



PURSUING A REVIVAL IN GOLD

121 MINING AMERICAS 27-29 APRIL 2021
INVESTMENT **Online** 

[revival-gold.com](https://www.revival-gold.com)

TSX-V: RVG
OTCQX: RVLGF



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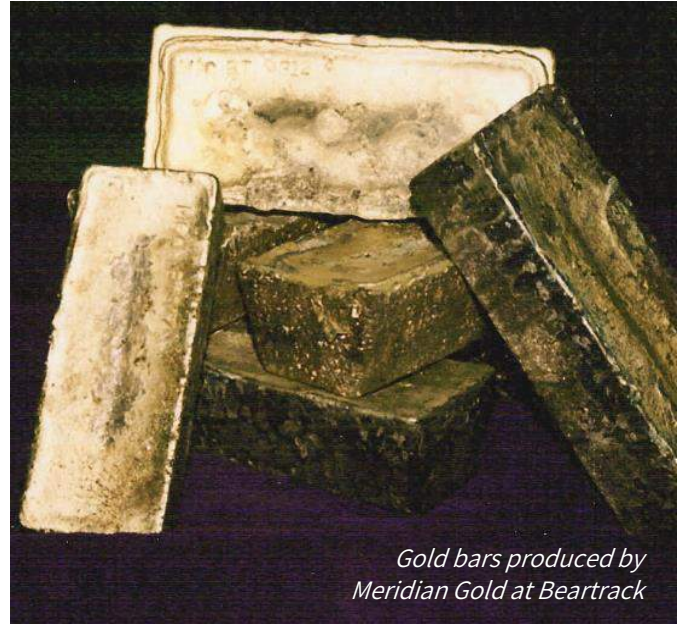
REVIVAL GOLD INC.

A *growth* company in gold

- **Advancing the Beartrack-Arnett Gold Project located in Idaho, USA**
 - Largest past-producing gold mine in the state
 - Multi-million-ounce; gold-only; new high-grade zone
 - Strong PEA economics on first phase restart
- **Veteran gold team** - track records of success with:



- **Analyst coverage supports significant re-rate potential¹**



Gold bars produced by Meridian Gold at Beartrack

POSITIONED IN NORTH AMERICA

North America is the 2nd largest gold-producing region in the world¹

Idaho is ranked Top-10 in the world for investment in mining by the Fraser Institute²

Source: ¹World Gold Council ; ²Fraser Institute 2020 Survey of Investment Attractiveness for exploration & mining.



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BEARTRACK – ARNETT GOLD PROJECT

The Asset	1st Phase	Idaho, USA	Valuation
<ul style="list-style-type: none">• 5,800 hectare (14,300 acre) land position• 1.4 M oz Indicated and 1.6 M oz Inf. Resource¹• 7-8 km (5 mile) trend	<ul style="list-style-type: none">• 1st Phase 72,000 oz/yr heap leach project²• Large mill phase to follow	<ul style="list-style-type: none">• Top-10 jurisdiction in the world• Excellent infrastructure• Award-winning site	<ul style="list-style-type: none">• C\$46 M market cap• \$10/oz³• C\$7.4 MM cash (est. Mar. 31st /'21)

Notes: (1) See page 29-30, (2) See press release dated November 17th, 2020 and NI-43-101 TR dated December 17th, 2020 for further details, (3) Enterprise Value per ounce gold in resource as at April 23rd, 2021.

1st PHASE PROJECT

PEA supports resumption of meaningful gold production

- Key metrics¹
 - 72,000 oz/yr over 7 yrs with \$1,057/oz AISC
 - \$88 M after-tax NPV_{5%}, 25% after-tax IRR at \$1,550 per oz Au
 - \$36 M/yr avg. free cash flow
- Brownfield site – low technical and permitting risk
- Deposit open with significant, as yet undeveloped mill resource



Categories ¹	Tonnage (kt)	Au Grade (g/t)	Gold (koz)
M&I Resource	36,616	1.15	1,356
Inferred Resource	47,089	1.08	1,638
... material processed in PEA	30,206	0.87	848

Note: (1) See NI-43-101 TR dated December 17th, 2020 and Revival Gold press release dated November 17th, 2020 for further details.

CAPITAL COST SUMMARY

38% of initial capital

\$200 per oz of production

Item	Pre-Production Capital (US\$ M)	Sustaining Capital (US\$ M)	Life of Mine Capital (US\$ M)
Open pit mine	\$16	\$5	\$21
Heap Leach facilities	\$12	\$40	\$52
Process Facilities	\$19	\$2	\$21
Infrastructure	\$15	\$3	\$18
Indirect Costs	\$10	\$2	\$12
Owner's Costs	\$8	\$0	\$8
Contingency	\$20	\$10	\$30
Subtotal	\$100	\$62	\$162
Mine Equipment Lease	\$21	\$8	\$29
Working Capital	\$7	-\$7	\$0
Reclamation / Closure	\$4	\$13	\$17
Grand Total	\$132	\$75	\$207



PROJECT DETAILS

Modeled after prior operation

- 12,000 tonnes/day open pit, heap leach operation
- 0.87 g/t Au head grade, 2.7:1 strip ratio
- Modular 2-stage crush to -2 inch; no agglomeration; conveyor stacking
- Utilizes existing infrastructure
- Permitting through NEPA process
- Heap leach phase PFS and potential re-start decision by YE 2022
 - *Subject to timing of potential mill phase PEA*



FAVOURABLE METALLURGY

Oxide/Heap Leach Material

- **Beartrack previously operated as a heap leach mine**
 - Processed at 13,600 tpd of heap leach material with a 2-stage crush to minus 2-inch size
 - Recovery averaged 88% of cyanide soluble gold (approximately **70% of contained gold**)¹.
- **Arnett has been the subject of past test work** including bottle-roll and column leach testing by Kappes Cassidy and Meridian in the 1990's² with indicated gold recoveries of 73-93%

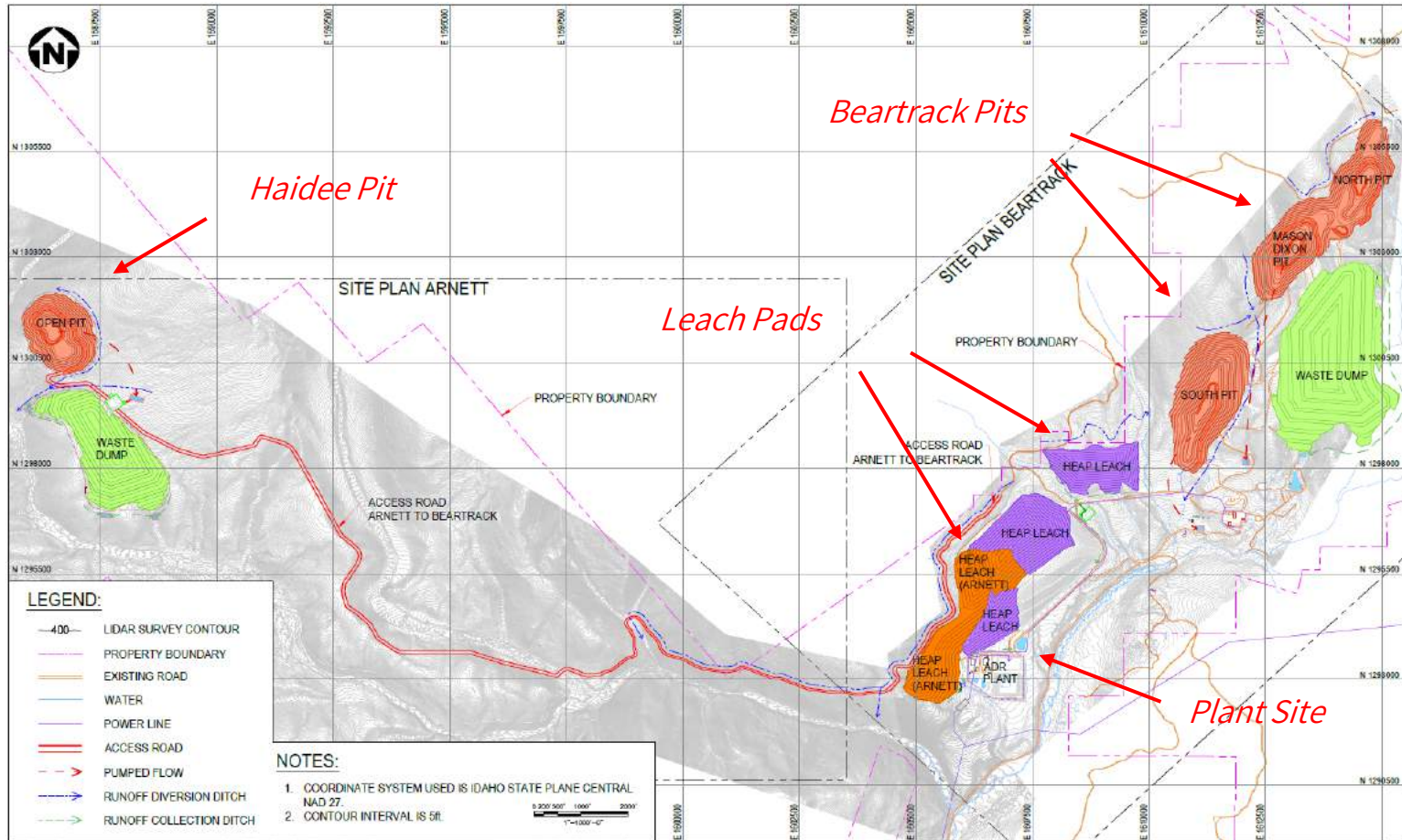
Heap Leach Phase PEA Material Processed	Material Processed (Tonnes M)	Heap Leach Gold Recovery
Oxide	19	87%
Transition	5	55%
Sulfide	6	28%
Heap Leach PEA Total/Average	30	60%



Sulphide/Mill Material

- **Test work on sulphide material in 2019** by SGS under RPA's direction with input from John O. Marsden LLC achieved overall gold recoveries of 94-95%. Recoveries appear independent of grind size from P₈₀ 107 µm to P₈₀ 147 µm. Mass pull was 12-13%³
- RPA recommended a **flotation & POX flow-sheet and 94% recovery** for Beartrack sulphides³

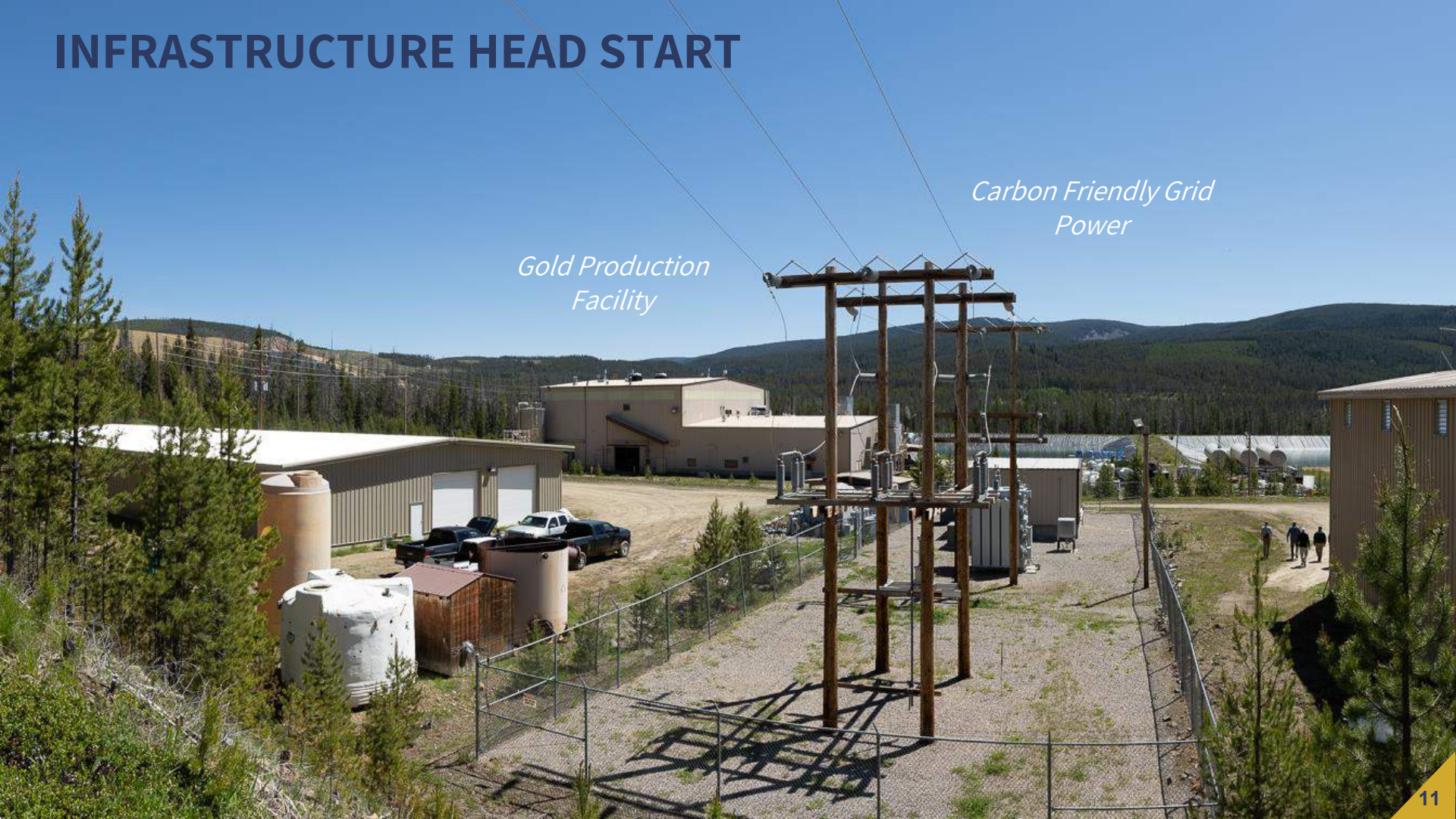
SITE LAYOUT



INFRASTRUCTURE HEAD START

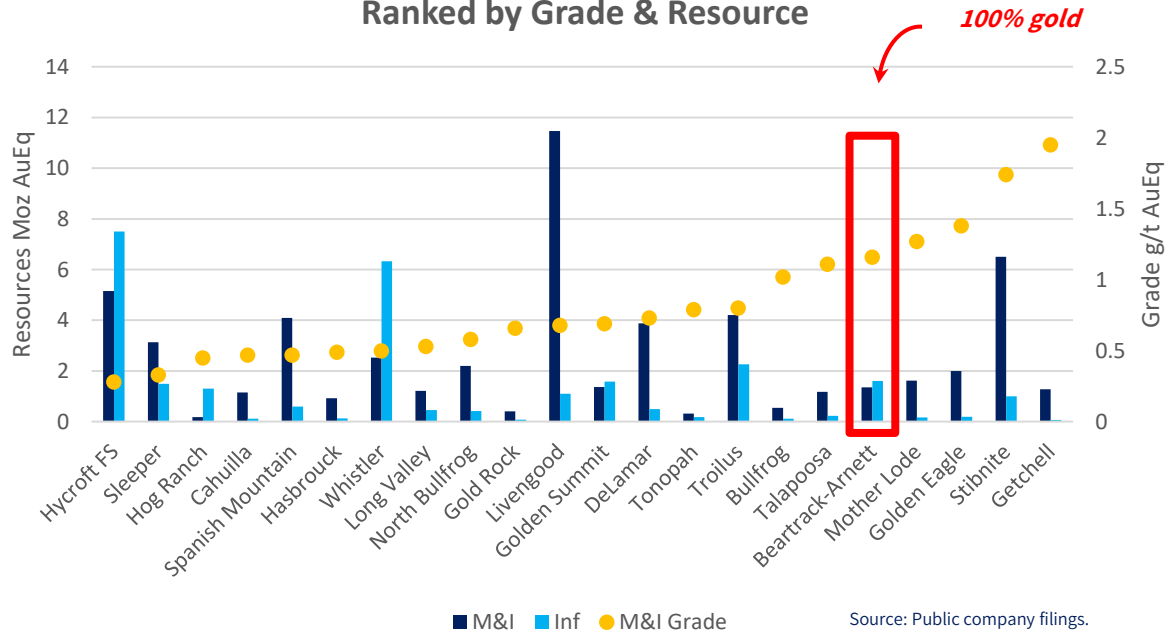
*Carbon Friendly Grid
Power*

*Gold Production
Facility*



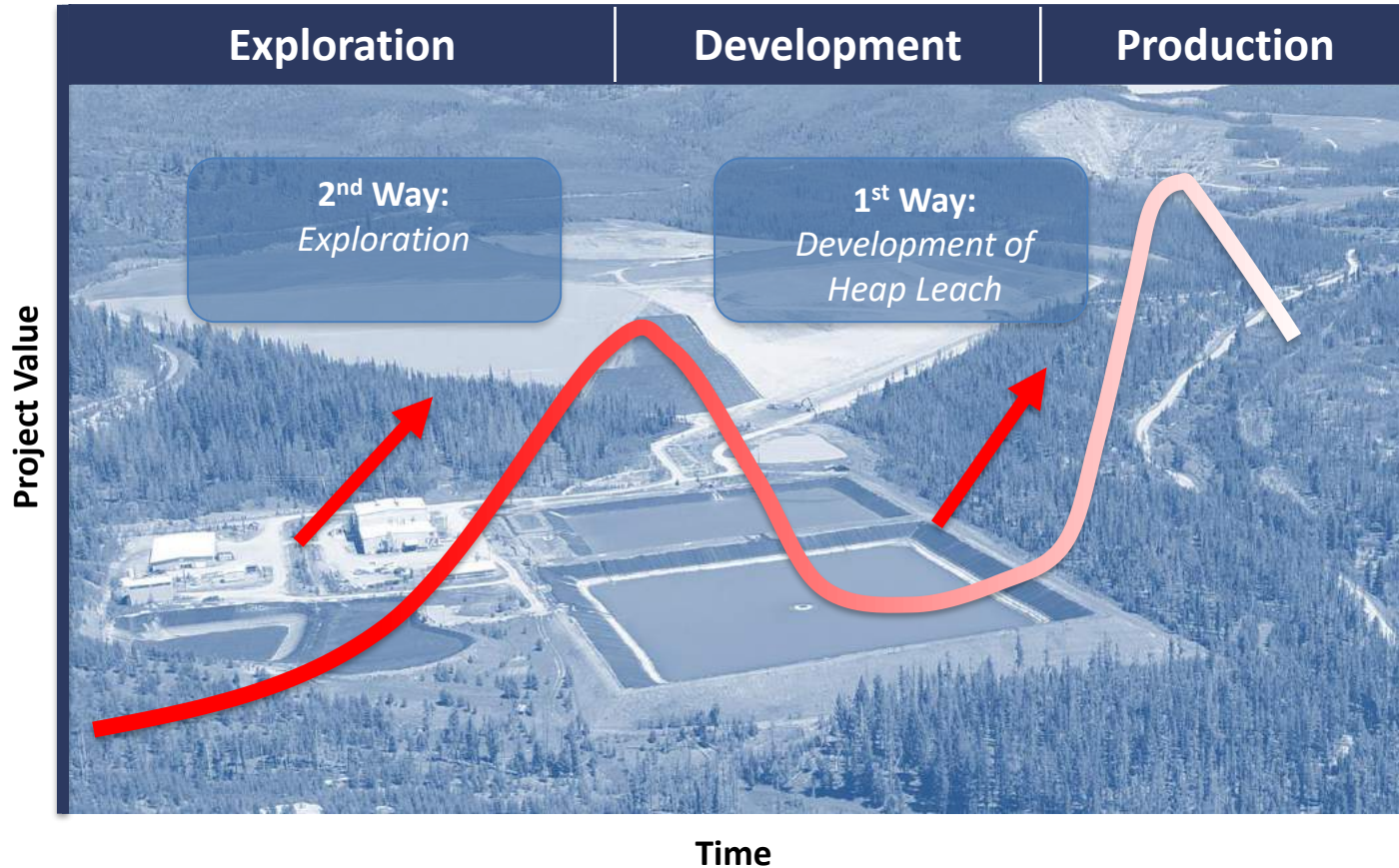
LARGE SCALE, TOP-5 GRADE

Independently Owned & Undeveloped
Open Pit Gold Projects
Ranked by Grade & Resource



*Full potential exceeds
3x that of the 1st Phase
on its own*

RIDING THE VALUE CURVE – TWO WAYS



TARGET RICH LAND POSITION

5,800 hectares, 100% control

4-9 g/t Au over 1-5 meters true thickness in 14 holes over 1 km strike

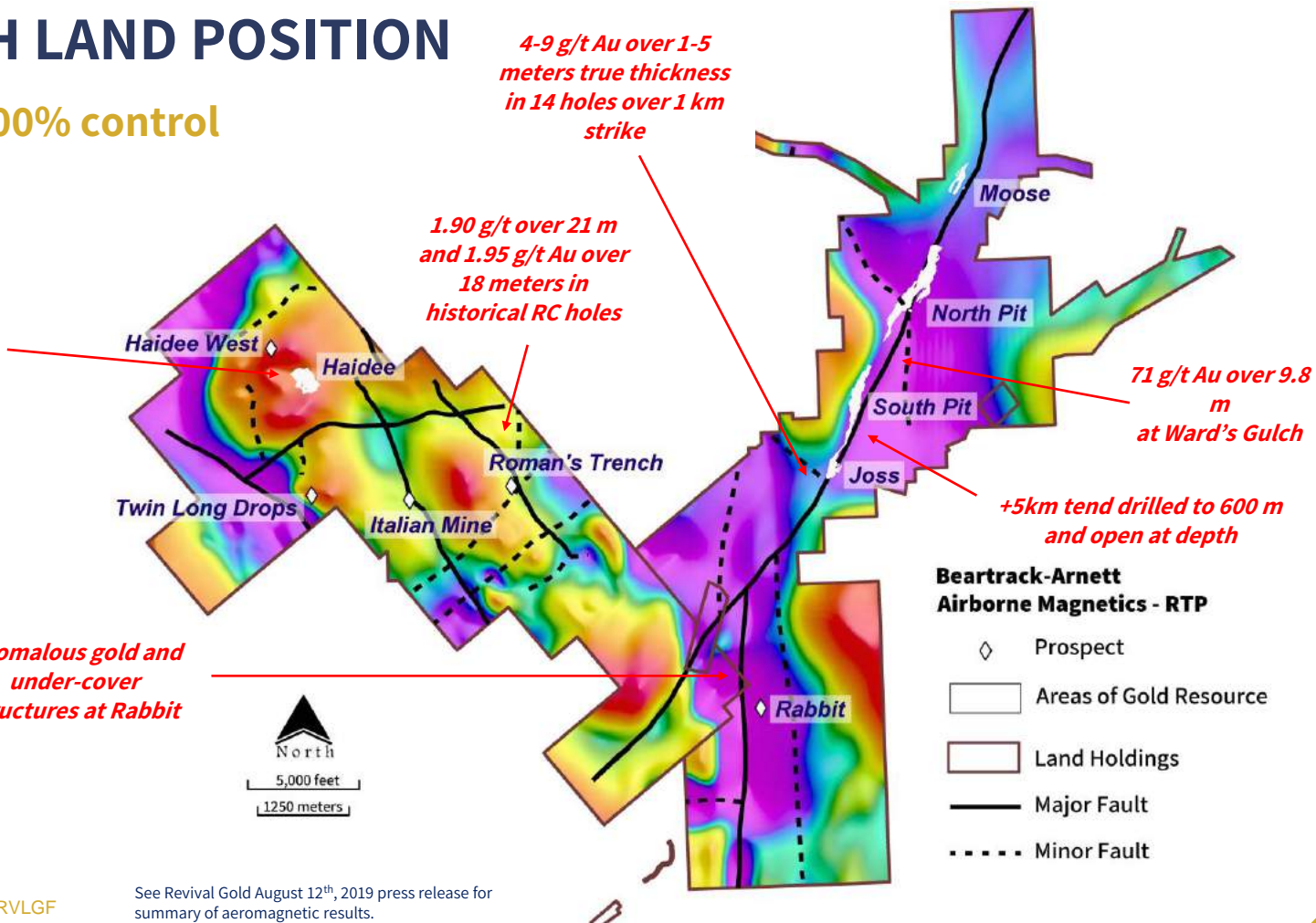
1.90 g/t over 21 m and 1.95 g/t Au over 18 meters in historical RC holes

2 km diameter, shallow magnetic high at Haidee

71 g/t Au over 9.8 m at Ward's Gulch

+5km tend drilled to 600 m and open at depth

Anomalous gold and under-cover structures at Rabbit

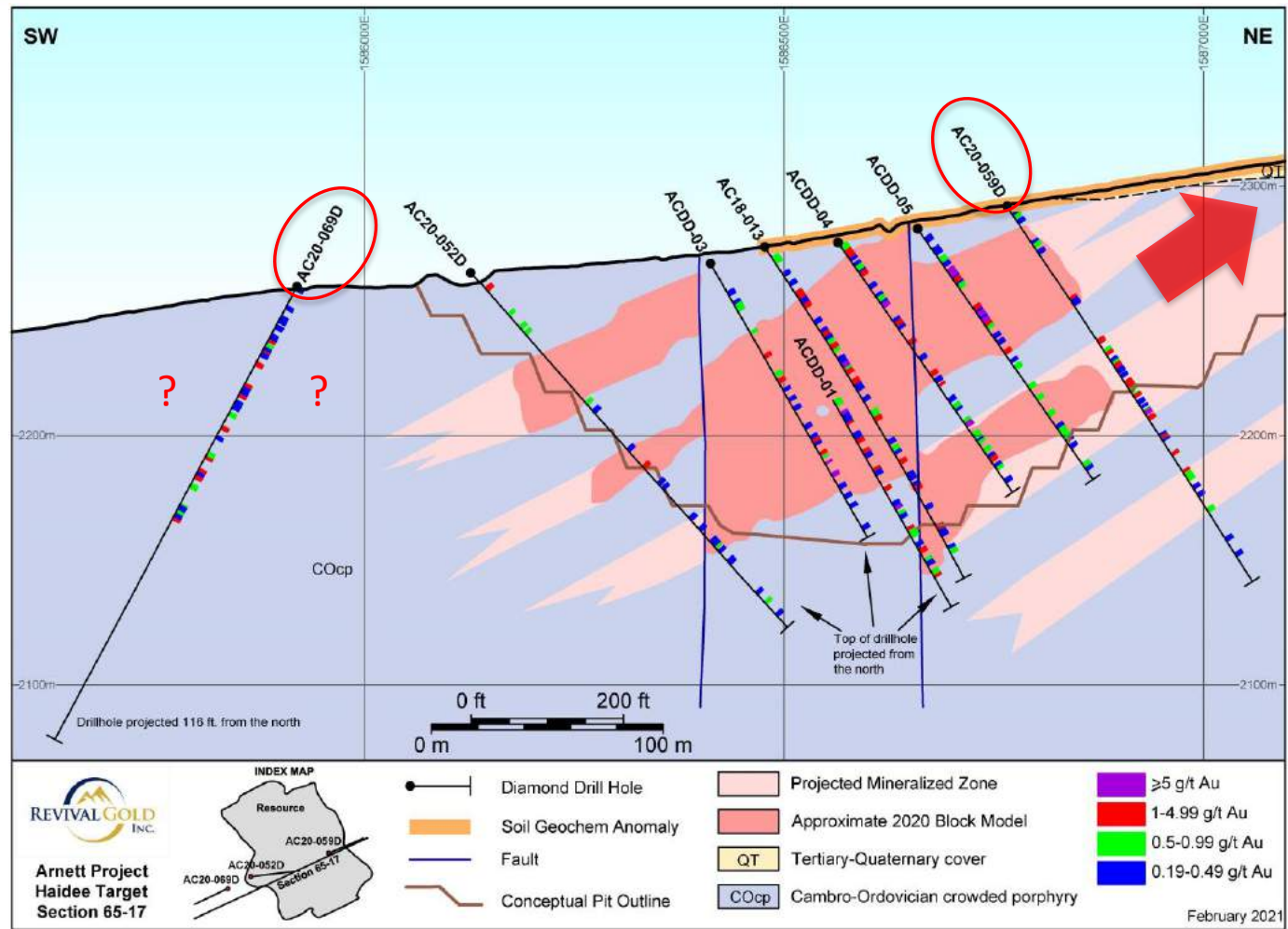


See Revival Gold August 12th, 2019 press release for summary of aeromagnetic results.

HAIDEE ZONE

Section 65-17

- Oxidized gold mineralization at surface to 150 meters
- Open to the NE up dip towards the soil anomaly on surface¹
- Hole 69 - opportunity to the SW



Note: (1) See Revival Gold press release January 25, 2021 for further details.

MAIN BEARTRACK TREND – 7-8 KM (5 MILES) AND

OPEN 1 km trend with high-grade underground gold potential

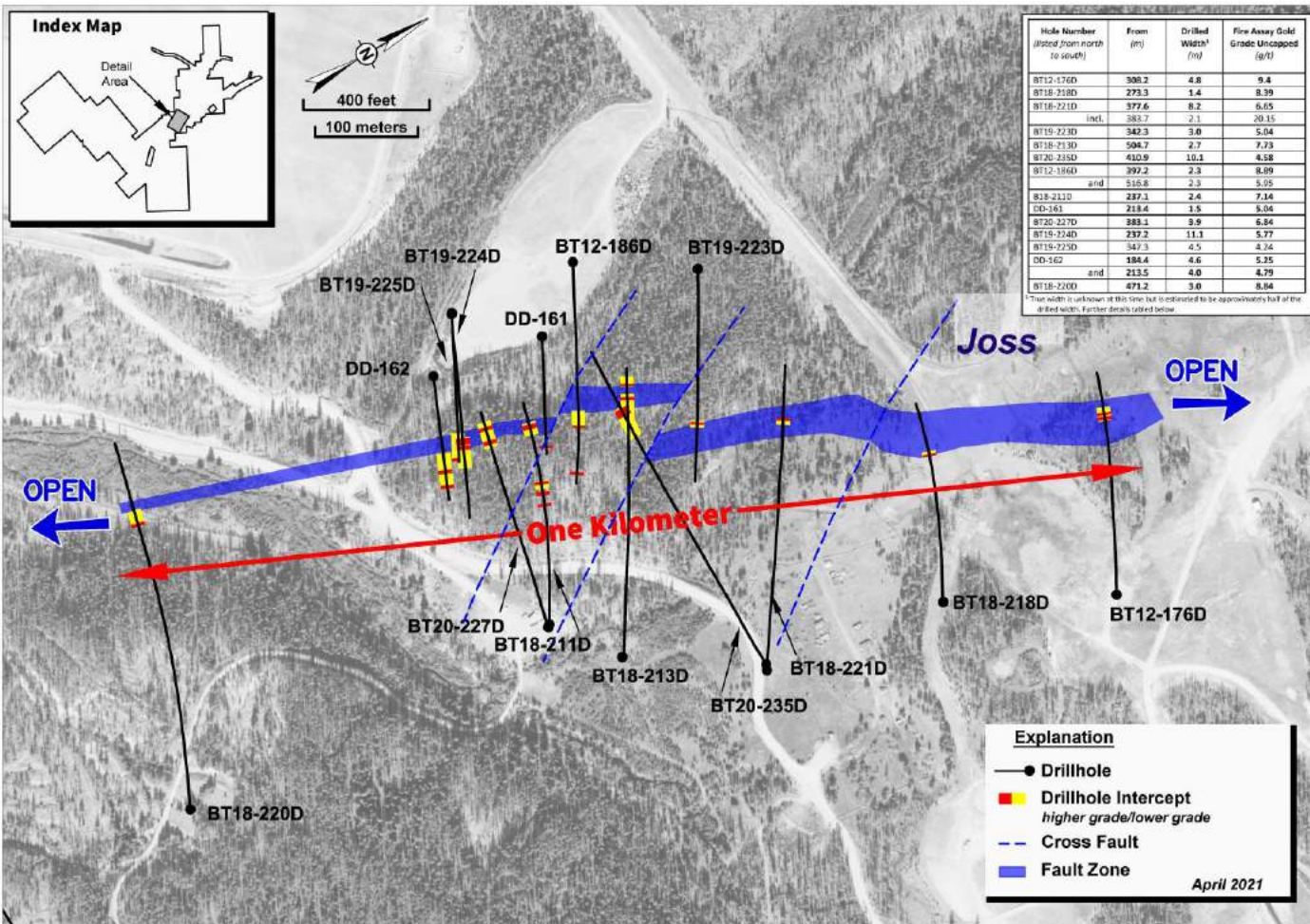
1.5 g/t gold in the open pit
Indicated Mill Resource



JOSS ZONE

High-grade intersections in 14 holes¹

- **1 km strike, 300 meters vertical and open**
- **4 - 9 g/t gold**
- **1 - 5 meters true thickness** enveloped within lower grade halo

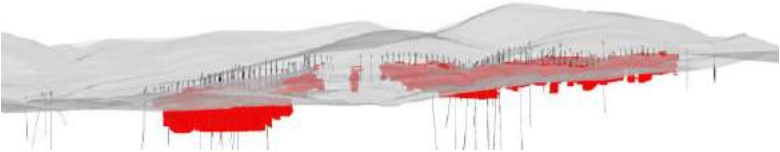


See Revival Gold March 1st, 2021 press release for detailed results.

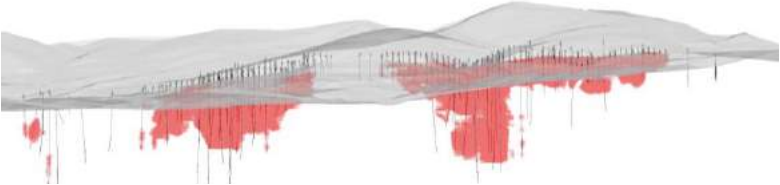
EVOLUTION OF BEARTRACK BLOCK MODEL

Limited only by drilling to-date

1996
with follow-up drilling

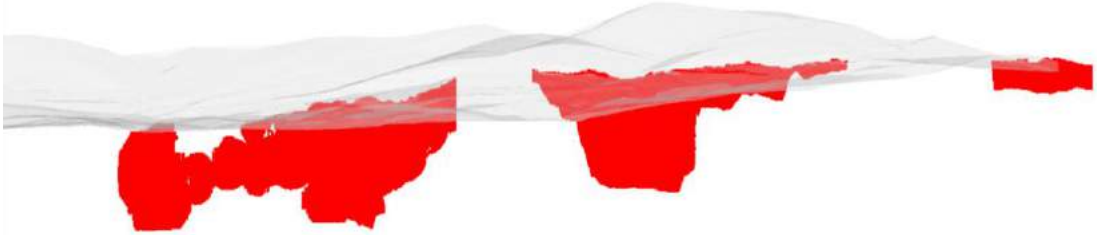


2018
with follow-up drilling



+50%

2020



Note: 3D view looking down and to the N-W; Topo surface in grey; blocks shown in red are all above 0.27 g/t Au. See NI 43-101 TR dated December 18th, 2020 for further details.



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US\$5/OZ DISCOVERY COSTS¹



Note: (1) Less than US\$15 million in equity financing between 2017 start of exploration and 2020 release of resource.

LEADERSHIP



Hugh Agro

President & CEO
B.Sc. (Mining Engineering),
MBA, P.Eng.

Mining engineer and executive. Former EVP, Kinross Gold.



Lisa Ross

VP and CFO
B.Comm., CPA, CA

Accounting and finance professional. Work experience with both majors and juniors.



Steve Priesmeyer

VP Exploration
B.Sc. (Geology), M.Sc. (Geology). C.P.G.

Geologist with experience in projects from grassroots through feasibility. QP for NI 43-101 TRs



Pete Blakeley

General Manager
B.Sc. (Geological Engineering)

Geological engineer, former Site Manager, Meridian Beartrack and Chief Engineer, Andean Resources.



Wayne Hubert

Non-Exec Chairman
B.Sc. (Chemical Engineering), MBA

Former CEO of Andean Resources. Former senior executive with Meridian Gold Inc.



Rodney Cooper

Sr. Technical Advisor
B.Sc. (Hon, Mining),
P.Eng., M.B.A., Acc. Dir.

Senior mining executive with operational, technical, construction and financial experience in over 30 jurisdictions worldwide.



Debra Struhsacker

Sr. Permitting & Government Relations Advisor
B.A. (Geology & French), M.Sc. (Geology), C.P.G.

Hardrock mining policy expert.



Opal Adams

Permitting & NEPA Specialist
B.Sc. (Geology), M.Sc. (Geology)

Specialist in permitting and environmental document preparation with extensive experience in the Western US.

ESG SNAPSHOT

Revival Gold

- Committed to the safety and protection of **our people**, the **communities** and the **environment** within which we work
- **Experienced** management team that has built and operated mines
- **Strong governance** led by independent chair and board

Beartrack-Arnett Project

- **History of responsible operation** as Idaho's largest gold producer
- **Award winning reclamation** – both State and Federal awards
- **Local support for responsible mining** in Lemhi County and Idaho



TSXV: RVG
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Basic Shares 71.2 M

Fully-Diluted Shares 86.9 M

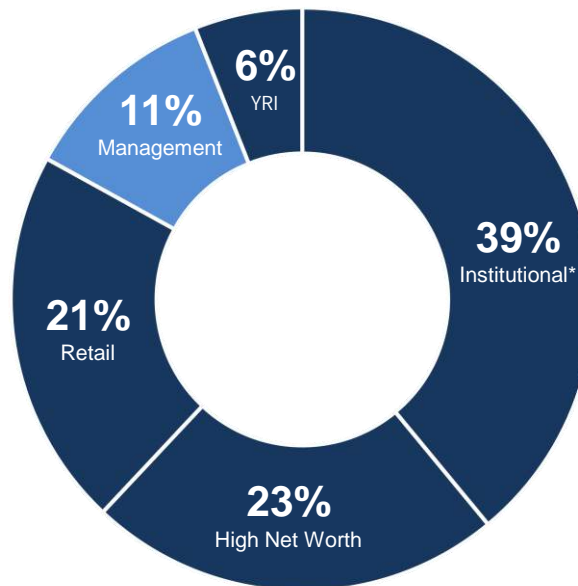
Share Price (23rd Apr. '21) **\$0.65**

52 Week High/Low C\$1.45/0.63
 Avg. Daily Vol. 100,000

Basic Market Cap **C\$46 M**

Est. Cash (31st Mar. '21) **C\$7.4 M**

Source: Bloomberg and Yahoo Finance; approximate volume CDN & US



*Institutional Investors include Orion, Konwave, US Global, Adrian Day Asset Mgmt, Delbrook

Street Research
*Average Target Price
 Supports Significant Re-Rate*

ECHÉLON
 WEALTH PARTNERS INC.

BEACON
 Securities Limited

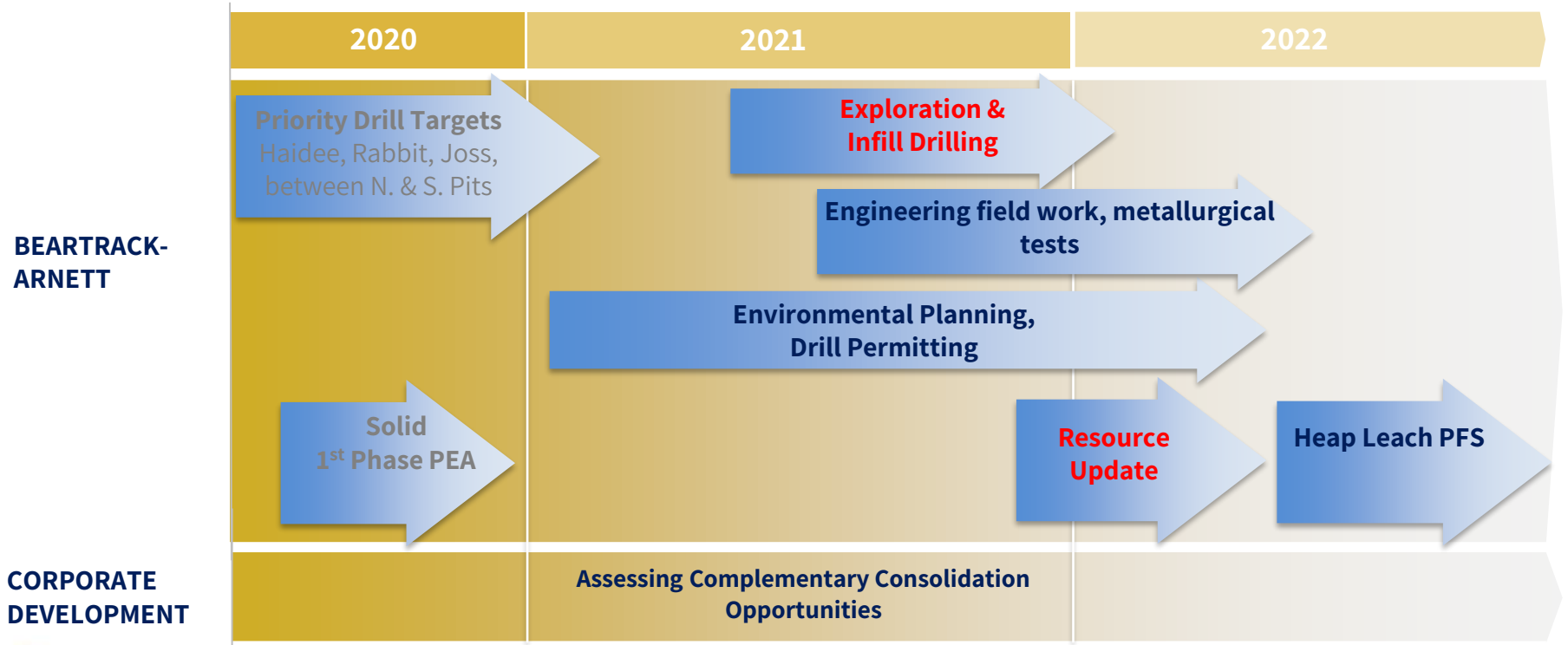
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PI FINANCIAL
 experience. driven.

TRACK RECORD & NEXT STEPS

Building a great *growth* company in gold



REVIVAL GOLD INC.

FAST TRACKING ...

- Est. C\$7.4 million cash
- Strong economics for heap leach re-start
- Ongoing exploration, at an inflection point for mill phase

PROVEN PROPERTY...

- Largest past producer in Idaho
- Significant “head start” with existing infrastructure
- Lower technical and execution risk

COMPELLING OPPORTUNITY...

- Near-term 72,000 oz/yr open pit heap leach
- Substantial mill scenario with high grade gold
- US location
- Attractive valuation at US\$10/oz Au¹





REVIVAL GOLD INC.

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OTCQX: RVLGF





APPENDIX



BOARD



Wayne Hubert
Non-Exec Chairman
B.Sc. (Chemical Engineering), MBA
Former CEO of Andean Resources. Former senior executive with Meridian Gold Inc.



Hugh Agro
President & CEO
B.Sc. (Mining Engineering), MBA, P.Eng.
Mining engineer and executive. Former EVP, Kinross Gold.



Don Birak
Director
B.Sc., M.Sc. (Geology)
Former SVP, Coeur Mining and VPX AngloGold NA. Fellow of AusIMM, SME Regis. Mem., QP for NI 43-101 TRs.



Rob Chausse
Director
B.Comm., CA
CFO, New Gold Inc. and former CFO, Richmond Mines Inc. Senior mining executive.



Maura Lendon
Director
B.A., LL.B, LL.M., MBA, ICD.D
Internationally experienced mining executive and general counsel. Previously with HudBay Minerals and Primero Mining.



Mike Mansfield
Director
CPA, CA, CFA
Extensive public markets expertise with venture companies.



Carmelo Marelli
Director
CPA, CA, CGA
Principal, Marelli Support Services. Highly accomplished business and accounting services professional.

PROPERTY AGREEMENTS

Beartrack: Key terms with subsidiary of Yamana Gold announced September 7, 2017 (as amended May 8, 2019 and May 20, 2020)

- 1 MM shares and US\$250,000 paid on close; further 3 MM shares to be paid over four years (all have now been issued)
- US\$10.0 MM in exploration over five years to September 29, 2022; including US\$8.0 MM by September 29, 2021 (of which US\$8.3 MM had been expended by December 31, 2020)
- Funding site operating and maintenance costs in year five of the Agreement (approx. US\$700,000)
- Payment of the greater of US\$6/oz of resource or US\$15/oz in reserve in year seven (2024) with 1.50% NSR, 0.50% capped at US\$2 MM
- Assume bonding and site operating and maintenance costs on close of acquisition (approx. US\$500k to US\$750k p.a.)

Arnett: Terms announced June 30, 2017 (as amended April 9, 2020). Additional properties acquired and announced on July 24, 2018

- As at May 2020, remaining property acquisition payments for a 100% interest in all Arnett properties total US\$1.0 MM (being US\$250,000 in each of June 2021 and June 2022 and an optional US\$500,000 in June 2022)
- Various NSRs apply ranging from 1% to 2% with buy-back rights for all totalling US\$4MM

BEARTRACK-ARNETT 2020 RESOURCE

Resource Category	Tonnes (’000 t)	Gold Grade (g/t Au)	Contained Gold (000 oz)
<i>Indicated Leach</i>			
Beartrack – Open Pit	11,900	0.56	215
Arnett – Open Pit	2,500	0.65	52
<i>Indicated Mill</i>			
Beartrack – Open Pit	22,216	1.52	1,089
Beartrack – Underground	NA	NA	NA
Total Indicated	36,616	1.15	1,356
<i>Inferred Leach</i>			
Beartrack – Open Pit	9,961	0.53	169
Arnett – Open Pit	8,200	0.55	144
<i>Inferred Mill</i>			
Beartrack – Open Pit	22,228	1.19	850
Beartrack - Underground	6,700	2.19	471
Total Inferred	47,089	1.08	1,638

BEARTRACK-ARNETT 2020 RESOURCE (*cont'd*)

1. Effective date of December 10, 2019. CIM (2014) definitions were used for Mineral Resource classification.
2. Qualified Persons:
Mark B. Mathisen, C.P.G, Ryan Rodney, C.P.G., Kathleen A. Altman, Ph.D., P.E.
Mineral Resources were tabulated for model blocks with positive net value located within an optimized conceptual pit.
3. The price, recovery, and cost data translate to a breakeven gold cut-off grade of approximately 0.52 g/t Au for mineral resources amenable to the mill option and open pit mining; and 0.17 g/t Au for the mineral resources amenable to the leach option and open pit mining at Beartrack; a breakeven gold cut-off grade of approximately 1.26 g/t Au for the incremental underground mill option at Beartrack, and approximately 0.19 g/t Au for the leach option and open pit mining at Arnett. The cut-off grades include considerations of metal price, process plant recovery, mining, processing, and general and administrative costs. A gold price US\$1,400 per ounce was used in the estimation. Additional details below.
4. Tonnes are based on bulk density of each lithologic unit ranging at Beartrack from 2.0 t/m³ to 2.75 t/m³. An average bulk density of 2.35 t/m³ was used at Arnett.
5. Leachability is yet to be determined and further metallurgical studies are required to fully understand the behaviour of transitional and sulfide ores when mixed with readily leachable oxide materials. Leach material defined by cyanide soluble grade leach characteristics.
6. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.
7. Rounding may result in apparent discrepancies between tonnes, grade, and contained metal content. The geological model supporting the mineral resource model is based on interpretations based on drilling and mapping which may change with more data. The metallurgical sampling data may not be representative of the material as a whole, or may have significant variations locally in the metallurgical characteristics that could affect cost or recoveries.
8. The cut-off grade for the open pit mill resource assumes a 20,000 tpd flotation mill with pressure oxidation of flotation concentrate followed by cyanidation of the concentrate and the flotation tailings, with gold recovery of 94%, pit slopes of 37-50%, mining costs of \$2.25 per tonne, re-handle costs of \$0.10 per tonne, G&A costs of \$0.50-\$1.00 per tonne and a mill processing cost of \$18.46 per tonne.
9. The cut-off grade for the mineral resources amenable to underground mining and mill processing assumes a 3,000 tpd, ramp-access, mechanized mine with a bulk mining method and mining cost of \$35.00 per tonne.
10. The cut-off grade for the mineral resources amenable to open pit mining and heap leach processing assumes recoveries of 85% of cyanide soluble gold at Beartrack and 75% of contained gold at Arnett. Pit slopes of 37-50%. Mining costs were assumed to be \$2.25 per tonne, G&A costs of \$0.50-\$1.00 per tonne and heap leach processing costs of \$3.25 per tonne processed.

2020 RESOURCE: STATISTICS¹

Drill Hole Data

	Beartrack (core & RC holes)		Arnett (only core holes used)	
	Number	Meters	Number	Meters
Pre-2012 (Meridian)	471	64,084	11	1,337
Post-2012 (Yamana & RVG)	53	22,625	28	4,758
Total	524	86,709	39	6,095
<i>... includes core holes</i>	226		39	
<i>... of which RVG drilled ('17-'19)</i>	32	11,866	28	4,758

Geostatistics

- Mineral Resources estimated using Inverse Distance Squared (ID²). At Beartrack, ID² numbers compared favorable with Inverse Distance cubed (ID³) and Ordinary Kriging. At Arnett ID² numbers compared favorably with Nearest Neighbor method
- Blocks measure 6.1 m (20 feet) in each direction
- Drill hole spacing:
 - Indicated Resource: approximately 30 meters (100 feet)
 - Inferred Resource: approximately 60 meters (200 feet)



1st PHASE PRODUCTION SCHEDULE¹

*Potential addition of
2-3 years to mine life?*

Item/Year		PP1	Y1	Y2	Y3	Y4	Y5	Y6	Y7	Life of Mine
Mined Processed Material	Tonnes/Day	n. a.	12,003	12,003	12,003	12,003	12,003	12,004	10,737	11,822
Mined Processed Material	Tonnes '000	0	4,381	4,381	4,381	4,381	4,381	4,382	3,919	30,206
Mined Waste	Tonnes '000	5,573	11,953	11,953	11,953	11,953	11,953	11,952	8,290	85,579
Mined Total	Tonnes '000	5,573	16,334	16,334	16,334	16,334	16,334	16,334	12,209	115,786
Stripping Ratio	Waste to Processed Material	n. a.	2.7	2.7	2.7	2.7	2.7	2.7	2.1	2.8
Head Grade	g/t Au	0.00	1.13	0.82	0.77	1.20	0.87	0.77	0.52	0.87
Contained Gold	Ounces	0	159,475	116,084	107,786	169,045	122,459	107,922	65,234	848,005
Recovery	% (FA)	0%	47%	63%	65%	46%	60%	73%	89%	60%
Recovered Gold	Ounces	0	75,177	73,263	70,084	77,462	73,620	78,494	57,916	506,016

Note: (1) See NI-43-101 TR dated December 17th, 2020 and Revival Gold press release dated November 17th, 2020 for further details.

1st PHASE ECONOMICS

*\$36 million
average free cash flow/year*

Robust Project Economics¹

\$1,550/oz Gold PEA Base Case
(equivalent to consensus LT gold price²)

Avg Annual Production	72,000 oz Au/yr
Pre-Production Capex	\$100 M
LOM Sustaining Capex	\$62 M
Life of Mine (LOM)	7 years
Head Grade (diluted)	0.87 g/t Au
Avg Recovery	60%
LOM Production	506,000 oz Au
Avg Cash Costs	\$809/oz
Avg AISC	\$1,057/oz
Royalty	\$19/oz

		PEA Base Case		
Gold Price	US\$/oz	\$1,550	\$1,750	\$1,950
Post-Tax	NPV _(5%)	\$88M	\$150M	\$211
	IRR	25%	38%	49%
	Payback	3.0 yrs	2.2 yrs	1.8 yrs



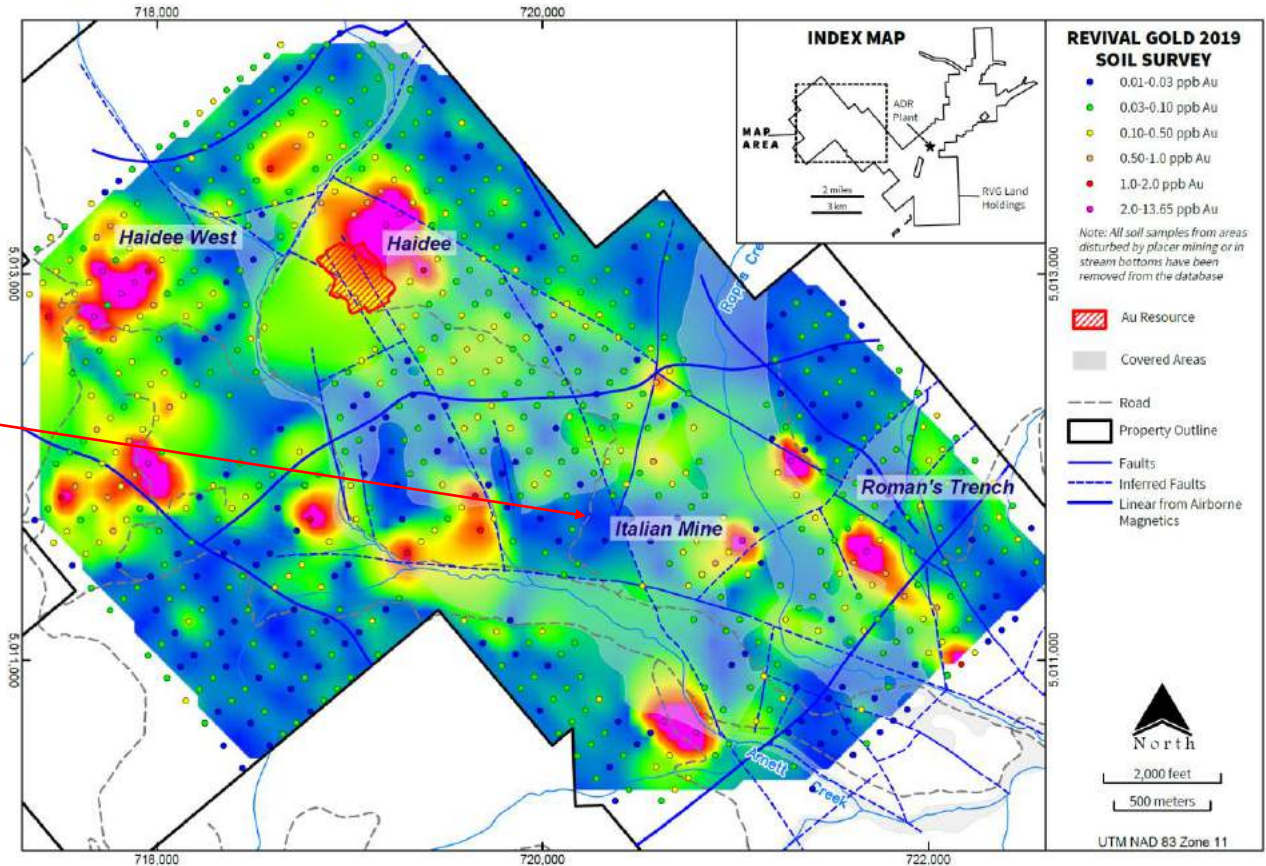
ARNETT

Haidee, Roman's Trench & Other

Historic RC Drilling at Roman's Trench¹

ACR-132	21 m @ 1.90 g/t Au
ACR-134	18 m @ 1.95 g/t Au
ACR-136	31 m @ 0.65 g/t Au
ACR-163	11 m @ 0.63 g/t Au
	9 m @ 1.09 g/t Au
	18 m @ 0.48 g/t Au

Note: (1) Historical RC drilling at Arnett reported by American Gold Resources in the 1990's.

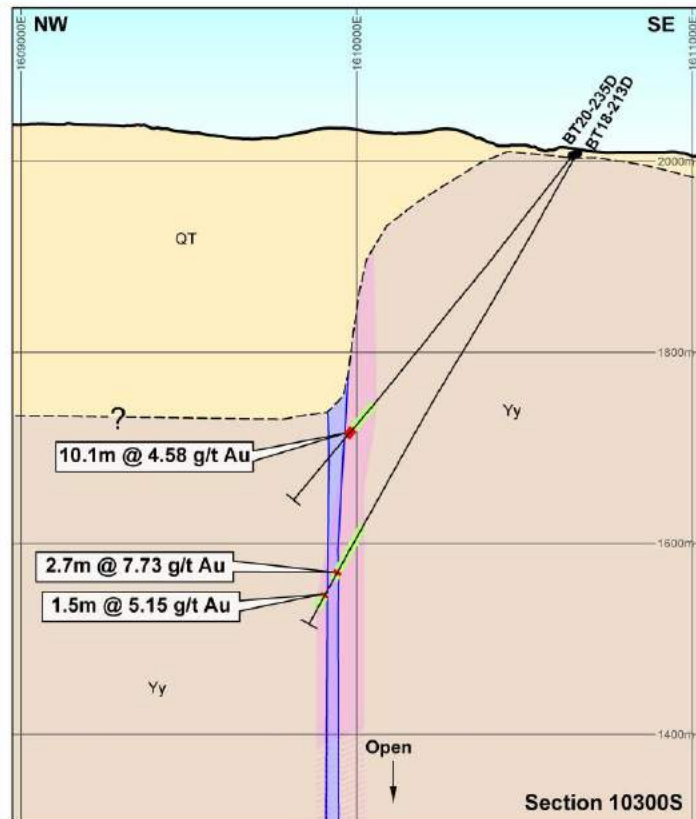
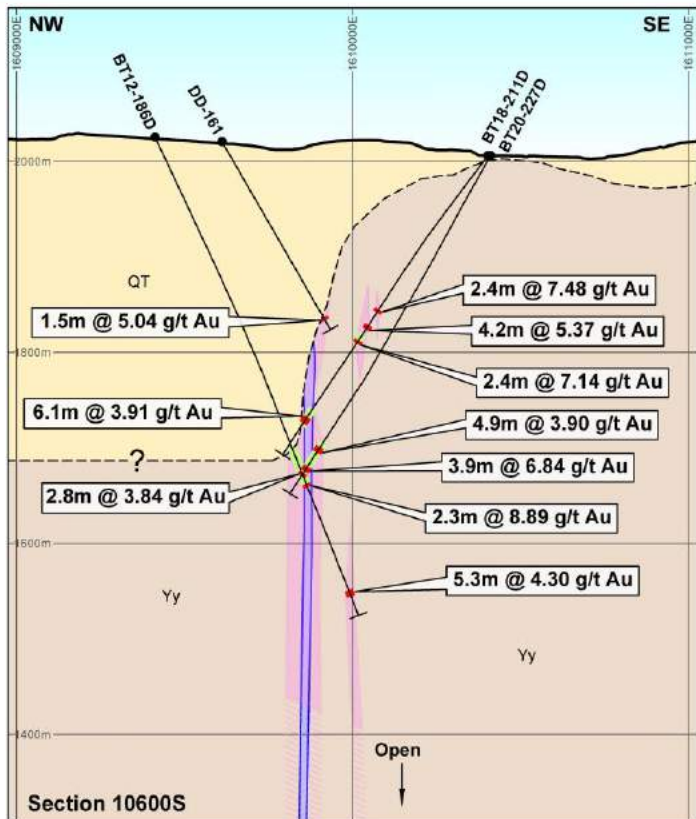


See Revival Gold press release dated November 21st, 2019 for further details.

JOSS ZONE

High-grade intersections¹

- **1 km strike, 300 meters vertical and open**
- **4 - 9 g/t gold**
- **1 - 5 meters true thickness** enveloped within lower grade halo



Note: (1) See Revival Gold March 1st, 2021 press release for detailed results.



JOSS ZONE

High grades

- **4.58 g/t gold over 10.1 meters** within 2.29 g/t gold over 45.7 meters in BT20-235D¹
- **6.84 g/t gold over 3.9 meters** within 2.41 g/t gold over 43.9 meters in BT20-227D¹

See Revival Gold February 22nd, 2021 press release for detailed results.



PCSZ with high grade quartz-arsenopyrite-pyrite veinlets hosted in within foliated Yellowjacket metasedimentary rock.



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