PT Bumi Resources Minerals Tbk.

April 2022
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**Corporate Achievements (2017 – 2021)**

<table>
<thead>
<tr>
<th>Date</th>
<th>Event</th>
</tr>
</thead>
</table>
| Nov 2017 | A subsidiary, Citra Palu Minerals, secured a construction & production permit from the government to develop a gold mine near Palu, in Sulawesi.  
  - Resources: 7.9 Mt (4.3 g/ton Au); Expected production rate: 180,000 tonnes ore p.a. (2020)  
  - Construction period of 3 years; Production period of 30 years (until 2050). |
| Dec 2017 | A subsidiary, Dairi Prima Mineral, secured a production permit from the government for a zinc & lead mine in North Sumatra.  
  - Resources: 25 Mt (10.1% Zn, 6% Pb); Expected prod. rate: 250,000 tonnes ore p.a. (2022)  
  - Production period of 30 years (until 2047). |
| Sept 2018| Sold 51% of Dairi Prima Mineral (zinc & lead) to NFC China for $198 million (to deleverage balance sheet, to develop Dairi zinc project) |
| Feb 2019 | A subsidiary, Gorontalo Minerals, secured a construction & production permit from the government to develop a copper & gold mine in Gorontalo (Sulawesi).  
  - Resources: 392.3 Mt (0.49% Cu, 0.43 g/ton Au); Expected prod. rate: 500,000 tonnes ore p.a. (2022)  
  - Construction period of 3 years; Production period of 30 years (until 2052). |
| Dec 2019 | Citra Palu Minerals completed the construction of a processing plant (500 tonnes of ores / day capacity) and started project commissioning (no load & load tests, trial production) in Poboya gold mine site (Palu, Sulawesi). |
| Dec 2021| Citra Palu Minerals produced 73 kg gold in Year 2020, and 139 kg gold in Year 2021. |
Corporate Structure

PT Bumi Resources Minerals Tbk.

- 49% PT Dairi Prima Mineral (Zinc & Lead)
- 100% International Minerals Company LLC
- 96.97% PT Citra Palu Minerals (Gold)
- 98% PT Bumi Sumberdaya Semesta

PT Gorontalo Minerals (Copper & Gold)

PT Andalan Anugerah Sekarbumi

PT Linge Mineral Resources (Gold)

Notes:
- PT Aneka Tambang Tbk (ANTM) owns 20% of PT Gorontalo Minerals
- China Nonferrous Metal Industry’s Foreign Engineering & Construction Co Ltd. (NFC China) owns 51% of PT Dairi Prima Mineral
Asset Portfolio

Linge Mineral Resources

**Stake:** 59.44%  
**Type:** Gold  
**Reserve (100%):** 2.3 mio ton ore  
**Grade:** 1.8 g/ton Au  
**Resource (100%):** 6.8 mio ton ore  
**Grade:** 1.58 g/ton Au

Gorontalo Minerals

**Stake:** 80%  
**Type:** Copper & Gold  
**Reserve (100%):** 105.4 mio ton (Sungai Mak)  
**Grade:** 0.7% Cu, 0.33 g/ton Au  
**Resource (100%):** 392.3 mio ton (Sungai Mak & Cabang Kiri, Motomboto North, Motomboto East & Kayubulan)  
**Grade:** 0.49% Cu, 0.43 g/ton Au

Citra Palu Minerals

**Stake:** 49%  
**Type:** Zinc & lead  
**Reserve (100%):** 11 mio ton ore (Anjing Hitam & Lae Jahe)  
**Grade:** 11.5% Zn, 6.8% Pb  
**Resource (100%):** 25 mio ton ore (Anjing Hitam, Lae Jahe, Base Camp)  
**Grade:** 10.1% Zn, 6.0% Pb

Dairi Prima Mineral

**Stake:** 80%  
**Type:** Copper & Gold  
**Reserve (100%):** 105.4 mio ton (Sungai Mak)  
**Grade:** 0.7% Cu, 0.33 g/ton Au  
**Resource (100%):** 392.3 mio ton (Sungai Mak & Cabang Kiri, Motomboto North, Motomboto East & Kayubulan)  
**Grade:** 0.49% Cu, 0.43 g/ton Au

Source: BRM.
Management Team

Agoes Projosasmito
- Over 30 years experience in capital market, which includes, President Director of Danareksa Securities, VP Director of DBS Securities, Director of Merincorp Securities.
- Over 15 years experience in mining industry, which includes, President Commissioner of Amman Mineral International, VP Director of Amman Mineral Nusa Tenggara, President Director of Ithaca Resources and President Commissioner of Maduma Coal Energy.
- Economic council member – Capital Market Profesional Standard Committee.

Suseno Kramadibrata
- Over 36 years experience in mining operations, engineering, and management from his previous works at Underground Collie Coal Mine, Western Australia, Bukit Asam, Rio Tinto Indonesia, Kaltim Prima Coal.
- President – Indonesia Rock Mechanics Society (IRMS) associated with ISRM.

Fuad Helmy
- Over 13 years experience as Business Analyst and CFO in mining industry.
- Over 7 years experience in financial consultancy and banking sector from Bank Danamon and BC Nusantara.

Herwin Wahyu Hidayat
- Over 16 years experience in finance and Investor Relations within oil & gas and mining industries.
- Corporate Bankers with ABN Amro and Citibank for over 6 years.

Muhammad Sulthon
- Over 15 years experience as a Head of Legal Counsel and Corporate Secretary in the mining sector.
- Senior Legal Officer of PT Arutmin Indonesia for 5 years.

Adika Aryasthana Bakrie
- Over 7 years experience in mining operations as a Director of Bakrie Sumatra Plantations.
- Over 7 years experience in Coal industry as a Director of Arutmin Indonesia.
- 5 years experience (2015 – 2020) as a Director of Kaltim Prima Coal.

Adik Andrayudha Bakrie
- CO-Founder of PT Tri Karya Teslatama (Distributor of electrical accessories for high voltage transmission line & substation).
- 5 years experience in capital market as Analyst covering banking, palm oil and coal sectors in PT Nusantara Capital Securities.

Adrian Wicaksono
- Over 13 years experience as Business Analyst and CFO in mining industry.
- Over 7 years experience in financial consultancy and banking sector from Bank Danamon and BC Nusantara.
## Operation Team

<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
<th>Experience</th>
<th>Previous Employers</th>
</tr>
</thead>
<tbody>
<tr>
<td>Damar Kusumanto</td>
<td>Vice President Technical Service</td>
<td>Over 24 years experience as Senior geologist and exploration project leader from his employments at Aneka Tambang, Austindo Resources, Mine Serve International (Freeport group).</td>
<td>Competent Person in Indonesia to report exploration result (gold and associated minerals).</td>
</tr>
<tr>
<td>Ali Rahman</td>
<td>Senior Manager Engineering &amp; Infrastructure</td>
<td>Over 16 year experience as mining Engineer focusing on Gold, Copper, Bauxite, Tin, Nickel and Coal.</td>
<td>Previous employers include: Harina Prima Abadi Mineral, Trinergy Mandiri International, and Sitrade Nusaglobus.</td>
</tr>
<tr>
<td>Ryno Chandra Mulya</td>
<td>Director Dairi Prima Mineral (Zinc &amp; Lead Project)</td>
<td>Over 23 years experience in the plant’s construction, commissioning and operations within the mining industry.</td>
<td>Previous employers include: PT Freeport Indonesia, Rio Tinto Oyu Tolgoi copper &amp; gold project in Mongolia.</td>
</tr>
<tr>
<td>Abdul Haris Yusuf</td>
<td>Chief Operating Officer Citra Palu Minerals (Gold Project)</td>
<td>Over 31 years experience as geologist in gold mining industry, including underground mine operation, civil construction and commissioning processing plant.</td>
<td>Previous employers include: Aneka Tambang, Austindo Resources, Gamma Epsilon.</td>
</tr>
<tr>
<td>Hary Irmawan</td>
<td>Chief Operating Officer Gorontalo Minerals (Copper &amp; Gold Project)</td>
<td>Over 20 years experience as mining engineer focusing on copper, gold, silver and coal project.</td>
<td>Previous employers include: Archi Indonesia, Sarawak Energy Berhad (Malaysia), Discovery Metals Limited (Bostwana), Newmont Nusa Tenggara, PT Vietmindo Energitama (Vietnam).</td>
</tr>
<tr>
<td>Mızal Ardhian</td>
<td>Manager Mine Engineering Gorontalo Minerals (Copper &amp; Gold Project)</td>
<td>Over 15 years experience as Mining Engineer focusing on Gold, Copper, iron ore and Coal.</td>
<td>Previous employers include: Pinang Coal Indonesia (Noble Energy group), Danmar Explorido Consultant, Ratu Samban Mining, Tamagot BUMI SA, (Mauritania, Africa).</td>
</tr>
<tr>
<td>Ramces Apmor Hutaoit</td>
<td>Manager Processing Plant Citra Palu Minerals (Gold Project)</td>
<td>Over 9 years experience as metallurgist focusing on gold &amp; silver project and production.</td>
<td>Previous employers include: Cibaliung Sumberdaya (ANTAM), Citra Palu Minerals.</td>
</tr>
<tr>
<td>Agus Sitindaon</td>
<td>Senior Manager Metallurgy</td>
<td>Over 25 years experience as metallurgy in Mineral processing industry both technical expertise and operational experience.</td>
<td>Experience in commissioning &amp; operation of all of associated equipments in mineral processing plant.</td>
</tr>
<tr>
<td>Indra Yogasurya Rimayansyah</td>
<td>Manager Geology &amp; Development Gorontalo Minerals (Copper &amp; Gold Project)</td>
<td>Over 13 years experience as a Geologist in copper &amp; gold project in Gorontalo, Sulawesi.</td>
<td>3 years experience as a Geologist in iron ore project in Mauritania &amp; Madagascar (Africa).</td>
</tr>
</tbody>
</table>
Overview

- Has rights to a 85.180 hectares mining concession in Central Sulawesi and South Sulawesi, Indonesia through a Contract of Work (Generation VI in 1997).

- Construction & Production permit was approved in Nov 2017 with 3 years construction period and 30 years production period (until 2050).

- 1st Carbon in Leach Plant (500 ton /day) in Poboya Block-I has been operational since Q1-2020.

- Currently drilling 4 gold prospects to increase its current reserve & resource to 24 million tons ore by Q2 2022.

- Plan to complete the 2nd plant construction (4,000 ton /day) in Q3 2022.

- Plan to complete the 3rd plant construction (4,000 ton /day) in Q1 2024.

- Expected 8 years production life based on 24 million tons ore reserve and 8,500 tons /day (3 million tons/ year) plant capacity (from Poboya, Block-I only).

Gold Mine Project

Citra Palu Minerals (CPM)

<table>
<thead>
<tr>
<th>Prospect</th>
<th>Classification</th>
<th>Tonnage (Mton)</th>
<th>Grade</th>
<th>Metal Content</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Au (g/t)</td>
<td>Ag (g/t)</td>
</tr>
<tr>
<td>River Reef (Underground)</td>
<td>Probable</td>
<td>3.94</td>
<td>5.38</td>
<td>8.70</td>
</tr>
<tr>
<td></td>
<td>Sub Total</td>
<td>3.94</td>
<td>5.38</td>
<td>8.70</td>
</tr>
<tr>
<td>River Reef Outcrop (Open</td>
<td>Probable</td>
<td>0.92</td>
<td>1.78</td>
<td>3.55</td>
</tr>
<tr>
<td>Pit)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Hill Reef 1 (Open Pit)</td>
<td>Probable</td>
<td>3.66</td>
<td>1.04</td>
<td>2.87</td>
</tr>
<tr>
<td></td>
<td>Sub Total</td>
<td>4.58</td>
<td>1.19</td>
<td>3.01</td>
</tr>
<tr>
<td></td>
<td>Total Reserve</td>
<td>8.52</td>
<td>3.13</td>
<td>5.64</td>
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</table>

Block - I (Poboya) – Resource*

<table>
<thead>
<tr>
<th>Prospect</th>
<th>Classification</th>
<th>Tonnage (Mton)</th>
<th>Grade</th>
<th>Metal Content</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Au (g/t)</td>
<td>Ag (g/t)</td>
</tr>
<tr>
<td>River Reef (Underground)</td>
<td>Measured</td>
<td>2.59</td>
<td>4.02</td>
<td>7.45</td>
</tr>
<tr>
<td></td>
<td>Indicated</td>
<td>4.12</td>
<td>4.51</td>
<td>7.13</td>
</tr>
<tr>
<td></td>
<td>Inferring</td>
<td>1.23</td>
<td>4.28</td>
<td>7.42</td>
</tr>
<tr>
<td></td>
<td>Sub Total</td>
<td>7.94</td>
<td>4.31</td>
<td>7.28</td>
</tr>
<tr>
<td>River Reef Outcrop (Open</td>
<td>Indicated</td>
<td>1.56</td>
<td>1.76</td>
<td>3.96</td>
</tr>
<tr>
<td>Pit)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Inferring</td>
<td>0.76</td>
<td>1.66</td>
<td>5.54</td>
</tr>
<tr>
<td></td>
<td>Sub Total</td>
<td>2.33</td>
<td>1.73</td>
<td>4.48</td>
</tr>
<tr>
<td></td>
<td>Total Reserve</td>
<td>5.04</td>
<td>2.10</td>
<td>4.86</td>
</tr>
<tr>
<td>Hill Reef 1 - Vein (Open</td>
<td>Indicated</td>
<td>3.97</td>
<td>1.10</td>
<td>3.03</td>
</tr>
<tr>
<td>Pit)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Inferring</td>
<td>1.07</td>
<td>1.01</td>
<td>2.24</td>
</tr>
<tr>
<td></td>
<td>Sub Total</td>
<td>5.04</td>
<td>2.08</td>
<td>4.28</td>
</tr>
<tr>
<td></td>
<td>Total Reserve</td>
<td>17.86</td>
<td>5.55</td>
<td>4.86</td>
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</tbody>
</table>

* the values in this table have been reported to appropriate significant figures; therefore; there may be discrepancies in the totaled values
Citra Palu Minerals (Sites & Prospects)

Contract of Work Blocks

- Block IV Anggasan
- Block V Moutong
- Block VI Roto
- Block I Poboya
- Block II Winehi

Block I Poboya
Citra Palu Minerals
Gold Processing Flowsheet

Gold Processing Flowsheet
Citra Palu Minerals
Processing Plant 500 tons /day

Source: Citra Palu Minerals
Citra Palu Minerals
Processing Plant 500 tons/day

Carbon in Leach Tank

Elution & Electrowinning

Furnace

Dore Bullion

Source: Citra Palu Minerals
Citra Palu Minerals

Area for existing plant & new facilities
Citra Palu Minerals
Drilling Activities in Poboya’s Gold Prospects

Drilling Activities - Hill Reef & River Reef

Source: Citra Palu Minerals
Citra Palu Minerals

Construction Progress of the 2\textsuperscript{nd} gold ore processing plant (4,000 tons/ day)

- Carbon In Leach Tanks
- Structure for SAG Mill & BALL Mill
- Part of BALL Mill
- Part of SAG Mill

Source: Citra Palu Minerals
Gorontalo Minerals (GM)
Copper & Gold Mine Project

Overview

- Gorontalo Minerals has Contract of Work rights to a 24,995 hectares mining concession located in the Bone Bolango Regency, Province of Gorontalo.

- Feasibility Study of Sungai Mak Project was approved in 2014 with ore reserves of 105 Mt @ 0.70% Cu & 0.33 g/t Au based on KCMI.

- Resource estimate of 392.3 Mt ore @ 0.49% Cu and 0.43 g/t Au from Sungai Mak, Cabang Kiri, Motomboto East, Motomboto North & Kayubulan based on KCMI.

- Construction & Production permit was approved in Feb 2019 for 3 years construction period and 30 years production period (until 2052).

- Plan to (1) build a gold ore processing plant (2,000 tons ores / day capacity), (2) drill 2 gold prospects to increase reserve by 10 million tons ores, (3) build the infrastructure & supporting facilities for the gold mine project. The fund is sourced from the Rights Issue transaction.

• The JORC, KCMI standard Reserve was completed by Independent consultant - Iwan Munajat (CPI-019; AusIMM 306293) in 2014.

• The KCMI standard Resource was completed by The Competent Person – Heru Pratomo (CPI-027) & Dedy Hendrawan (CPI–018) in 2013.

<table>
<thead>
<tr>
<th>Ore Type</th>
<th>Range %Cu</th>
<th>Tonnage (Million)</th>
<th>Metal Grade</th>
<th>Metal Contet</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Cu (%)</td>
<td>Au g/t</td>
<td>Ag g/t</td>
<td>Cu (kton)</td>
</tr>
<tr>
<td>Low Grade</td>
<td>0.2-0.45</td>
<td>37</td>
<td>0.32 0.17 1.02</td>
<td>93 121 871</td>
</tr>
<tr>
<td>Medium Grade</td>
<td>0.45-0.08</td>
<td>37.4</td>
<td>0.61 0.31 1.57</td>
<td>183 239 1.426</td>
</tr>
<tr>
<td>High Grade</td>
<td>&gt; 0.80</td>
<td>31</td>
<td>1.27 0.54 2.39</td>
<td>337 399 1.986</td>
</tr>
<tr>
<td>Total Reserves</td>
<td></td>
<td></td>
<td>0.7 0.33 1.62</td>
<td>613 759 4.283</td>
</tr>
</tbody>
</table>

Source: BRM.

<table>
<thead>
<tr>
<th>Location</th>
<th>CoG</th>
<th>Tonnage (Million)</th>
<th>Cu (%)</th>
<th>Au (g/t)</th>
<th>Ag (g/t)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sungai Mak</td>
<td>0.2 g/t Au &amp; 0.2 % Cu</td>
<td>165.1</td>
<td>0.55</td>
<td>0.30</td>
<td>1.49</td>
</tr>
<tr>
<td>Cabang Kiri</td>
<td>0.2 g/t Au &amp; 0.2 % Cu</td>
<td>151.0</td>
<td>0.40</td>
<td>0.55</td>
<td>-</td>
</tr>
<tr>
<td>Motomboto North</td>
<td>0.5 g/t Au</td>
<td>4.0</td>
<td>1.04</td>
<td>2.57</td>
<td>55.12</td>
</tr>
<tr>
<td>Motomboto East</td>
<td>0.5 g/t Au</td>
<td>6.1</td>
<td>0.33</td>
<td>1.12</td>
<td>29.92</td>
</tr>
<tr>
<td>Kayubulan</td>
<td>0.3 % Cu</td>
<td>66.2</td>
<td>0.52</td>
<td>0.29</td>
<td>-</td>
</tr>
<tr>
<td>Total Resources (SMak, Cbg Kiri, Kybulan, MBN &amp; MBE)</td>
<td></td>
<td>392.3</td>
<td>0.49</td>
<td>0.43</td>
<td>1.60</td>
</tr>
</tbody>
</table>
Gorontalo Minerals

Gorontalo Minerals (Sites & Prospects)

- **MOTOMBOTO NORTH**
  - Resource: 3.9 MT @ 2.57g/t Au, 55.34g/t Ag, 1.04% Cu
  - 11 Drill holes, Total Depth 1634.12 m

- **MOTOMBOTO EAST**
  - Resource: 6.1 MT @ 1.12g/t Au, 29.70g/t Ag, 0.33% Cu
  - 21 Drill Holes, Total Depth 4856.5 m

- **SUNGAI MAK**
  - Reserve: 105.4 MT @ 0.7% Cu, 0.33g/t Au
  - Resource: 165.1 MT @ 0.52% Cu, 0.30g/t Au
  - 126 Drill Holes, Total Depth 27742.19 m

- **CABANG KIRI**
  - Resource: 151.0 MT @ 0.40% Cu, 0.55g/t Au
  - 57 Drill Holes, Total Depth 17246.52 m

- **MAMUNGAA**
  - 4 Drill Holes
  - Total Depth 842.4 m

- **KAIDUNDU**
  - 9 Drill Holes
  - Total Depth 2001.25 m

- **KAYU BULAN**
  - Resource: 66.16 MT @ 0.52% Cu, 0.29g/t Au
  - 14 Drill Holes, Total Depth 4016.85 m

- **POMBOLO**
  - 2 Drill Holes
  - Total Depth 381.6 m

**Legend**
- Town
- Prospect / Anomaly
- Resource / Reserve
- High Sulfidation Epithermal Cu-Au-Ag
- Low Sulfidation Epithermal Au-Ag
- Porphyry Cu-Au
- Road
- Contract of Work

**PT GORONTALO MINERALS**

**CONTRACT OF WORK LOCATION PT GORONTALO MINERALS**
Gorontalo Minerals
Office & Base Camp

Office Area

Core Shed

Base Camp in Sungai Mak (Copper Project)

Base Camp in Cabang Kiri (Copper Project)

Source: Gorontalo Minerals
Gorontalo Minerals
Drilling & Exploration Activities

Rig movement in Cabang Kiri Copper Project

Drilling Activities in Sungai Mak Copper Project

Mineral Resources Modeling (Sungai Mak)

Mine Design - Open Pit (Sungai Mak)

Source: Gorontalo Minerals
Gorontalo Minerals
Activities & Development Progress

Pioneering road construction at Segment 2, Cabang Kiri
Sta 3+875

Pioneering road construction at Segment 2, Cabang Kiri
Sta 10+050

Infrastructure Plan

Source: Gorontalo Minerals
Dairi Prima Mineral (DPM)
Zinc & Lead Mine Project

Overview

- Dairi is a very high grade zinc resource located in North Sumatra and is to be developed as an underground mining operation (mining concession size of 24,636 Ha).

- Feasibility Study of Anjing Hitam Project was approved in 2015.

- Total Reserve of 11 Mt ore based on JORC with 15 years Life of Mine. Total Resources of 25 Mt ore based on JORC.

- The third best zinc deposit grade in the World (Grades of 11.5% Zn, 6.8% Pb).

- Production permit was approved in Dec 2017 with 30 years production period (until 2047).

- Currently, Constructing the infrastructure facilities and securing the funding for Anjing Hitam mine site.

<table>
<thead>
<tr>
<th>Sites</th>
<th>Combined Reserves</th>
</tr>
</thead>
<tbody>
<tr>
<td>Anjing Hitam</td>
<td></td>
</tr>
<tr>
<td>Proven</td>
<td>4.95 Mt at 14.8% Zn, 9.1% Pb</td>
</tr>
<tr>
<td>Probable</td>
<td>0.90 Mt at 11.3% Zn, 7.0% Pb</td>
</tr>
<tr>
<td>Lae Jahe</td>
<td></td>
</tr>
<tr>
<td>Probable</td>
<td>5.20 Mt at 8.4% Zn, 4.5% Pb</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Sites</th>
<th>Combined Minerals Resources</th>
</tr>
</thead>
<tbody>
<tr>
<td>Anjing Hitam</td>
<td></td>
</tr>
<tr>
<td></td>
<td>8.10 Mt at 14.6% Zn, 9.1% Pb</td>
</tr>
<tr>
<td>Lae Jahe</td>
<td></td>
</tr>
<tr>
<td></td>
<td>16.20 Mt at 8.2% Zn, 4.5% Pb</td>
</tr>
<tr>
<td>Base Camp</td>
<td></td>
</tr>
<tr>
<td></td>
<td>0.80 Mt at 5.0% Zn, 5.0% Pb</td>
</tr>
</tbody>
</table>

| TOTAL RESERVE | 11.05 Mt at 11.5% Zn, 6.8% Pb |
| TOTAL RESOURCE| 25.10 Mt at 10.1% Zn, 6.0% Pb |

- The JORC standard Reserve and Resource was completed by CSA Global (Australia) in Oct 2010 and Mining Plus Pty.Ltd in Feb 2011.
- Mt = Million tonnes.
Dairi Prima Mineral (Sites & Prospects)
Dairi Prima Mineral
Underground Mining Construction

Portal, Tunnel and Mine Design
Dairi Prima Mineral
Underground Mining Portal Construction
Dairi Prima Mineral
Underground Mining Portal Construction
Dairi Prima Mineral

Construction – Mine Road

Mine Road Construction
Dairi Prima Mineral
Construction – Flotation Tanks, Generator & Batching Plant

Flotation Tanks, Generator & Batching Plant

- Flotation Tanks
- Generator
- Batching Plant
Dairi Prima Mineral

Construction – Explosive Storage Magazine

Explosive Storage Magazine

ANFO Warehouse

Temporary Explosive Magazine
Dairi Prima Mineral
Underground Heavy Equipments

Underground Heavy Equipments

Mobile Crane

Mine Trucks, LHD, Jumbo Drill,
Linge Mineral Resources

Gold Mine Project

Overview

- Linge Mineral Resources has Mining Business License (“IUP”) to a 36,420 hectares mining concession located in Linge, Aceh.

- Project development includes: drilling activities, electromagnetic survey, metallurgical test, mining design work, and the approved Feasibility Study.

- Currently in the process to secure the Government’s approval for the Environmental Impact Assessment (AMDAL) and the Production permit (20 years).

Linge Abong Gold Project - RESERVE

<table>
<thead>
<tr>
<th>Clarification</th>
<th>Tonnage (million)</th>
<th>Grade</th>
<th>Metal Content</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Au (g/t)</td>
<td>Ag (g/t)</td>
</tr>
<tr>
<td>Proven</td>
<td>0.66</td>
<td>1.88</td>
<td>7.40</td>
</tr>
<tr>
<td>Probable</td>
<td>1.66</td>
<td>1.76</td>
<td>6.98</td>
</tr>
<tr>
<td><strong>Total Reserve</strong></td>
<td><strong>2.32</strong></td>
<td><strong>1.80</strong></td>
<td><strong>7.10</strong></td>
</tr>
</tbody>
</table>

Linge Abong Gold Project - RESOURCE

<table>
<thead>
<tr>
<th>Prospect</th>
<th>Classification</th>
<th>Tonnage (Million)</th>
<th>Grade</th>
<th>Metal Content</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Au (g/t)</td>
<td>Ag (g/t)</td>
<td>Au (Oz)</td>
</tr>
<tr>
<td>Bulan</td>
<td>Inferred</td>
<td>2.39</td>
<td>1.54</td>
<td>6.77</td>
</tr>
<tr>
<td></td>
<td>Indicated</td>
<td>2.09</td>
<td>1.8</td>
<td>6.77</td>
</tr>
<tr>
<td></td>
<td>Measured</td>
<td>0.73</td>
<td>1.95</td>
<td>7.48</td>
</tr>
<tr>
<td>Bintang 1</td>
<td>Inferred</td>
<td>0.48</td>
<td>1.2</td>
<td>8.3</td>
</tr>
<tr>
<td></td>
<td>Indicated</td>
<td>0.29</td>
<td>1.32</td>
<td>8.97</td>
</tr>
<tr>
<td></td>
<td>Measured</td>
<td>0.1</td>
<td>1.36</td>
<td>8.7</td>
</tr>
<tr>
<td>Bintang 2</td>
<td>Inferred</td>
<td>0.65</td>
<td>1.06</td>
<td>6.94</td>
</tr>
<tr>
<td></td>
<td>Indicated</td>
<td>0.07</td>
<td>1.24</td>
<td>4.94</td>
</tr>
<tr>
<td></td>
<td>Measured</td>
<td>0.01</td>
<td>0.92</td>
<td>2.91</td>
</tr>
<tr>
<td><strong>Total Resource</strong></td>
<td><strong>6.8</strong></td>
<td><strong>1.58</strong></td>
<td><strong>7.07</strong></td>
<td><strong>345,107</strong></td>
</tr>
</tbody>
</table>

- The JORC and KCMI/ SNI standards Reserve and Resource was complete by PT Mamberamo Mineral Service (PT MMS) in 2019.

Location

Sumber : Linge Mineral Resources
Linge Mineral Resources

Construction – Infrastructure Layout

Mine Pit & Infrastructure
Linge Mineral Resources
Exploration – Grade Map & Pit Design

Ore Body Grade Map & Pit Design

Pit E
Pit D
Pit C
Pit B
Pit A
Linge Mineral Resources
Exploration – Sampling Activities and Coresheed Facility

Density Analysis

Core Management

Mineral Mapping

Ore Sample Testing
Linge Mineral Resources
Exploration – Drilling Campaign

Rig Movement

Reverse Circulation Drilling

Diamond Drilling

Core Sample

Source: Linge Mineral Resources
Health, Safety & Environment
Activities & Programs

Periodic Environmental Measurement and Monitoring
- Water Monitoring
- Air Monitoring
- Flora & Fauna Monitoring

Inspection and Safety Meeting
- Safety Meeting
- Inspection
- Training Basic Life Support
Commitment to Health, Safety & Environment in Projects

Citra Palu Minerals
- Received Award from the Ministry of Energy and Mineral Resources with regards to the management of the area impacted by earthquake and tsunami in Palu.
- Received Award from the Ministry of Energy and Mineral Resources in mining safety management, due to no mining accidents with fatalities, occupational hazards, occupational illnesses and disease-related incidents of labor.
- Reclamation Guarantee settlement towards CPM’s operation area.

Dairi Prima Mineral
- Appointed location of 60 hectares area for critical watershed rehabilitation as DPM’s commitment to the environment protection.

Gorontalo Minerals
- Part of Emergency Response Team to evacuate fire victims in isolated village (Pinogu).
- Part of Emergency Response Team with Indonesian National Army (TNI) during forest fire due to illegal mining activities.
- Rehabilitation activity with local community and local government.
- Received Zero Accident Award from Vice Governor of Gorontalo.
- Forestry Boundary Setting for Forestry Borrow and Use Permit (IPPKH) Operation and Production Stage.
- Appointed location of 1.219 hectares area for critical watershed rehabilitation as GM’s commitment to the environment protection.


Source: BRM.
Corporate Social Responsibility Implementation

Citra Palu Minerals (CPM)

- CPM donated building materials for Baiturrahmah Mosque revitalization at the Poboya Village.
- CPM donated UJETA water purification equipment in collaboration with the Kelompok Perjuangan Kesetaraan Perempuan Sulawesi Tengah (KPKPST).

Dairi Prima Mineral (DPM)

- DPM supported for Laeparira Bridge Construction.
- DPM provided assistance for the construction of the SMAN 1 Parongil prayer room.

Gorontalo Minerals (GM)

- GM contributed to the Direct Village Donation Program.
- GM donated funds to orphans at the Al - Ikhlas Orphanage located in Tunas Jaya Village.

Source: BRM.
Corporate Social Responsibility Implementation

Bumi Resources Minerals (BRMS)

• BRMS donated livestock to be distributed to the community in collaboration with Bakrie Amanah Foundation.

• BRMS donated funds for the “Festival Muharram Ceria” event.

• BRMS received award with predicate “A” rating for the Sustainability Report 2020.

• BRMS donated funds for the “Ramadhan Untuk Negeri 2021” event.

• BRMS donated funds for Ramadan activities at the Burj Al-Bakrie Mosque.

• BRMS donated equipment to the Universitas Bakrie’s Environmental Engineering Laboratory

Source: BRM.
# FINANCIAL & PRODUCTION HIGHLIGHTS

<table>
<thead>
<tr>
<th>In (USD)</th>
<th>FY 2020</th>
<th>3M 2021</th>
<th>6M 2021</th>
<th>9M 2021</th>
<th>FY 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenues*</td>
<td>8,343,695</td>
<td>1,359,799</td>
<td>6,122,370</td>
<td>8,235,920</td>
<td>10,578,248</td>
</tr>
<tr>
<td>Other Income</td>
<td>14,210,170</td>
<td>2,029,712</td>
<td>30,478,749</td>
<td>30,659,225</td>
<td>118,725,927</td>
</tr>
<tr>
<td>Net Income</td>
<td>4,038,209</td>
<td>1,675,169</td>
<td>3,632,548</td>
<td>6,166,444</td>
<td>69,782,445</td>
</tr>
<tr>
<td>3rd Party Loan**</td>
<td>-</td>
<td>30,000,000</td>
<td>47,341,000</td>
<td>46,609,750</td>
<td>45,878,500</td>
</tr>
<tr>
<td>Equity</td>
<td>486,703,645</td>
<td>488,301,922</td>
<td>596,543,683</td>
<td>600,831,888</td>
<td>879,628,458</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Dore Bullion Production</th>
<th>172 kg</th>
<th>50 kg</th>
<th>130 kg</th>
<th>221 kg</th>
<th>308 kg</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gold Output</td>
<td>73 kg</td>
<td>24 kg</td>
<td>61 kg</td>
<td>98 kg</td>
<td>139 kg</td>
</tr>
</tbody>
</table>

Notes:
* Revenues as per 31 December 2021 consist of $7.9 million from sales of gold production & $2.6 million from Mining Advisory Service.
** 3rd Party Loan reflects $30 million loan from Adiprotek Envirodunia and $15.9 million loan from BNI. Loan repayment up to 31 December 2021 is $1,462,500 (BNI Loan Facility).
## Palu Gold Project Expansion Plan (Financed by Funds from Rights Issue & Loan Facility)

<table>
<thead>
<tr>
<th>Target Completion Date</th>
<th>Asset</th>
<th>Financing Scheme</th>
<th>Estimated Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>Q3 2022</td>
<td>2nd Plant (4,000 tons / day).</td>
<td>Loan Facility</td>
<td>$48 million</td>
</tr>
<tr>
<td>Jun 2022</td>
<td>Drilling 4 gold prospects (Poboya, Palu). Estimated + 15 to 20 million ton ore* reserves &amp; resources.</td>
<td>Rights Issue(1)</td>
<td>$23 million</td>
</tr>
<tr>
<td>Feb 2024</td>
<td>3rd Plant (4,000 tons / day).</td>
<td>Rights Issue(1)</td>
<td>$48 million</td>
</tr>
</tbody>
</table>

*subject to successful drilling and 3rd party consultant’s estimate (JORC, KCMI, etc.).
## Gorontalo Gold Project Expansion Plan (Financed by Fund from Rights Issue)

<table>
<thead>
<tr>
<th>Target Completion Date</th>
<th>Asset</th>
<th>Financing Scheme</th>
<th>Estimated Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>Q2 2024</td>
<td>Plant (2,000 tons / day)</td>
<td>Rights Issue(2)</td>
<td>$ 29 million</td>
</tr>
<tr>
<td>Q2 2024</td>
<td>Mining project supporting facilities (waste dump, sediment pond, power supply, explosive magazine, fuel storage, nursery facility, base camp, etc)</td>
<td>Rights Issue(2)</td>
<td>$ 21 million</td>
</tr>
<tr>
<td>Q3 2023</td>
<td>Drilling 2 gold prospects (Motomboto) Estimated + 10 million ton ore reserves*</td>
<td>Rights Issue(1) Rights Issue(2)</td>
<td>$ 5.25 million $ 24 million</td>
</tr>
<tr>
<td>Q2 2023</td>
<td>Hauling Road infrastructure (30 kilometers long &amp; 12 meters wide), including bridge facility from Tombolilato Port to Mine Site.</td>
<td>Rights Issue(2)</td>
<td>$ 24 million</td>
</tr>
<tr>
<td>Q2 2024</td>
<td>Tailing Management Facility (dry tailing plant, tailing dam, detoxification plant)</td>
<td>Rights Issue(2)</td>
<td>$ 10 million</td>
</tr>
<tr>
<td>Q1 2023</td>
<td>Mining heavy equipments &amp; tools</td>
<td>Rights Issue(2)</td>
<td>$ 3 million</td>
</tr>
</tbody>
</table>

*subject to successful drilling and 3rd party consultant’s estimate (JORC, KCMI, etc).
## Benefits of Developing the Gold Mine Projects in Palu & Gorontalo

<table>
<thead>
<tr>
<th>No</th>
<th>Benefits</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Construction of additional plants with larger capacity that will result in increased gold production, higher revenue, and larger profit.</td>
</tr>
<tr>
<td>2.</td>
<td>Massive drilling activities in the effort to increase the gold ore reserves &amp; resources. This is expected to result in longer productive mine life.</td>
</tr>
</tbody>
</table>
THANK YOU