

TRANS HEX GROUP LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 1963/007579/06)
Share code: TSX
ISIN: ZAE000018552
("Trans Hex" or "the Company")



FINALISATION ANNOUNCEMENT IN RESPECT OF THE SCHEME AND DELISTING OF TRANS HEX

Shareholders are referred to the announcements released on SENS on 30 September 2019 and 29 October 2019. Using the terms defined in a circular to shareholders dated 30 September 2019, containing details of the Scheme and Delisting of the Company, Shareholders are advised that the Conditions Precedent to the Scheme have been fulfilled and the Scheme has become unconditional with effect from 13 November 2019.

The salient dates and times relating to the operative date of the Scheme and the anticipated Delisting are set out below.

Action	2019
Expected Scheme last day to trade (LDT) to be recorded in the register on the Scheme record date	Tuesday, 26 November
Suspension of listing of shares on the JSE	Wednesday, 27 November
Scheme record date to receive the settlement in terms of the Scheme	Friday, 29 November
Expected Scheme operative date	Monday, 2 December
Expected date of settlement of the Scheme Consideration to be paid electronically or posted by cheque to certificated Scheme Participants	Monday, 2 December
Dematerialised Scheme Participants expected to have their accounts held at their Broker or CSDP debited with the Scheme Consideration	Monday, 2 December
Expected date of the termination of listing of the Shares on the Main Board of the JSE at the commencement of trade on	Tuesday, 3 December

Notes:

1. All times are local times in South Africa. Any change will be released on SENS and published in the South African press.

Cape Town
19 November 2019

Corporate Advisor and Transaction Sponsor to Trans Hex



Questco Proprietary Limited