

INVESTING IN SUSTAINABLE GOLD PRODUCTION IN MEXICO





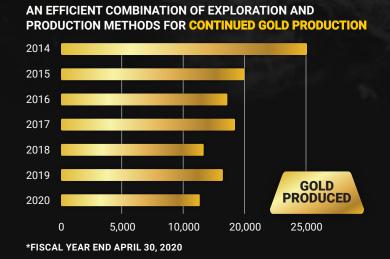
KEY MARKET INFORMATION*

C\$16M MARKET CAPITALIZATION 49,646,851
ISSUED AND
OUTSTANDING SHARES

3,250,000 WARRANTS

\$0.35/0.07 52 WEEK HIGH / LOW **53,745,601**FULLY DILUTED

*January 2021



FOR MORE INFORMATION, PLEASE CONTACT STARCORE INVESTOR RELATIONS

1-866-602-4935 | investor@starcore.com

WHY INVEST IN STARCORE?

PRODUCTION VALUE

EXPLORATION VALUE

ORGANIC GROWTH **OPPORTUNITIES**

EXPERIENCED MANAGEMENT









SAN MARTIN MINE MINERAL RESERVES AND RESOURCES AS OF SEPTEMBER 30, 2019

Category	Tonnes	Gold Au g/t	Silver Ag g/t	Total Contained Oz AuEq Oz
Total Proven and Probable Total Inferred + Indicated Total Ounces Contained	1,434,308 1,713,120	2.04 1.91	27 19	109,126 118,389 227,515

Erme Enriquez C.P.G., BSc., MSc., is an independent consultant to the Company. He is a qualified person on the project as required under NI 43-101. Inferred Mineral Resources are not known to the same degree of certainty as Mineral Reserves and do not have demonstrated economic viability.

1. Reserve cut-off grades are based on a 1.66 g/t gold

- Reserve curon grades are based on equivalent.

 Metallurgical Recoveries of 88% gold and 55% silver.

 Minimum mining widths of 1.5 meters.

 Dilution factor of 20%.

 Gold equivalents based on a 1:81 gold:silver ratio.

 Price assumptions of \$1300 per ounce for gold and \$16 per ounce for silver.
- \$16 per ounce for silver. Mineral resources are estimated exclusive of and in addition to mineral reserves.

SAN MARTIN MINE

San Martin is a gold producing underground mine located in Queretaro, Mexico. The deposit is an epithermal probably low sulphidation precious metals type (au-ag). For more information, visit:

www.starcore.com/en/operations/producing/gold-and-silver-in-queretaro

EL CRESTON

The El Creston Property hosts a 5.5 km long x up to 1.5km wide trend of hydrothermal alteration in which several zones of molybdenum +/- copper +/silver mineralization occur. This project is for sale. For more information, visit:

www.starcore.com/site/assets/files/5621/starcore-elcreston-book.pdf

FOR MORE OF STARCORE'S EXPLORATION PROPERTIES, PLEASE VISIT WWW.STARCORE.COM

MANAGEMENT & DIRECTORS

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CEO, President & Director

Gary Arca CA

Chief Financial Officer & Director

Salvador Garcia

Chief Operations Officer & Director

Jordan Estra

Non-executive Chairman & Director

Federico Villasenor

Director

Cory Kent LLB

Corporate Secretary

Tanya Lutzke

Director

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