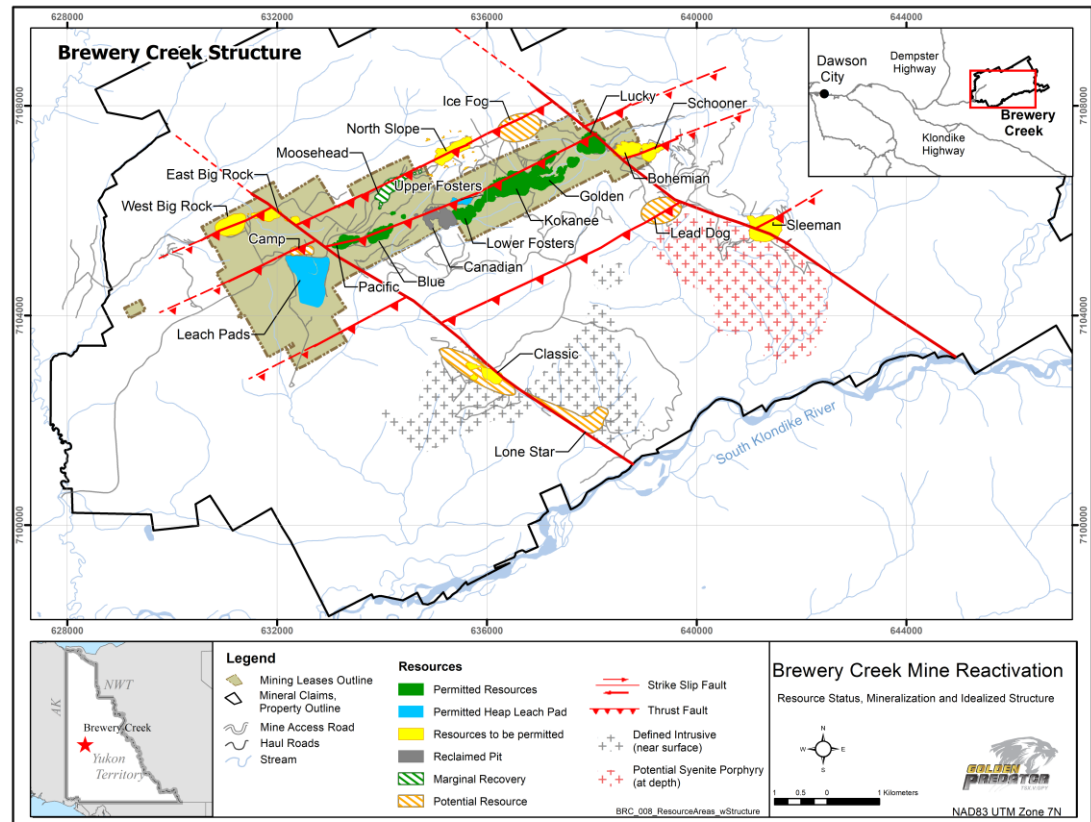


Resource Area	Oxide Cutoff (g/t)	Indicated Oxide Resources			Inferred Oxide Resources		
		Tonnes (000)	Gold g/t	Gold Ounces (000)	Tonnes (000)	Gold g/t	Gold Ounces (000)
Bohemian-Schooner	0.42	3,400	1.36	148	1,500	1.33	65
Classic	0.31	800	0.52	14	2,200	0.51	37
Big Rock	0.42	3,800	0.95	114	1,800	0.93	55
North Slope	0.70	200	1.39	8	400	0.99	12
Sleeman	0.52	1,900	0.97	58	4,300	0.84	117
Camp	0.53	-	-	-	700	0.65	13
Lone Star	0.46	-	-	-	800	0.65	19
Total		10,100	1.07	342	11,700	0.84	318

Geology/Exploration Potential

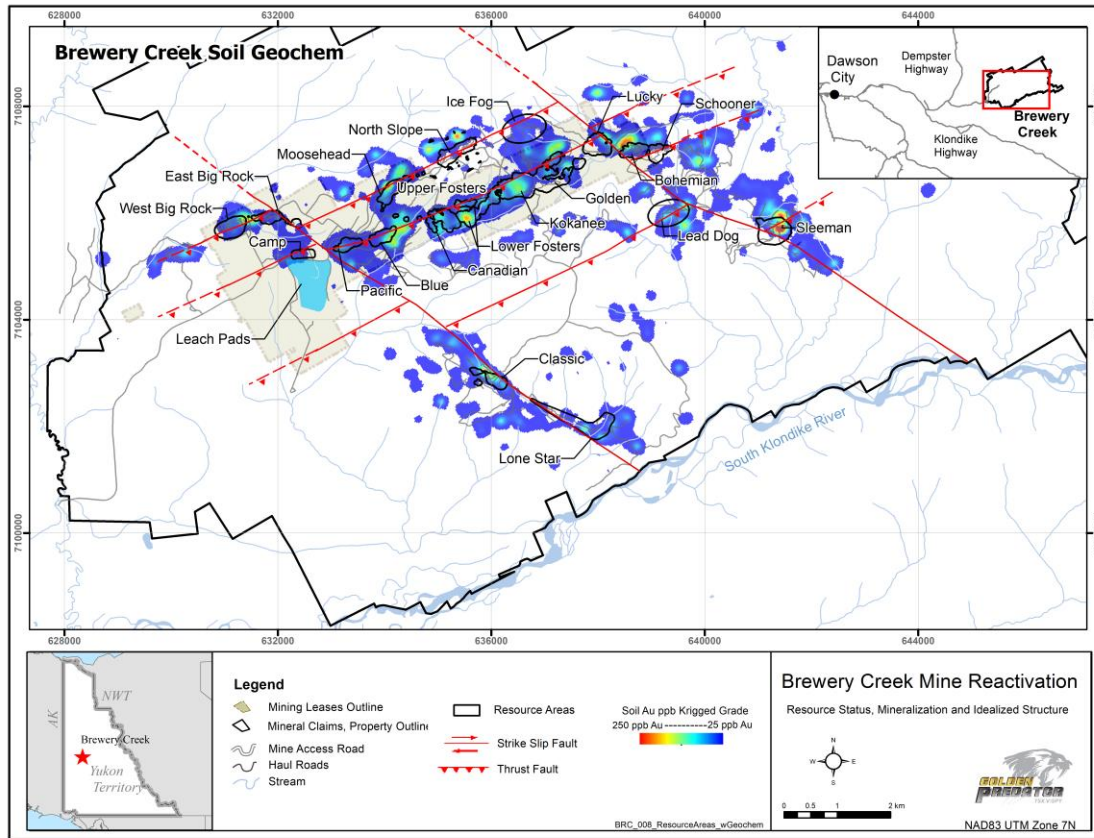


- High exploration potential for upgrading and expanding known resources; exploration only covers a small portion of the property
- Most exploration has focused along a 9 km long east-west zone known as the “Reserve Trend”
- Known deposits (E & W Big Rock, North Slope and Moosehead) and new discovery (Ice Fog) along northern thrust and newly identified discovery (Lead Dog) along southern thrust are all open to further discovery and expansion
- Large intrusive center underlies the southern portion of the property; potential of large porphyry style of mineralization at depth
- Offsets of primary thrusts are excellent targets as proven with the Big Rock discoveries; largely untested elsewhere across offsets
- Explore & work on metallurgy for sulfides, sulfide potential largely untested



Brewery Creek Mine

Soil Geochemistry, Mineralization and Structure: Guiding Successful Exploration



2020 Work Plan



Brewery Creek Mine Project

- Q3/2020 – Updated Mineral Resource Estimate – Announced, new update to follow in Q1/2021
- Q3/2020 – 4,400 m drill program focused on upgrading and expanding resource to also include Classic Zone drilling (results pending)
 - 1,200 m Metallurgical drill program in Fosters/Lucky Trend (results pending)
 - updates from Restart Study
- Q1/2021 – Bankable Feasibility Study - In Progress
- Work towards a production decision and financing of Brewery Creek

Other Assets

- Advance Group 11 IPME technologies – 20% Golden Predator ownership
- Yukon Mint – continuing Yukon art development on gold coins



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